

OIV Statistical Brief: Wine, Table Grapes & Dried Grapes in 2024



International Organisation
of Vine and Wine
Intergovernmental Organisation



Introduction

This report has been prepared by the Statistics Department of the International Organisation of Vine and Wine (OIV).

This annual statistical report provides data on the state of the world vine and wine sector in 2024. It presents an overview of global and key country information on vines, grapes, and wine.

The sections of this report focus on production, consumption, and international trade, and provide data visualisations on the development of the grape and wine sector up to 2024.

This 2024 report includes sections on:

- I. Area under vines
- II. Fresh grape production and international trade
- III. Table grape production and consumption
- IV. Dried grape production, consumption, and international trade
- V. Wine production, consumption, and international trade

The data published in this report have been harmonised with those available to the United Nations Food and Agriculture Organization (FAO) and have been derived from a variety of sources. In hierarchical order of importance these sources are:

- information supplied by OIV Member States
- European Commission
- other official public sources, such as national statistical agencies

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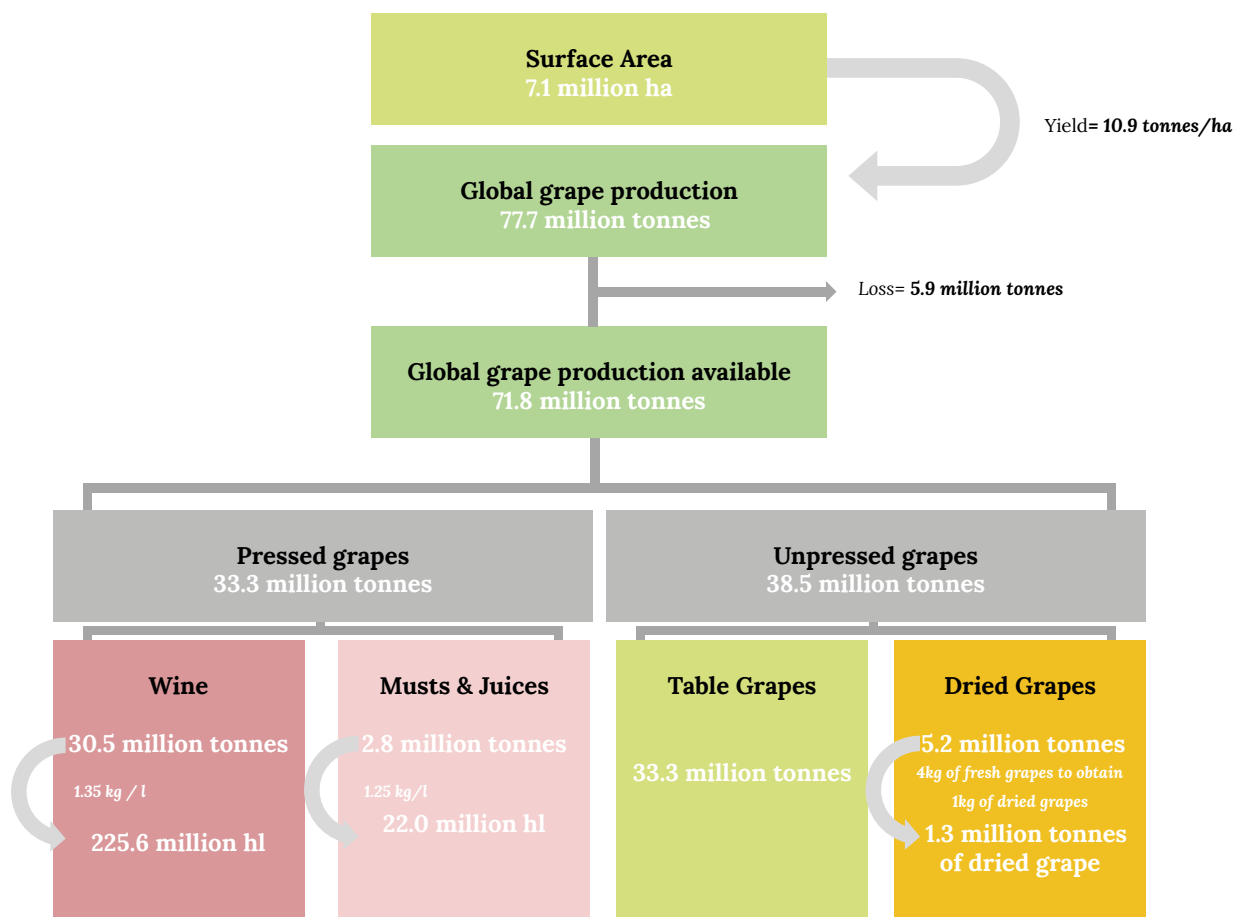
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Abbreviations used:

kha: thousands of hectares
mha: millions of hectares
kt: thousand of tonnes
mt: millions of tonnes
kg: kilograms
khl: thousand of hectolitres
mhl: millions of hectolitres
bn: billion
m: million
€: euro



Global grape balance sheet 2024



An overview of global vine and wine sector

With an average yield of 10.9 tonnes per hectare, the world's vineyard of around 7.1 mha produces a total of 77.7 mt of fresh grapes in 2024.

Of the total volume available, 33.3 mt (47%) is destined to pressing, notably to produce wine (30.5 mt) and for the production of musts and juices (2.8 mt).

The remaining unpressed grapes – which account for 38.5 mt – are allocated as follows: 33.3 mt are destined to the production of table grapes (46% of the total) and 5.2 mt to the production of grapes to be dried (7% of the total).



Area under vines

Area under vines destined to produce wine grape, table grape or grape to be dried, including productive vines and young vines not yet productive.

In 2024, the world's vineyard surface area stands at 7.1 mha, marking a slight decrease of 1.0% compared to 2023. This is the fourth consecutive year of shrinking vineyard surfaces globally. The trend is attributed to a reduction in vineyard surface across major vine-growing countries in both hemispheres, with only a few exceptions. The trend has been noted for all grape types, with wine grapes being affected the most. The top three vineyards are in Spain (930 kha), France (773 kha), and China¹ (753 kha). The ten largest vineyards account for two thirds of the world total in 2024.

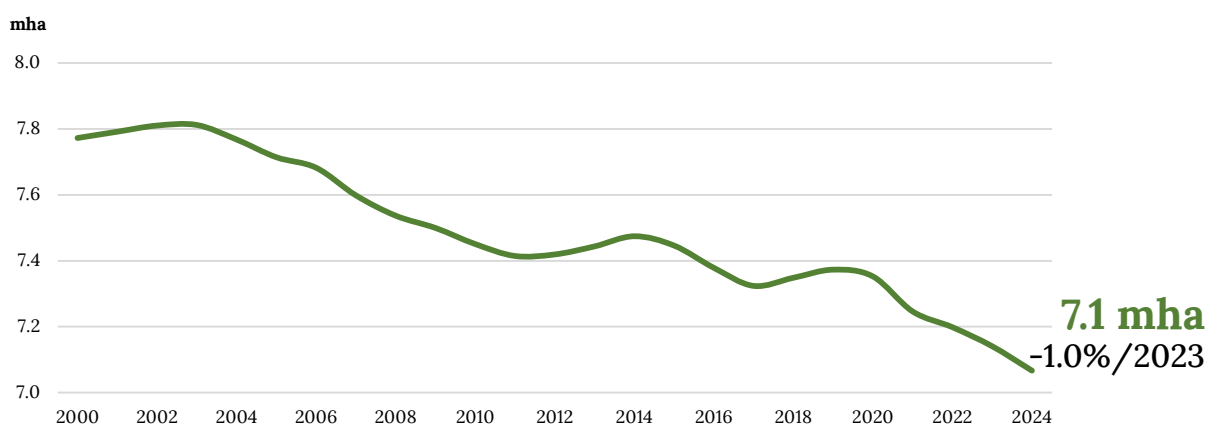


FIGURE 1 - Evolution of world area under vines 2000-2024

TABLE 1 - Vineyard surface area of major vine-growing countries (kha)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Spain	974	975	968	972	966	961	963	955	945	930	13%
France	785	786	788	792	794	799	795	796	788	773	11%
China	770	770	760	779	781	766	754	758	756	753	11%
Italy	682	693	699	705	714	719	722	721	720	722	10%
Türkiye	497	468	448	448	436	431	419	413	406	402	6%
USA	446	439	434	408	407	402	393	391	388	385	5%
Argentina	225	224	221	218	215	215	211	207	205	200	3%
Romania	191	191	191	191	191	190	189	188	187	187	3%
India	129	131	147	149	151	161	167	175	182	185	3%
Portugal	204	195	194	192	195	195	194	193	182	173	2%
Other countries	2 544	2 506	2 474	2 493	2 523	2 514	2 439	2 401	2 382	2 357	33%
World	7 446	7 379	7 324	7 348	7 373	7 352	7 246	7 198	7 140	7 066	100%

