



OIV  **100**

International Year of Vine and Wine 1924 • 2024

INTERNATIONAL ORGANISATION OF VINE AND WINE

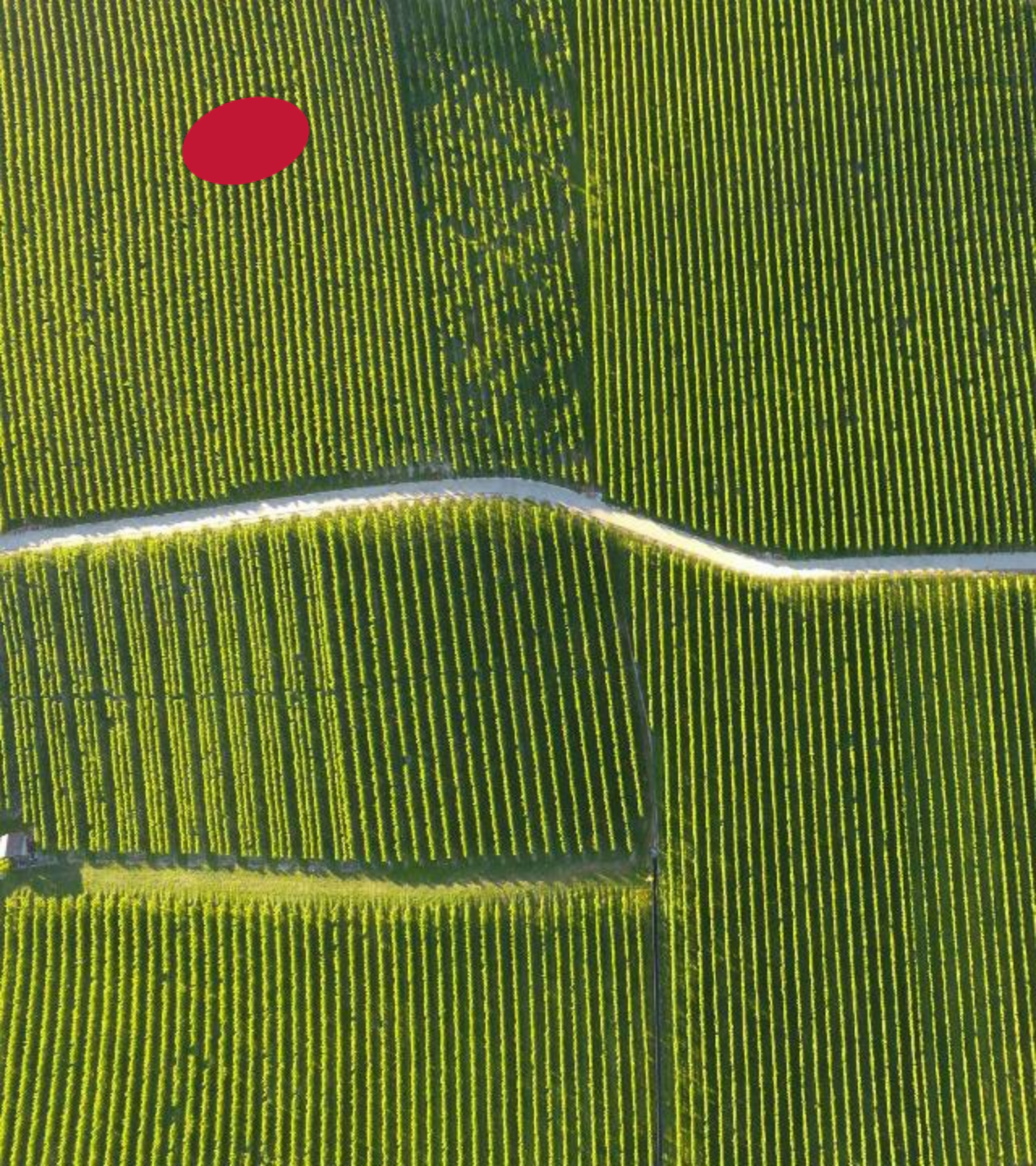
2023 WINE PRODUCTION

First Estimates

OIV DATA RELEASE

GIORGIO DELGROSSO,
Head of Statistics & Digital Transformation Department
Dijon, France 07/11/2023

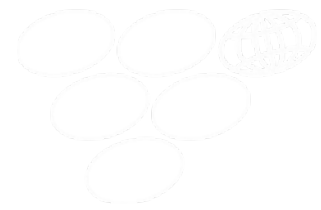
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SUMMARY