Figure in Italics: OIV estimate

¹ For statistical purposes, the data for China do not include those for the Hong Kong Special Administrative Region (Hong Kong SAR), Macao Special Administrative Region (Macao SAR) and Taiwan Province of China.



Fresh grape production

Fresh grape production refers to grapes for all kinds of uses, such as table grapes, dried grapes, and wine grapes.

World production of fresh grapes in 2024 is estimated at 77.7 mt, showing 3.7% increase compared to 2023. Fresh grape production has stabilised since 2013. China is by far the first producer with 17.0 mt, followed by Italy (7.3 mt), and the USA (6.4 mt). In 2024, the top ten producers account for 70% of the world total.

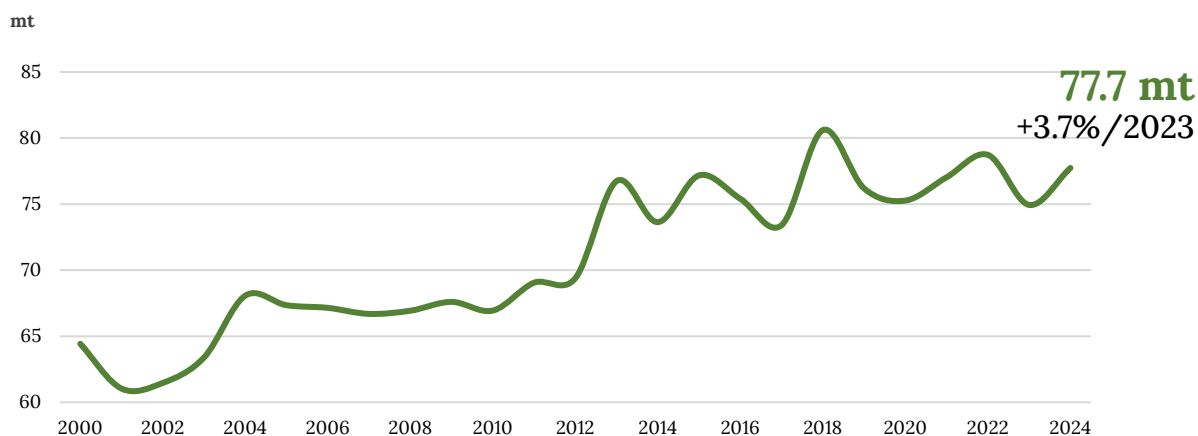


FIGURE 2 - Evolution of global fresh grape production 2000-2024

TABLE 2 - Fresh grape production in major countries (mt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
China	13.2	12.6	13.1	13.7	14.2	14.3	15.0	15.4	16.2	<i>17.0</i>	22%
Italy	8.2	8.4	6.9	8.6	7.1	7.4	7.4	7.6	5.9	7.3	9%
USA	6.9	7.0	6.7	6.9	6.2	5.4	6.1	6.0	5.9	6.4	8%
Spain	6.0	6.3	5.0	6.9	5.4	5.9	5.6	5.8	4.7	5.3	7%
France	6.3	6.0	5.0	6.3	5.5	5.9	5.1	6.2	6.2	5.0	6%
India	2.6	2.6	2.9	2.9	3.0	3.2	3.4	3.4	3.7	<i>3.9</i>	5%
Türkiye	3.7	4.0	4.2	3.9	4.1	4.2	3.7	4.2	3.4	3.5	4%
South Africa	2.0	2.0	2.0	1.9	1.9	2.0	2.0	2.1	2.0	<i>2.1</i>	3%
Argentina	2.5	1.9	2.1	2.7	2.6	2.1	2.4	2.1	1.6	2.0	3%
Chile	2.8	2.5	2.4	2.8	2.7	2.4	2.9	2.7	2.6	2.0	3%
Other countries	23.1	22.1	23.1	24.0	23.4	22.4	23.6	23.5	22.8	23.3	30%
World	77.2	75.4	73.4	80.6	76.2	75.3	77.0	78.7	74.9	77.7	100%

Figure in Italics: OIV estimate



Fresh grape international trade

International trade in fresh grape (HS code 080610) refers to the import/export of all types of fresh grapes, such as table grapes, grapes to be dried, and wine grapes.

World fresh grape trade in 2024 is estimated at 5.0 mt, a 4.2% increase from 2023. In terms of value, the 2024 grape trade is worth 9.9 bn €. Since 2000 trade has almost doubled in volume, while it has tripled in value. The price has increased for the fourth consecutive year, rising by 4.4% compared with 2023, to reach 1.96 EUR/kg. The top three exporters in 2024 are China (594 kt), Peru (554 kt), and Chile (523 kt), while the top three importers are USA (777 kt), the Netherlands (500 kt), and Germany (354 kt).

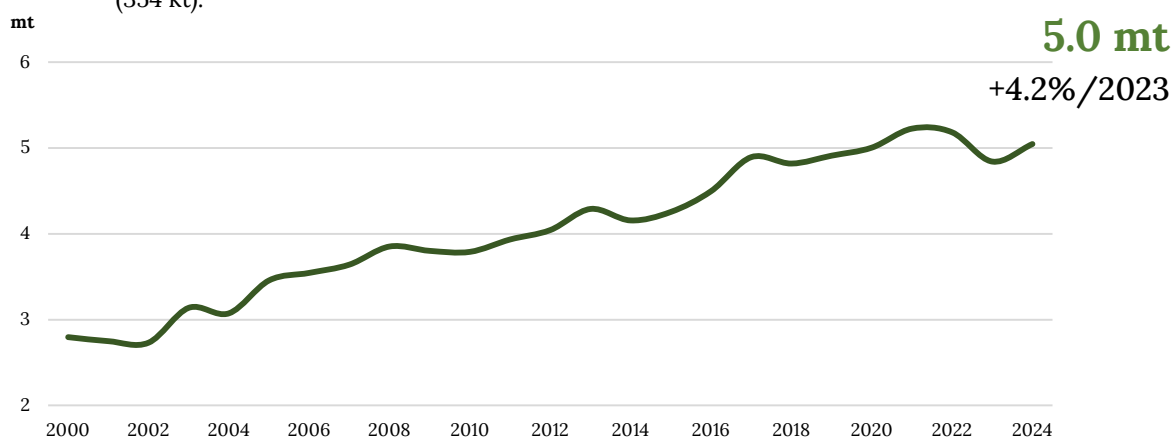


FIGURE 3 - Evolution of international trade in fresh grape by volume 2000-2024

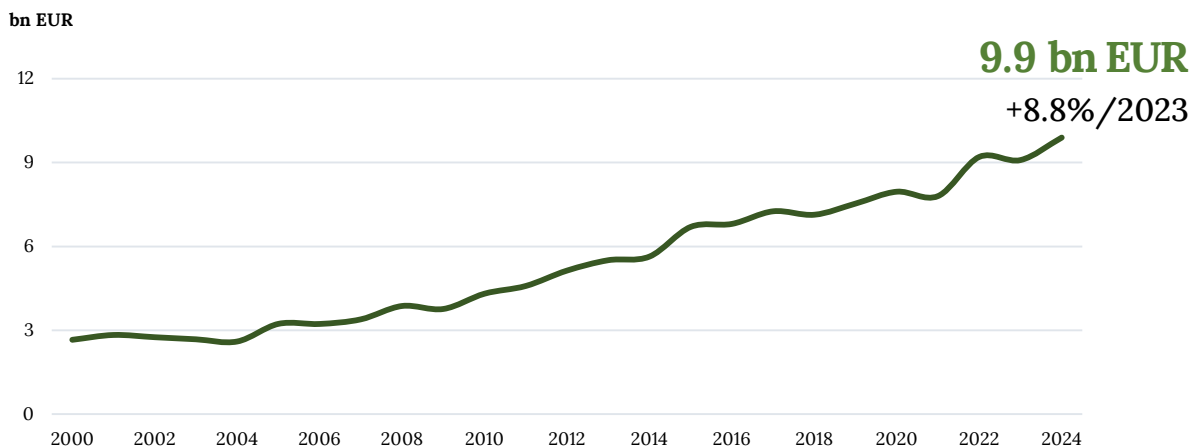


FIGURE 4 - Evolution of international trade in fresh grape by value 2000-2024

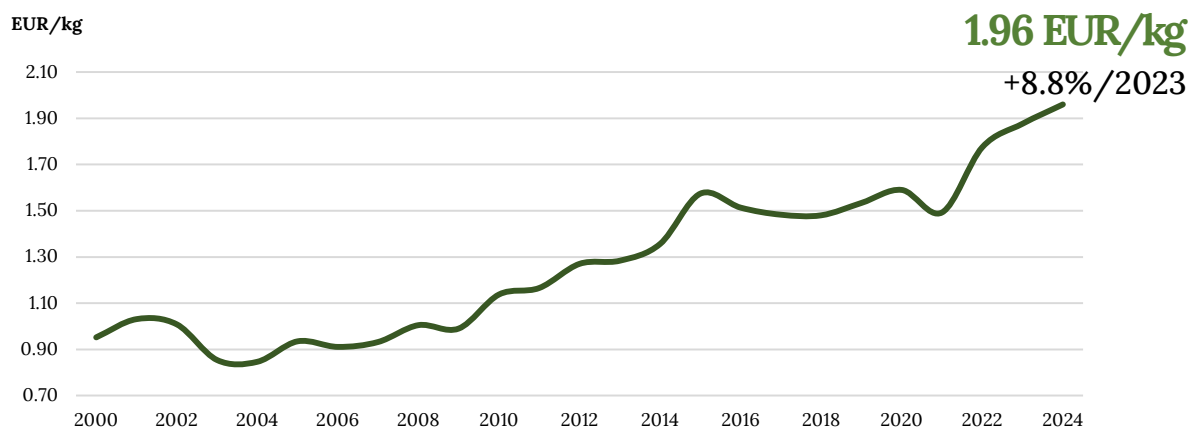


FIGURE 5 - Evolution of the average price of world fresh grape exports 2000-2024


TABLE 3 - Major fresh grape exporters by volume (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
China	210	254	280	277	367	425	351	377	483	594	12%
Peru	314	294	270	343	376	434	514	559	656	554	11%
Chile	751	710	704	724	653	604	525	606	504	523	10%
South Africa	324	305	337	324	321	325	370	414	318	416	8%
Netherlands	278	279	370	363	375	358	404	349	346	409	8%
Italy	462	485	494	465	429	474	467	445	384	389	8%
India	76	147	185	172	215	181	268	276	283	310	6%
USA	393	386	385	420	377	354	311	292	238	263	5%
Uzbekistan	107	96	136	138	117	140	216	235	126	219	4%
Mexico	164	156	196	147	219	204	194	208	194	204	4%
Other countries	1 176	1 384	1 535	1 443	1 460	1 502	1 605	1 421	1 308	1 165	23%
World	4 254	4 495	4 892	4 818	4 909	5 003	5 224	5 182	4 841	5 045	100%

TABLE 4 - Major fresh grape exporters by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Peru	638	612	568	694	785	877	1 075	1 270	1 656	1 606	16%
Netherlands	632	730	776	834	801	838	927	842	952	1 152	12%
Italy	648	674	764	677	647	735	754	733	810	921	9%
Chile	989	940	924	880	843	844	689	1 658	751	869	9%
China	696	599	629	595	889	1 032	647	713	754	857	9%
USA	820	829	776	799	770	703	664	750	713	781	8%
South Africa	432	389	496	473	473	496	584	723	572	759	8%
Spain	296	294	300	347	323	415	437	401	459	449	5%
Mexico	142	144	220	169	6	5	5	52	347	362	4%
India	115	205	262	251	284	264	273	287	306	355	4%
Other countries	1 287	1 387	1 539	1 412	1 710	1 746	1 742	1 769	1 768	1 779	18%
World	6 696	6 804	7 255	7 132	7 531	7 955	7 798	9 198	9 086	9 890	100%

TABLE 5 - Major fresh grape importers by volume (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
USA	572	551	595	585	651	664	655	766	817	777	15%
Netherlands	356	356	386	417	421	402	461	503	464	500	10%
Germany	338	330	338	320	322	347	333	356	355	354	7%
Russia	224	193	383	296	290	341	404	451	336	336	7%
UK	258	267	267	268	278	273	265	272	259	273	5%
Canada	181	171	178	185	187	186	185	186	174	190	4%
Thailand	127	148	151	118	140	138	102	130	137	139	3%
Mexico	68	69	79	97	91	99	99	120	112	136	3%
France	150	145	149	123	117	132	134	147	126	131	3%
Poland	114	111	126	118	120	128	135	127	125	124	2%
Other countries	1 867	2 153	2 241	2 291	2 293	2 293	2 452	2 123	1 937	2 085	41%
World	4 254	4 495	4 892	4 818	4 909	5 003	5 224	5 182	4 841	5 045	100%

TABLE 6 - Major fresh grape importers by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
USA	1 205	1 357	1 414	1 295	1 467	1 547	1 519	2 038	2 306	2 166	22%
Netherlands	750	751	797	907	898	870	968	936	977	1 102	11%
Germany	613	620	639	642	609	701	675	776	886	1 006	10%
UK	610	596	581	576	587	584	566	635	612	713	7%
Canada	389	387	374	357	387	391	399	471	511	553	6%
Indonesia	126	179	220	267	334	235	268	318	370	402	4%
Mexico	119	114	126	133	117	131	133	214	237	303	3%
China	530	562	540	484	571	584	446	489	445	301	3%
France	190	193	208	187	165	192	214	232	254	284	3%
Poland	139	132	164	160	166	178	191	197	236	253	3%
Other countries	2 025	1 913	2 191	2 124	2 229	2 542	2 420	2 893	2 250	2 808	28%
World	6 696	6 804	7 255	7 132	7 531	7 955	7 798	9 198	9 086	9 890	100%



Table grape production

Table grape refers to fresh grape destined for direct human consumption.

Global table grape production in 2024 is estimated at 33.3 mt, a change from 2023 of +3.4%, mainly driven by increased production in China. Since 2000, global table grape production has more than doubled, recording an average annual growth rate of +3.1%. The top five producing countries are China (14.2 mt), India (3.2 mt), Egypt (1.8 mt), Türkiye (1.8 mt), and Uzbekistan (1.4 mt), which together account for 67% of the world total.