2023 Wine Production

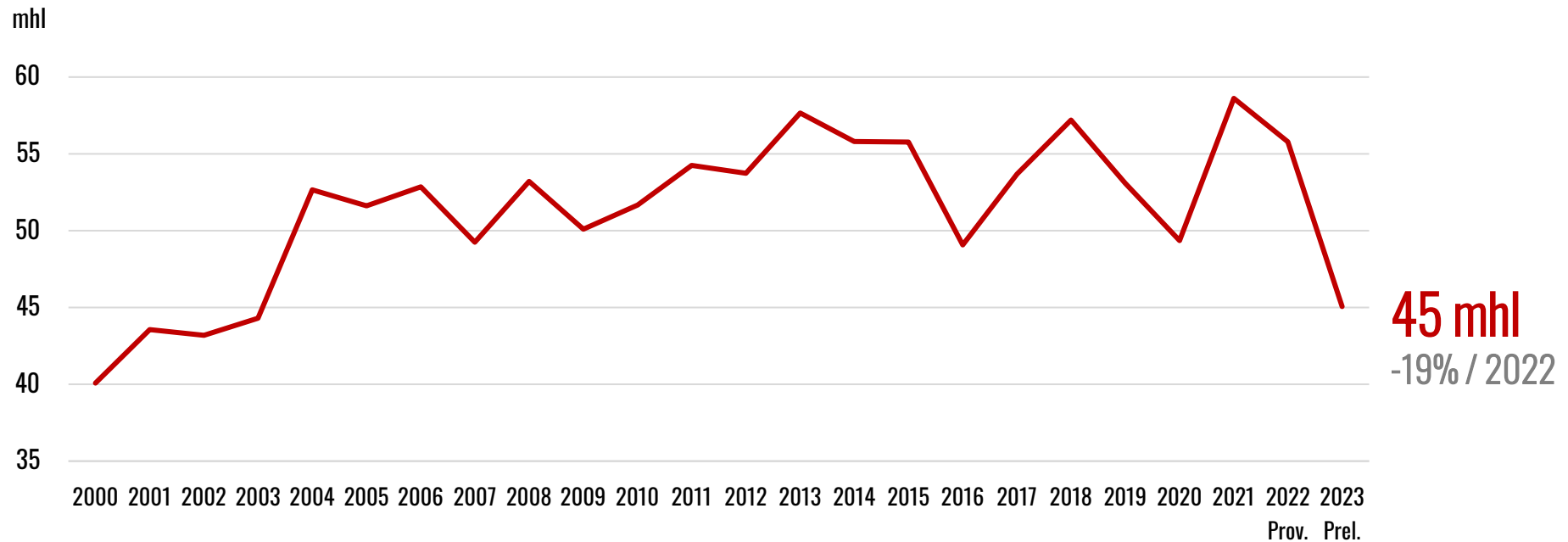
- Southern Hemisphere
- Northern Hemisphere
- World Total



Southern Hemisphere



Southern Hemisphere Wine Production



Vineyards in the Southern Hemisphere produced **45 mhl** of wine in 2023, the lowest volume recorded since 2003. This production level is **19% lower than in 2022**.

All major wine-producing countries have registered a **significant fall** in production with respect to 2022, with y-o-y declines ranging **between -10% and -30%**.

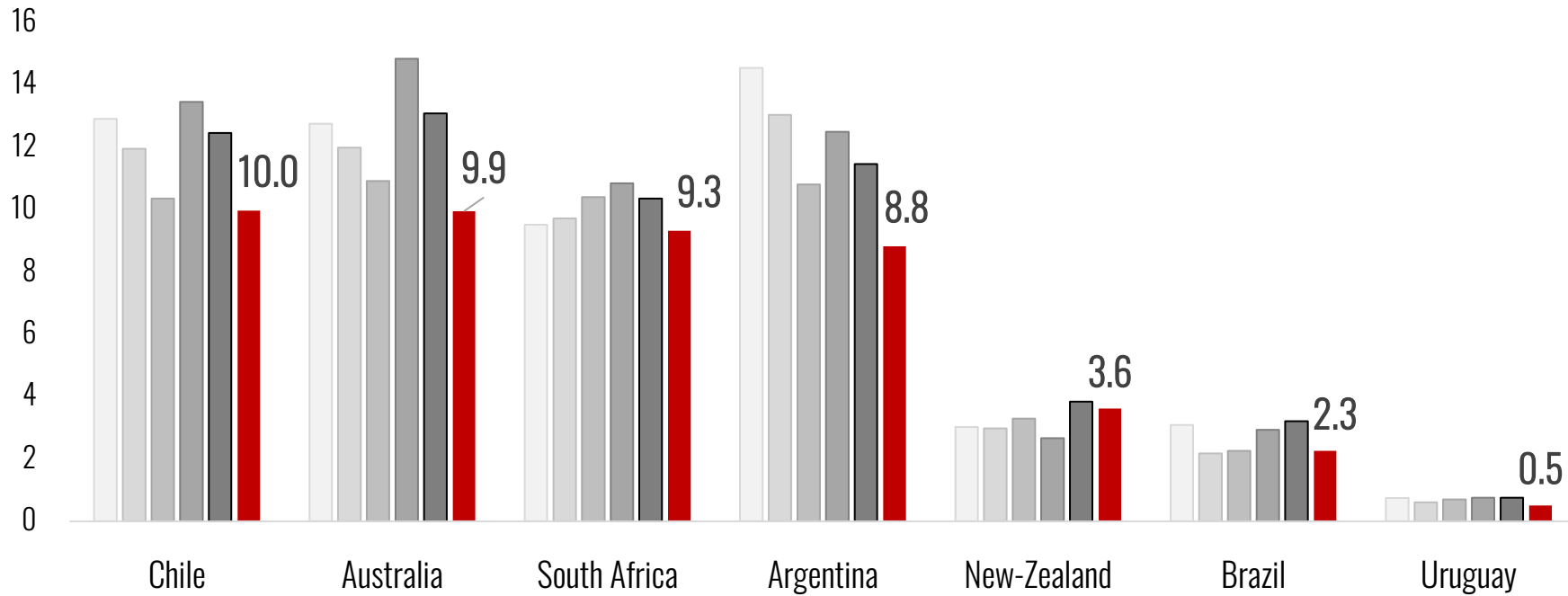
Overall, in 2023 the Southern Hemisphere wine production is expected to account for **19% of the world total**.