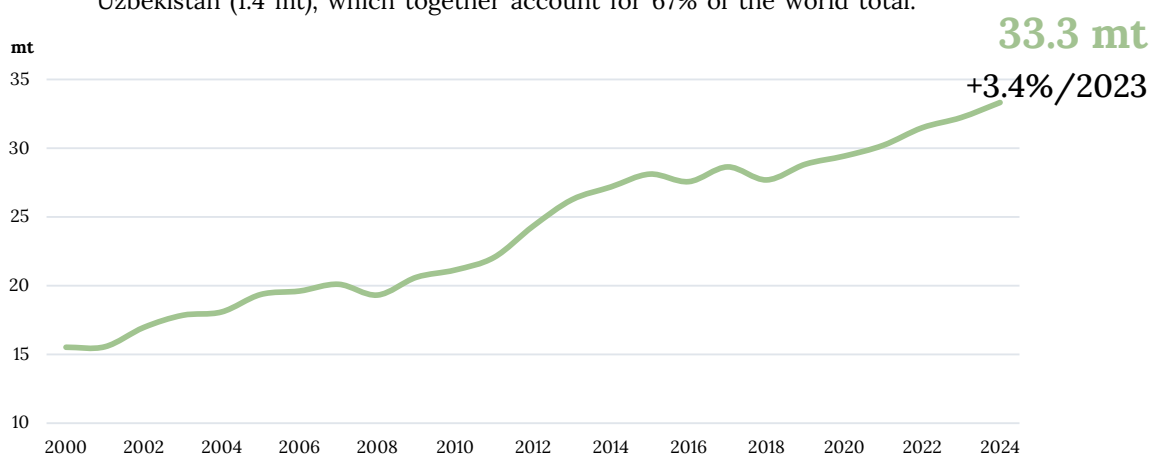


FIGURE 6 - Evolution of global table grape production, 2000-2024

TABLE 7 - Table grape production in major countries (mt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
China	10.0	10.1	10.5	9.5	10.6	11.5	12.0	12.8	13.5	14.2	43%
India	2.3	2.2	2.4	2.5	2.5	2.7	2.8	2.8	3.1	3.2	10%
Egypt	1.6	1.6	1.6	1.6	1.5	1.1	1.4	1.7	1.8	1.8	6%
Türkiye	1.9	2.0	2.1	1.9	2.1	2.2	1.9	2.1	1.8	1.8	5%
Uzbekistan	1.2	1.2	1.2	1.2	1.2	1.2	1.3	1.4	1.4	1.4	4%
Brazil	0.7	0.6	0.9	0.8	0.7	0.8	0.9	0.8	0.8	1.0	3%
Italy	1.1	1.1	1.0	1.0	1.0	1.0	1.0	1.0	0.9	0.9	3%
Afghanistan	0.6	0.6	0.7	0.7	0.8	0.7	0.7	0.7	0.8	0.9	3%
USA	0.9	0.9	0.9	1.0	0.9	0.9	0.8	0.8	0.7	0.8	3%
Peru	0.5	0.6	0.5	0.5	0.5	0.6	0.7	0.8	0.9	0.8	2%
Other countries	7.4	6.6	6.7	7.0	7.1	6.8	6.8	6.8	6.6	6.5	19%
World	28.1	27.6	28.6	27.7	28.8	29.4	30.2	31.5	32.2	33.3	100%

Figure in Italics: OIV estimate



Table grape consumption

Table grape refers to fresh grapes destined for direct human consumption.

Global table grape consumption in 2024 is estimated at 32.5 mt, showing a 2.0% increase compared to 2023. This growth was mainly driven by a 4% increase in consumption of China, which holds a 42% share of the global market. The top three consuming countries are China (13.7 mt), India (3.0 mt), and Egypt (1.7 mt), which together account for 57% of the world total.

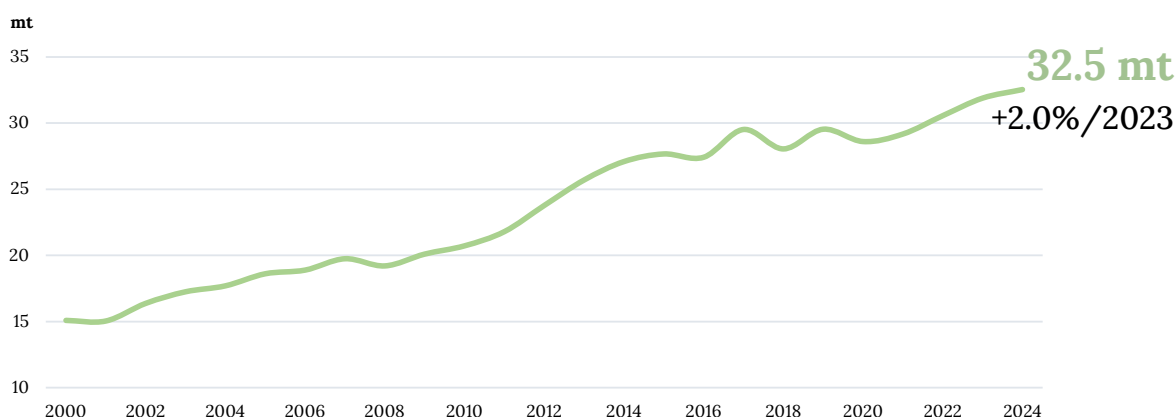


FIGURE 7 - Evolution of global table grape consumption 2000-2024

TABLE 8 - Table grape consumption in major countries (mt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
China	<i>9.6</i>	<i>10.2</i>	<i>10.4</i>	<i>9.4</i>	<i>10.5</i>	<i>11.3</i>	<i>11.8</i>	<i>12.5</i>	<i>13.2</i>	<i>13.7</i>	42%
India	<i>2.2</i>	<i>2.0</i>	<i>2.3</i>	<i>2.3</i>	<i>2.3</i>	<i>2.5</i>	<i>2.5</i>	<i>2.5</i>	<i>2.9</i>	<i>3.0</i>	9%
Egypt	<i>1.5</i>	<i>1.5</i>	<i>1.5</i>	<i>1.5</i>	<i>1.4</i>	<i>1.0</i>	<i>1.3</i>	<i>1.6</i>	<i>1.7</i>	<i>1.7</i>	5%
Türkiye	<i>1.9</i>	<i>1.8</i>	<i>2.7</i>	<i>2.7</i>	<i>2.8</i>	<i>2.0</i>	<i>1.6</i>	<i>1.9</i>	<i>1.7</i>	<i>1.7</i>	5%
USA	<i>1.2</i>	<i>1.2</i>	<i>1.2</i>	<i>1.2</i>	<i>1.3</i>	<i>1.2</i>	<i>1.3</i>	<i>1.3</i>	<i>1.3</i>	<i>1.4</i>	4%
Uzbekistan	<i>1.1</i>	<i>1.1</i>	<i>1.1</i>	<i>1.1</i>	<i>1.0</i>	<i>1.0</i>	<i>1.1</i>	<i>1.1</i>	<i>1.3</i>	<i>1.1</i>	4%
Brazil	<i>0.7</i>	<i>0.7</i>	<i>0.8</i>	<i>0.8</i>	<i>0.7</i>	<i>0.7</i>	<i>0.8</i>	<i>0.7</i>	<i>0.7</i>	<i>0.8</i>	2%
Afghanistan	<i>0.6</i>	<i>0.5</i>	<i>0.5</i>	<i>0.5</i>	<i>0.7</i>	<i>0.6</i>	<i>0.6</i>	<i>0.5</i>	<i>0.7</i>	<i>0.7</i>	2%
Iran	<i>1.9</i>	<i>1.1</i>	<i>1.1</i>	<i>1.3</i>	<i>1.3</i>	<i>1.1</i>	<i>1.0</i>	<i>0.9</i>	<i>1.0</i>	<i>0.7</i>	2%
Algeria	<i>0.5</i>	<i>0.5</i>	<i>0.5</i>	<i>0.5</i>	<i>0.5</i>	<i>0.5</i>	<i>0.6</i>	<i>0.6</i>	<i>0.6</i>	<i>0.6</i>	2%
Other countries	<i>6.6</i>	<i>6.7</i>	<i>7.2</i>	<i>7.0</i>	<i>7.1</i>	<i>6.6</i>	<i>6.6</i>	<i>6.9</i>	<i>7.0</i>	<i>7.1</i>	22%
World	<i>27.7</i>	<i>27.4</i>	<i>29.5</i>	<i>28.1</i>	<i>29.5</i>	<i>28.6</i>	<i>29.2</i>	<i>30.6</i>	<i>31.9</i>	<i>32.5</i>	100%

Figure in Italics: OIV estimate



Dried grape production

Dried grape is the ripe fruit of the vine which has been brought to a state of dehydration or desiccation, and it is destined, by its characteristics, for food use.

Global dried grape production in 2024 is estimated at 1.3 mt, marking an increase of 7.7% compared to 2023. The top five countries are Türkiye (315 kt), USA (228 kt), China (170 kt), Iran (164 kt), and South Africa (94 kt). Together these countries account for 75% of the world total.

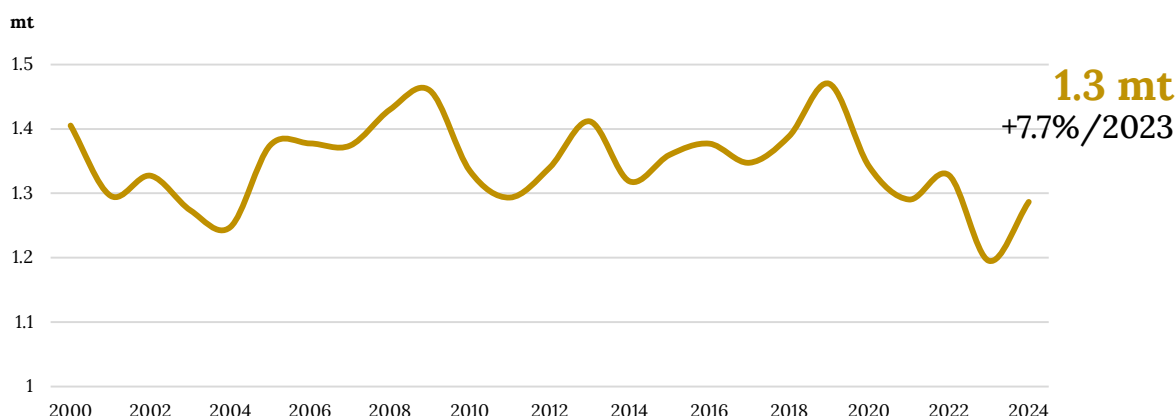


FIGURE 8 - Evolution of global dried grape production 2000-2024

TABLE 9 - Dried grape production in major countries (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Türkiye	334	384	401	381	400	384	358	420	326	315	25%
USA	352	305	241	263	292	212	217	219	203	228	18%
China	190	165	180	190	200	150	180	170	190	170	13%
Iran	101	150	140	130	135	143	113	100	100	164	13%
South Africa	61	55	66	71	75	85	73	79	60	94	7%
Uzbekistan	70	71	65	70	85	85	70	70	61	63	5%
Chile	63	57	53	69	68	65	61	61	57	47	4%
Argentina	28	32	29	39	33	42	45	38	28	40	3%
Afghanistan	48	46	48	47	59	54	51	48	48	38	3%
India	30	28	32	32	33	35	36	37	37	33	3%
Other countries	83	85	93	96	91	87	86	86	86	94	7%
World	1 360	1 377	1 348	1 389	1 471	1 342	1 291	1 328	1 195	1 287	100%

Figure in Italics: OIV estimates



Dried grape consumption

Dried grape is the ripe fruit of the vine which has been brought to a state of dehydration or desiccation and it is destined, by its characteristics, to food use.

Global dried grape consumption in 2024 is estimated at 1.2 mt, marking a 1.8% decrease compared to 2023. The top five countries are USA (203 kt), Türkiye (139 kt), China (103 kt), the UK (83 kt) and Germany (56 kt). Overall, the ten largest markets represent 62% of the world total.

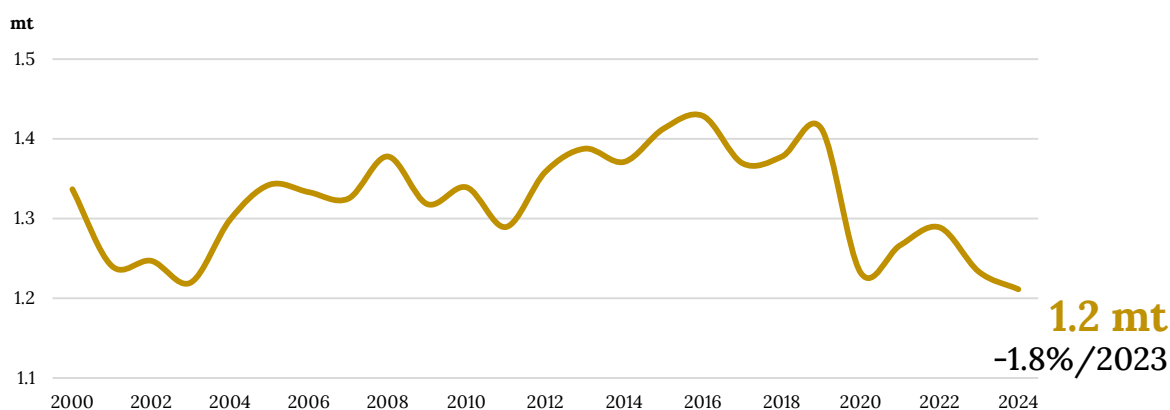


FIGURE 9 - Evolution of global dried grape consumption 2000-2024

TABLE 10 - Dried grape consumption in major countries (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
USA	252	216	167	226	231	147	159	177	176	203	17%
Türkiye	112	150	134	106	162	154	133	150	120	139	11%
China	200	173	199	204	200	141	185	176	168	103	9%
UK	104	104	103	96	92	95	89	83	80	83	7%
Germany	68	67	67	68	61	68	67	56	57	56	5%
Netherlands	45	39	44	43	38	40	43	46	49	48	4%
Iran	37	30	22	34	32	31	30	30	32	33	3%
Russia	21	32	23	24	26	27	27	28	29	30	2%
Australia	27	29	43	36	28	32	26	32	33	29	2%
Mexico	31	24	20	25	28	26	27	29	29	29	2%
Other countries	517	565	547	516	514	471	480	481	460	459	38%
World	1 413	1 429	1 369	1 378	1 413	1 232	1 266	1 289	1 233	1 211	100%

Figure in Italics: OIV estimate



International trade in dried grapes

International trade in dried grape refers to the import/export of dried grapes or raisins (HS code 080620).

World dried grape export in 2024 is estimated at 933 kt, marking a slight increase of 0.4% compared to 2023. The top three exporters by volume are Türkiye (206 kt), Iran (134 kt), and China (76 kt), and the top three importers by volume are the UK (85 kt), Germany (67 kt), and the Netherlands (60 kt). In terms of value, the international trade in dried grapes in 2024 was worth €1.8 billion, a significant increase of 25.2% from the previous year. The average export price has increased by 24.7%, to reach 1.96 EUR/kg.