Southern Hemisphere – Major Wine Producers, 2018-2023



Million hl



-20% -18%

-24% -22%

-10% -8%

-23% -29%

-6%

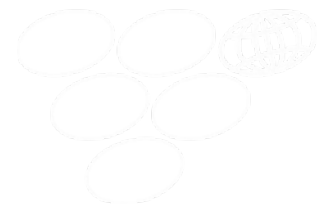
14%

-30% -18%

-34% -29%

■ Var. (%) 23/22

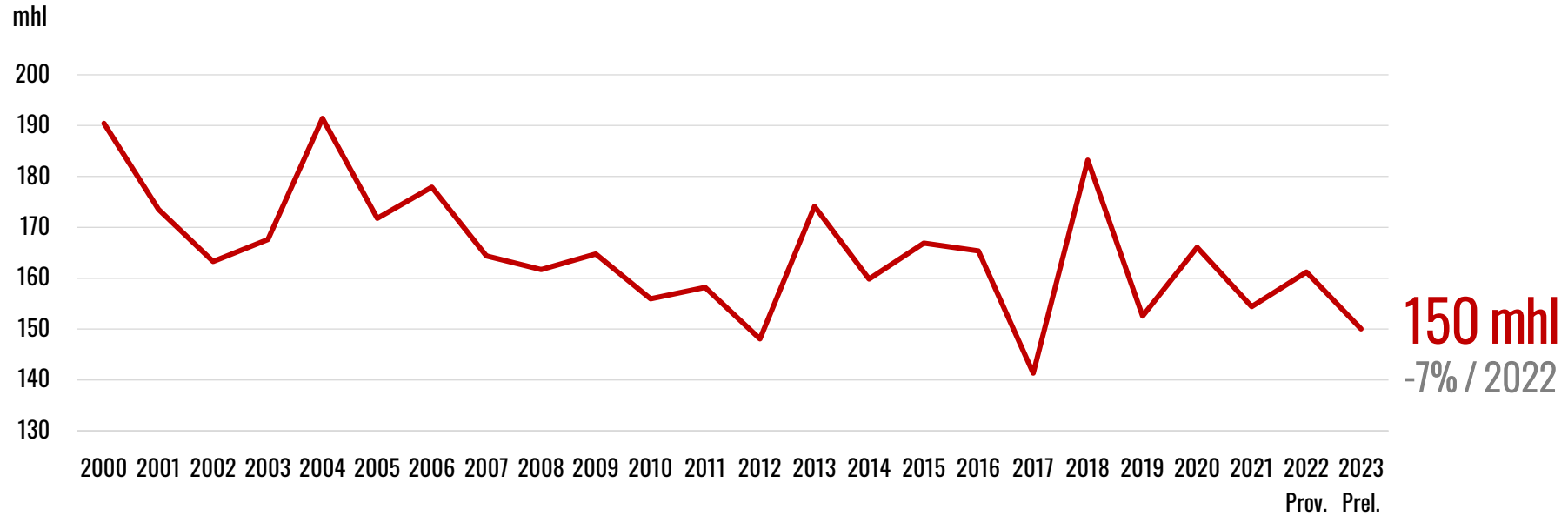
■ Var. (%) 23/ 5-year average



Northern Hemisphere



Northern Hemisphere – EU Wine Production



In the **European Union (EU)**, 2023 wine production is estimated at **150 mhl**, recording a **decrease of 11 mhl (-7%)** compared to 2022.

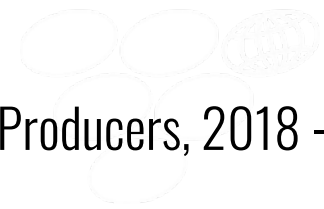
Italy and Spain reported **significant decreases** with respect to 2022 due to unfavourable weather conditions that led to **downy mildew** and **droughts**.

France is expected to be the **largest producer at the world level in 2023**, with a volume slightly above its five-year average.