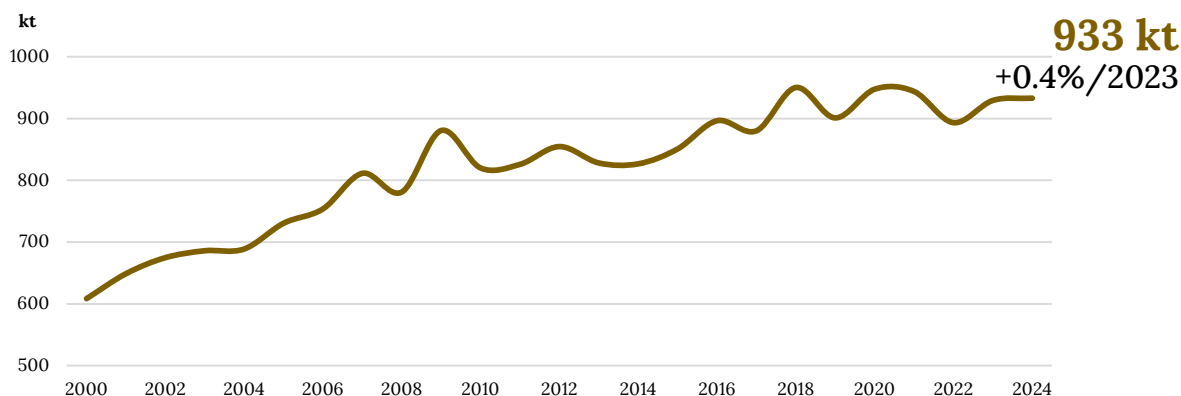


FIGURE 10 - Evolution of international trade in dried grape by volume 2000-2024

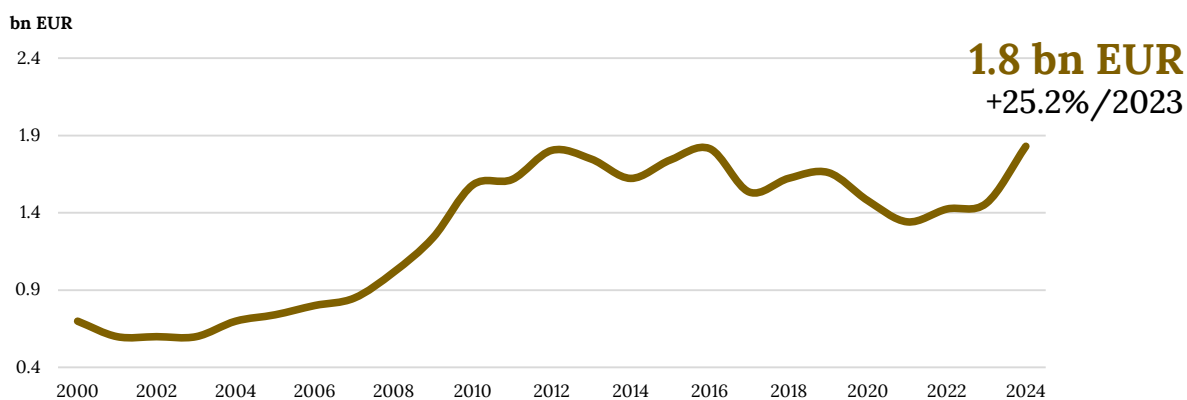


FIGURE 11 - Evolution of international trade in dried grape by value 2000-2024

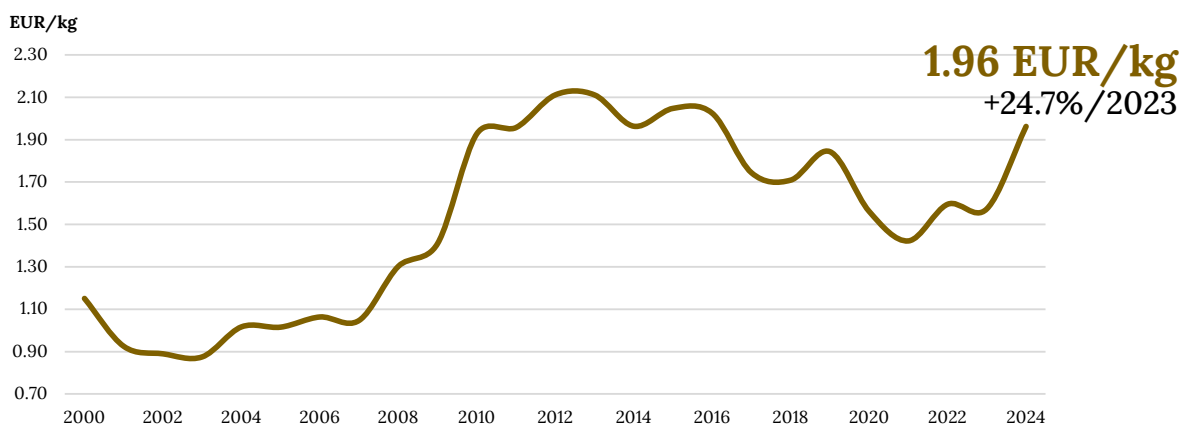


FIGURE 12 - Evolution of the average price of world dried grape exports 2000-2024



TABLE 11 - Major dried grape exporters by volume (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 %world
Türkiye	224	236	277	294	267	259	257	279	277	206	22%
Iran	112	135	96	114	122	175	144	108	119	134	14%
China	25	31	14	24	40	31	20	17	40	76	8%
South Africa	53	46	49	61	40	72	70	64	64	68	7%
Afghanistan	27	19	38	69	39	56	78	47	63	63	7%
Chile	62	56	52	63	66	58	63	64	71	59	6%
India	22	36	24	23	24	24	21	27	42	56	6%
USA	120	119	127	85	79	80	78	68	51	54	6%
Uzbekistan	66	76	78	69	73	39	55	84	58	52	6%
Argentina	30	34	27	42	36	36	40	31	26	44	5%
Other countries	111	108	98	107	114	116	118	105	118	122	13%
World	851	896	880	950	901	947	944	893	929	933	100%

TABLE 12 - Major dried grape exporters by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 %world
Türkiye	386	385	376	445	513	451	405	455	470	554	30%
Iran	269	299	162	163	176	249	200	165	201	199	11%
USA	304	292	273	240	230	199	190	214	161	184	10%
South Africa	100	90	88	127	106	107	102	105	107	166	9%
Chile	121	106	102	133	139	109	108	124	132	138	8%
China	51	56	26	39	66	48	35	34	64	134	7%
India	24	40	30	37	34	26	22	31	50	75	4%
Uzbekistan	53	67	56	54	94	48	52	80	64	72	4%
Argentina	43	48	43	65	59	41	43	43	36	66	4%
Netherlands	22	31	24	28	37	36	33	34	33	46	3%
Other countries	367	401	353	293	207	165	152	138	143	197	11%
World	1 742	1 815	1 535	1 623	1 660	1 479	1 342	1 425	1 462	1 830	100%

TABLE 13 - Major dried grape importers by volume (kt)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 %world
UK	107	107	106	99	96	99	91	85	81	85	9%
Germany	79	79	77	77	72	81	80	68	67	67	7%
Netherlands	57	52	55	56	53	54	55	56	60	60	6%
Russia	22	33	24	24	27	28	30	29	34	34	4%
Brazil	25	28	25	26	28	29	26	30	31	31	3%
UAE	19	21	23	22	24	27	35	33	31	31	3%
Pakistan	1	2	1	1	2	3	23	11	20	31	3%
India	15	15	18	22	25	29	29	27	29	30	3%
Türkiye	3	2	13	19	30	30	33	24	25	29	3%
USA	23	20	18	48	18	15	19	26	25	29	3%
Other countries	500	538	519	555	525	553	523	503	525	506	54%
World	851	896	880	950	901	947	944	893	929	933	100%

TABLE 14 - Major dried grape importers by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 %world
UK	201	198	165	168	198	185	155	152	140	218	12%
Germany	146	151	128	138	153	150	138	129	130	168	9%
Netherlands	100	93	85	94	107	99	93	102	108	143	8%
Japan	84	81	81	98	95	74	73	87	74	85	5%
India	48	50	68	80	95	90	89	79	79	84	5%
France	51	54	51	49	59	53	49	51	51	71	4%
Canada	56	59	53	54	60	58	52	60	57	64	3%
Türkiye	7	6	23	30	47	44	39	40	46	62	3%
Italy	40	39	33	35	44	34	38	33	37	61	3%
USA	39	30	28	72	36	25	29	48	46	60	3%
Other countries	969	1 054	819	806	767	666	586	642	695	815	45%
World	1 742	1 815	1 535	1 623	1 660	1 479	1 342	1 425	1 462	1 830	100%



Wine production

Wine production refers to the production of wine (excluding musts and juices) resulting from wine grapes harvested at the start of the year in the Southern Hemisphere and at the end of the year in the Northern Hemisphere.