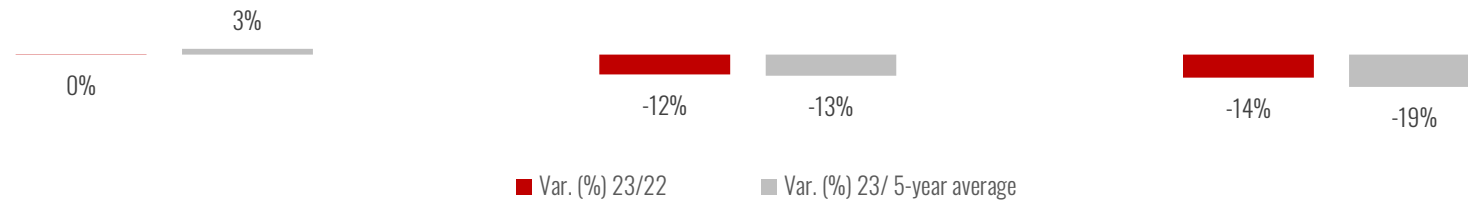
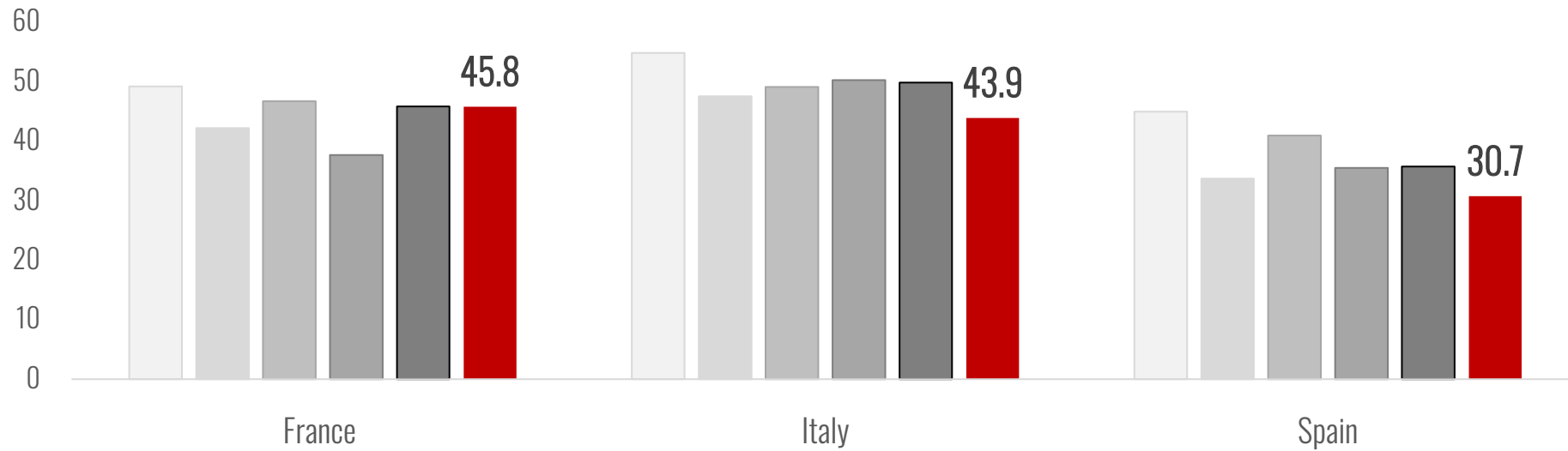
Heterogenous harvest volume in the other EU Member States.



Northern Hemisphere - Major EU Wine Producers, 2018 - 2023

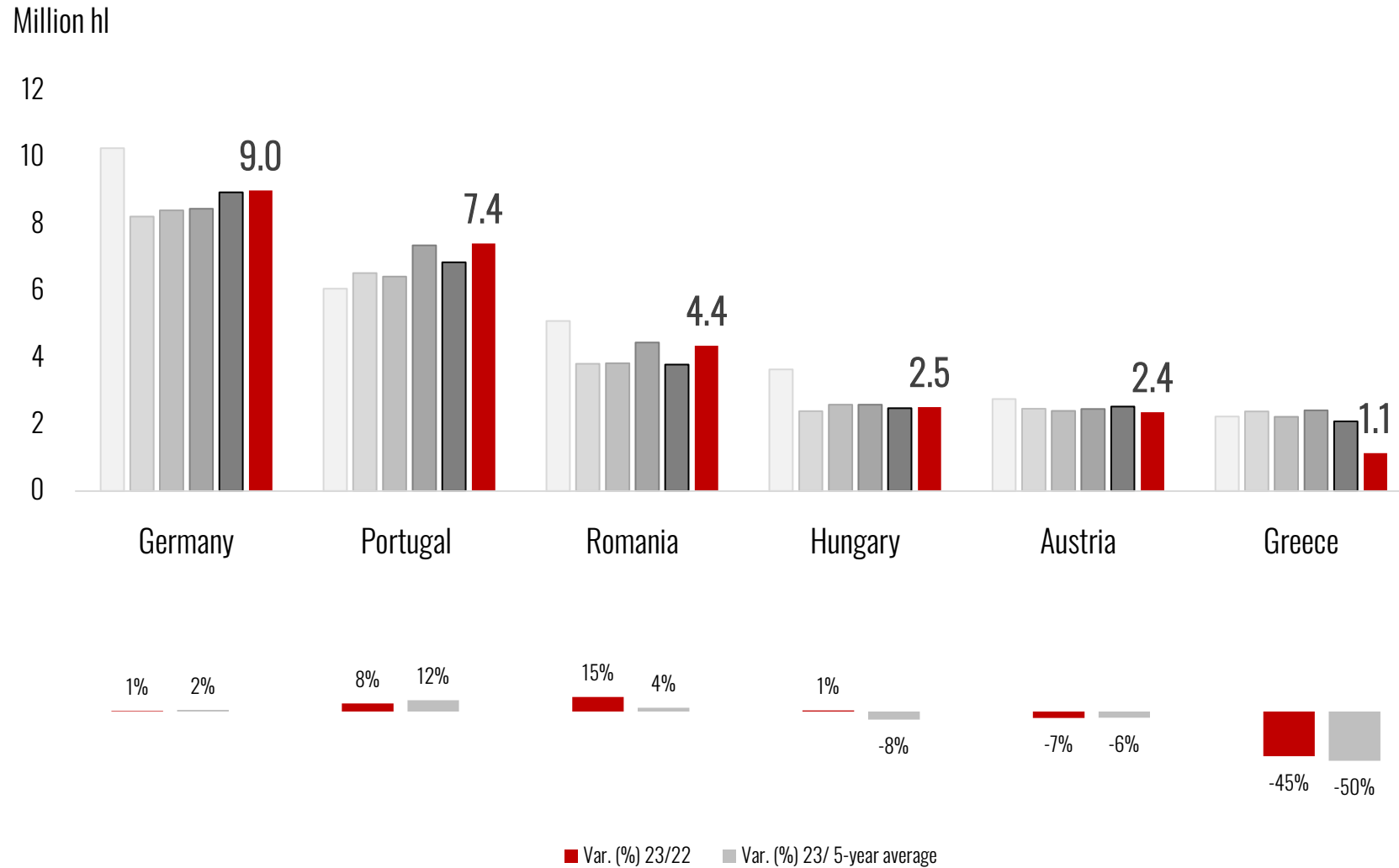
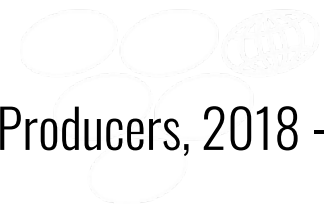


Million hl



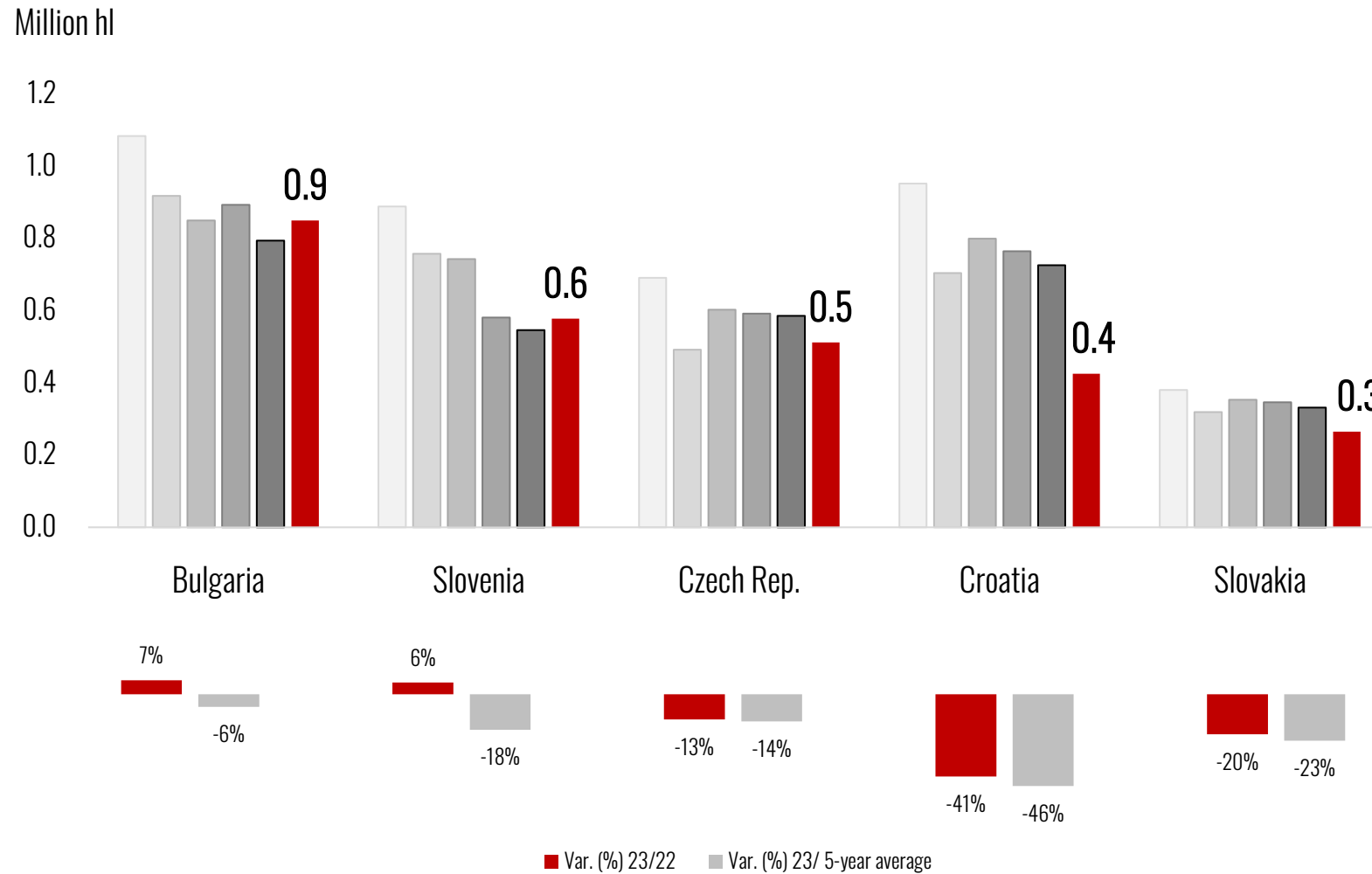
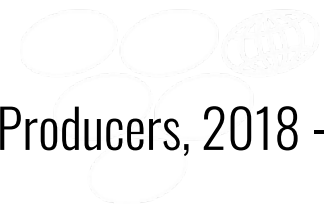