In 2024, global wine production, excluding juices and musts, is estimated at 225.6 mhl, marking a 5.0% decrease compared to the already historically low output of 2023. This marks the second consecutive year of significant fall in production, largely due to climate change impacts, resulting in the lowest production level recorded since 1961 (219 mhl). The top three producing countries are Italy (44.1 mhl), France (36.5 mhl), and Spain (31.0 mhl). Together, the ten largest producers represent 83% of the world total.

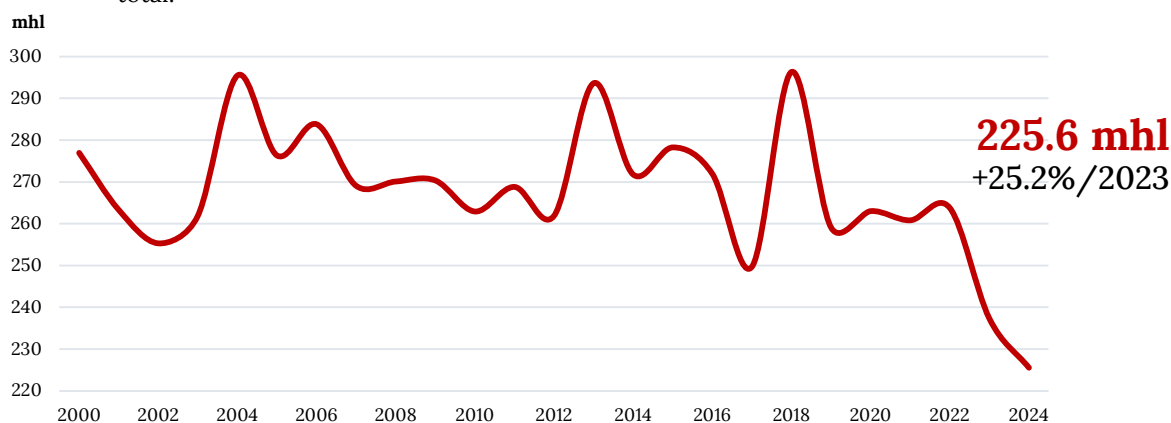


FIGURE 13 - Evolution of global wine production 2000-2024

TABLE 15 - Wine production in major countries (mhl)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Italy	50.0	50.9	42.5	54.8	47.5	49.1	50.2	49.8	38.3	44.1	20%
France	47.8	45.4	36.6	49.2	42.2	46.7	37.6	46.0	47.3	36.5	16%
Spain	37.7	40.0	32.5	44.9	33.7	40.9	35.5	36.0	28.4	31.0	14%
USA	24.0	26.1	25.7	27.4	26.8	23.9	25.3	23.5	25.5	21.1	9%
Argentina	13.4	9.4	11.8	14.5	13.0	10.8	12.5	11.5	8.8	10.9	5%
Australia	11.9	13.1	13.7	12.7	12.0	10.9	14.8	13.1	9.6	10.4	5%
Chile	12.9	10.1	9.5	12.9	11.9	10.3	13.4	12.4	11.0	9.3	4%
South Africa	11.2	10.5	10.8	9.5	9.7	10.4	10.8	10.3	9.3	8.5	4%
Germany	8.8	9.0	7.5	10.3	8.2	8.4	8.4	8.9	8.6	7.8	3%
Portugal	7.0	6.0	6.7	6.1	6.5	6.4	7.4	6.8	7.5	6.9	3%
Other countries	53.6	51.3	52.4	54.0	47.5	45.2	44.8	45.4	43.0	39.1	17%
World	278.3	271.9	249.7	296.3	259.1	263.0	260.8	263.8	237.3	225.6	100%

Figure in Italics: OIV estimate



Wine consumption

Wine consumption refers to the consumption of wine, including still, sparkling, and special wines (fortified wines, naturally sweet wines, etc).

World wine consumption in 2024 is estimated at 214.1 mhl, marking a decrease of 3.3% compared to 2023. Declining demand across major markets, coupled with high average prices - driven by low production volumes and the lingering effects of past inflation - made for a challenging year. The top three markets are USA (33.3 mhl), France (22.4 mhl), and Italy (22.3 mhl). Overall, the 10 largest consuming countries represent 68% of the world total.

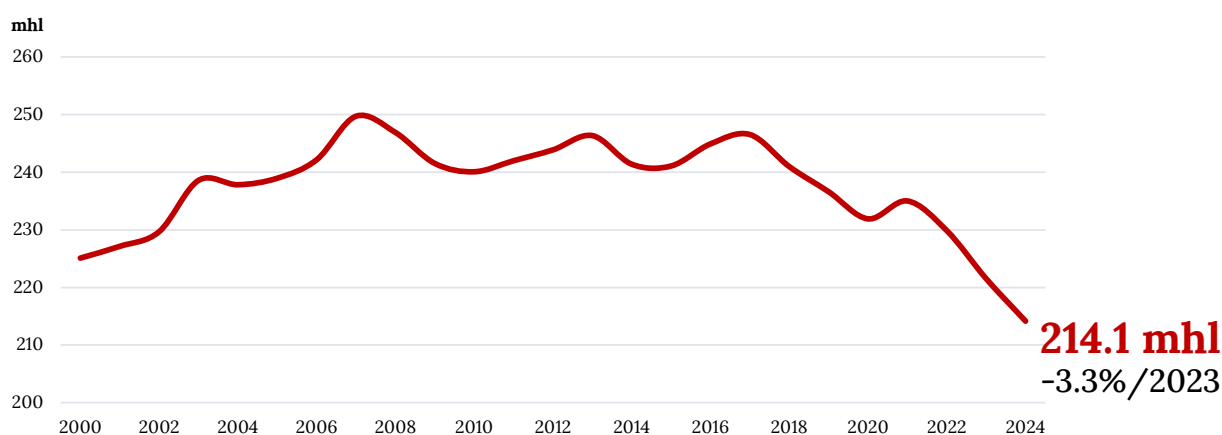


FIGURE 14 - Evolution of global wine consumption 2000-2024

TABLE 16 - Wine consumption in major countries (mhl)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
USA	31.5	32.2	33.9	35.0	35.6	34.1	34.2	35.5	35.4	33.3	16%
France	26.5	28.3	28.6	26.0	24.7	23.2	24.9	24.7	23.5	22.4	10%
Italy	21.4	22.4	22.6	22.4	22.6	24.2	24.2	22.4	22.3	22.3	10%
Germany	20.5	20.2	20.1	19.7	19.5	19.8	19.9	19.4	18.4	17.8	8%
UK	12.8	12.9	13.1	12.9	12.6	13.7	13.9	13.1	12.8	12.6	6%
Spain	9.8	10.6	10.4	10.7	10.2	9.2	10.3	9.6	9.8	9.9	5%
Russia	9.7	9.4	9.0	8.6	8.1	7.9	8.0	8.7	7.9	8.1	4%
Argentina	10.3	9.4	8.9	8.4	8.5	9.4	8.4	8.3	7.8	7.7	4%
Portugal	4.8	4.7	5.3	5.1	5.4	4.4	5.3	5.7	5.5	5.6	3%
China	18.1	19.2	19.3	17.6	15.0	12.4	10.5	9.1	6.8	5.5	3%
Other countries	75.8	75.7	75.2	74.5	74.4	73.5	75.4	73.3	71.4	68.9	32%
World	241.1	244.9	246.5	241.0	236.6	231.9	235.0	229.9	221.5	214.1	100%

Figure in Italics: OIV estimate



International trade in wine

International trade in wine refers to import/export of wine, including bottled still wine, sparkling wine, and bulk wine as well as Bag-in-Box (HS code 2204).