Northern Hemisphere - Major EU Wine Producers, 2018 - 2023



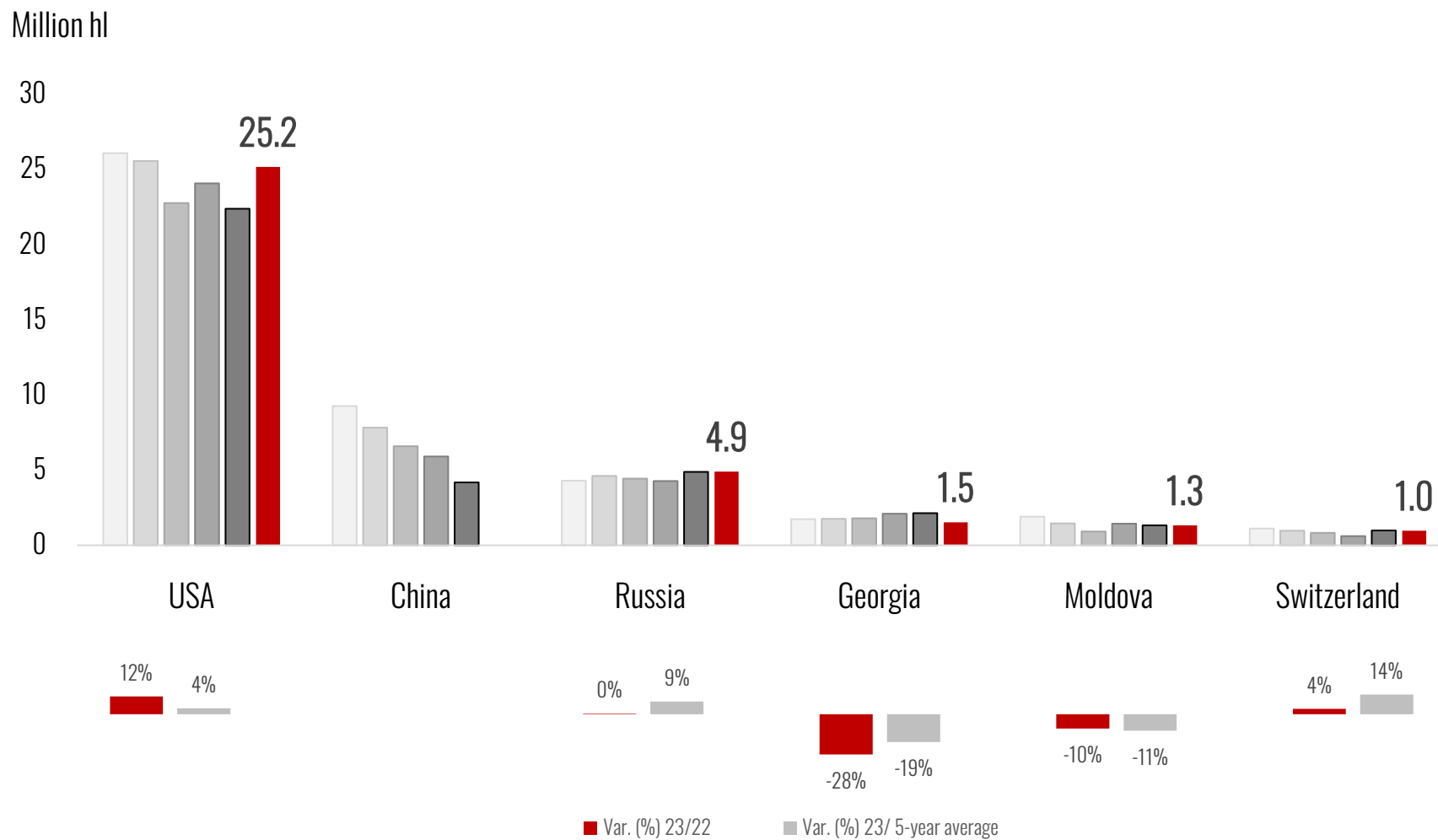


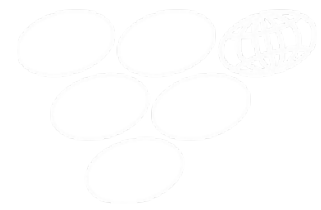
Northern Hemisphere - Major EU Wine Producers, 2018 - 2023





Northern Hemisphere - Major Wine Producers outside EU, 2018 - 2023



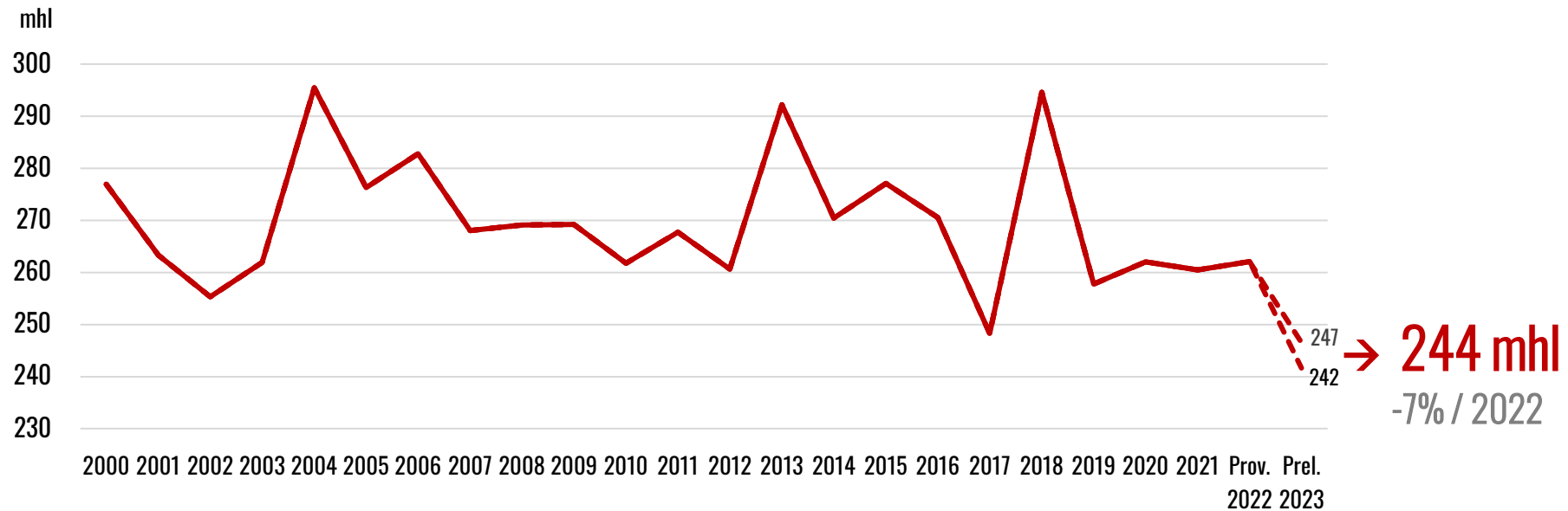


World Wine Production 2023

A preliminary estimate



World Wine Production



Based on the information collected on 29 countries, **world wine production in 2023** is expected to be **244 mhl, the smallest volume recorded in the last 60 years**. This is due to the combination of extremely low harvest volumes in the Southern Hemisphere as well as in some major EU countries.

Once again, **extreme climatic conditions** - such as early frost, heavy rainfalls and droughts - have significantly impacted the output of the world vineyard.

However, in a context where global consumption is declining and stocks are high in many regions of the world, the expected **low production could bring equilibrium to the world market**.

INTERNATIONAL ORGANISATION OF VINE AND WINE

Thank you for your attention

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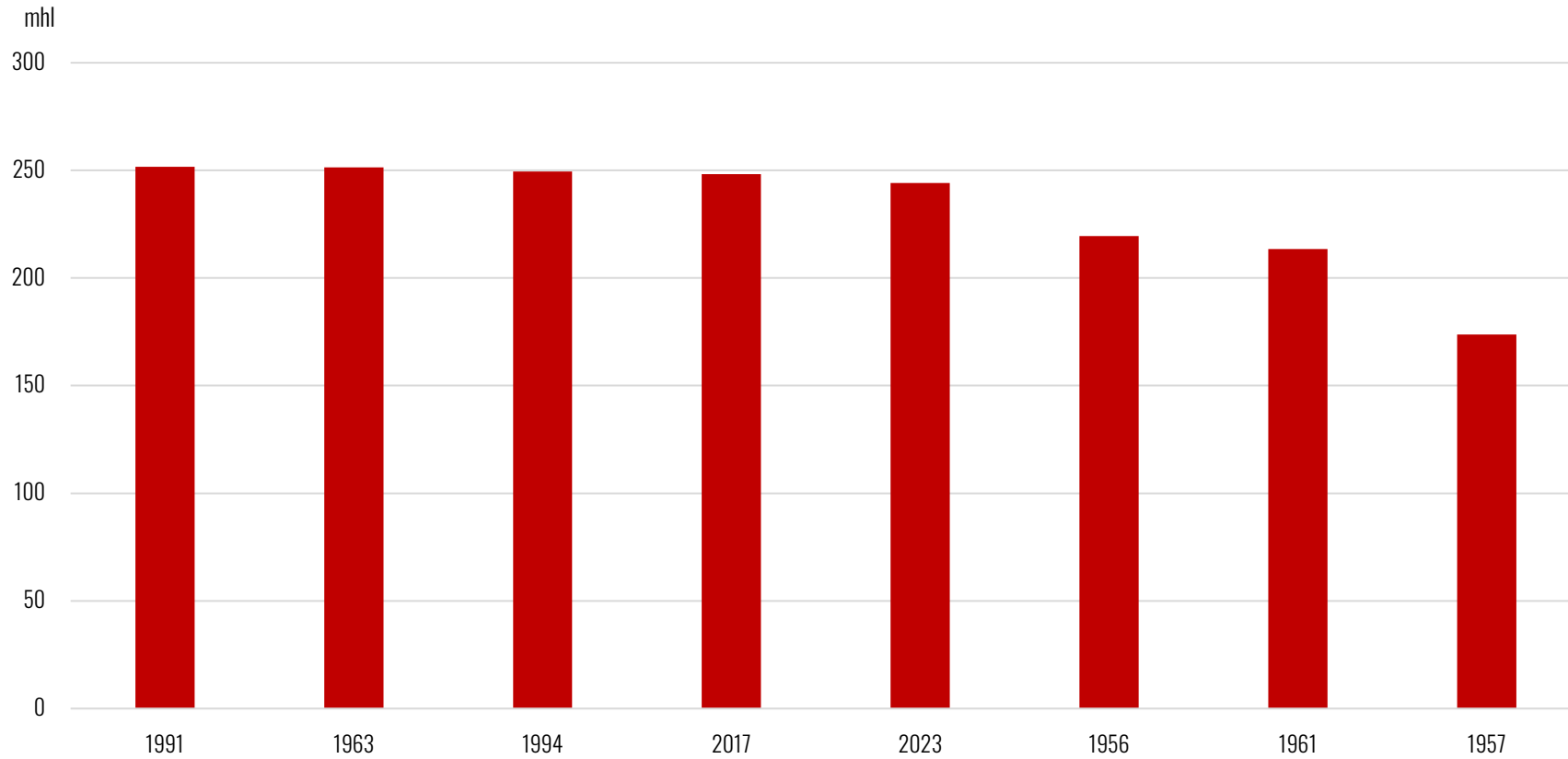
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EXTRA MATERIAL

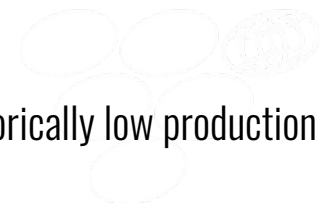


World Wine Production – Historically low production volumes

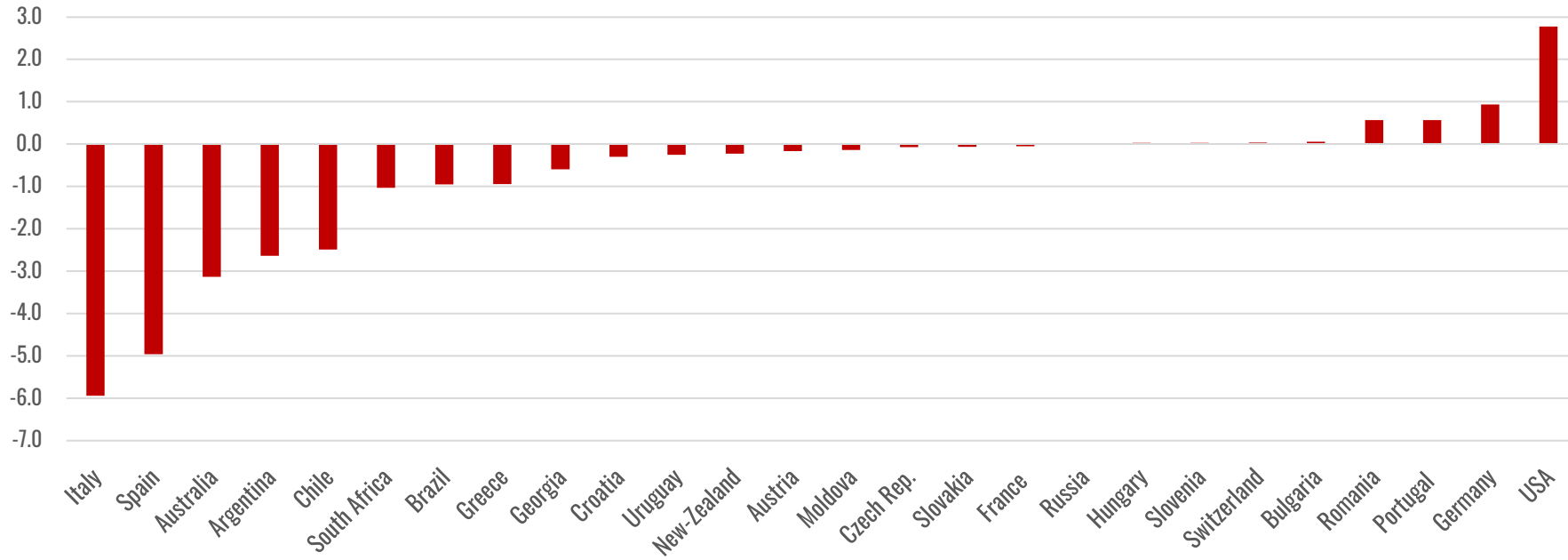




World Wine Production – Historically low production volumes




Var. 23/22 (mhl)



Largest decreases with respect to 2022:

- ITA: -5,9 mhl
- ESP: -5,0 mhl
- AUS: -3,1 mhl
- ARG: -2,6 mhl
- CHL: -2,5 mhl



Largest increases with respect to 2022:

- USA: +2,8 mhl
- DEU: +0,9 mhl
- AUS: +0,6 mhl
- ROU: +0,6 mhl
- BLG: +0,1 mhl