Global wine export volume² remained at its lowest level since 2010, totalling 99.1 mhl – a modest decrease of 0.1% compared to 2023. Global wine export value in 2024 is estimated at 35.9 billion EUR, which represents only a slight decline of 0.2% compared to the high level recorded in 2023. Similarly, the average export price held steady at 3.63 EUR/l, showing a marginal 0.1% decrease from 2023. In terms of volume, the top three exporters are Italy (21.7 mhl), Spain (19.4 mhl), and France (12.8 mhl), the top three importers are Germany (12.8 mhl), the UK (12.6 mhl), and the USA (12.3 mhl).

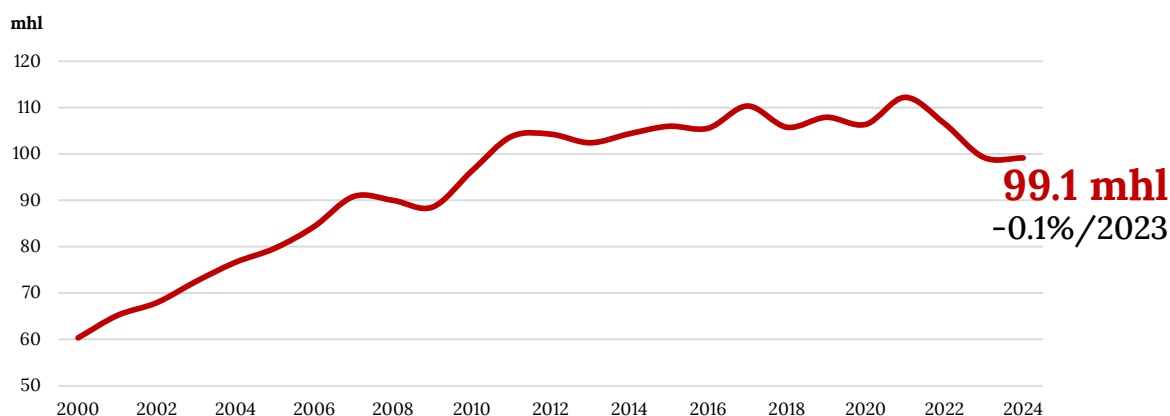


FIGURE 15 - Evolution of international trade in wine by volume 2000-2024

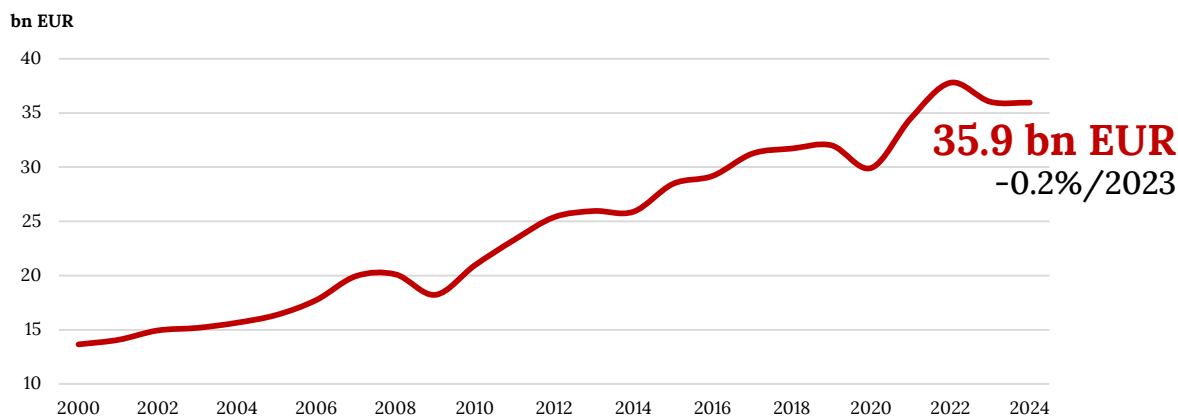


FIGURE 16 - Evolution of international trade in wine by value 2000-2024

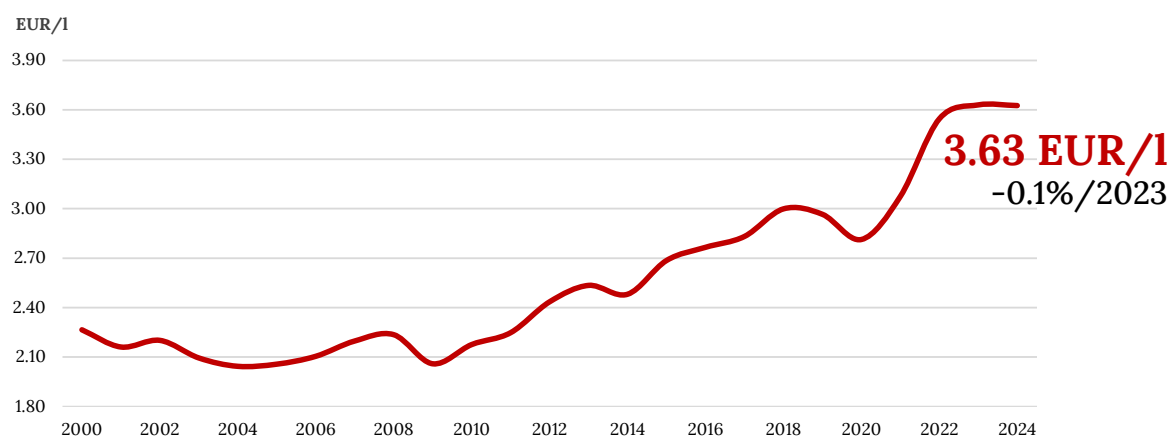


FIGURE 17 - Evolution of the average price of world wine exports 2000-2024

² Figures on wine exports include re-exports (estimated at 10–15% of world total).



TABLE 17 – Major wine exporters by volume (mhl)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Italy	20.0	20.6	21.4	19.6	21.4	20.7	22.0	21.6	21.1	21.7	22%
Spain	24.4	22.6	23.3	20.3	21.8	20.7	23.7	21.4	20.4	19.4	20%
France	14.0	14.5	14.8	14.2	14.2	13.5	14.6	13.9	12.7	12.8	13%
Chile	8.8	9.1	9.4	8.4	8.7	8.5	8.6	8.3	6.8	7.8	8%
Australia	7.4	7.6	8.2	8.6	7.5	7.5	6.2	6.2	6.1	6.5	7%
South Africa	4.8	5.0	5.2	5.3	4.1	3.6	4.8	4.4	3.5	3.6	4%
Portugal	2.8	2.8	3.0	3.0	3.0	3.2	3.3	3.3	3.2	3.5	3%
Germany	3.9	3.6	3.8	3.7	3.8	3.7	3.7	3.5	3.3	3.2	3%
New Zealand	2.1	2.1	2.6	2.6	2.8	3.1	2.8	3.0	2.7	2.7	3%
USA	4.2	3.8	3.5	3.5	3.6	3.6	3.3	2.8	2.1	2.4	2%
Other countries	13.6	13.7	15.2	16.6	17.0	18.4	19.2	18.2	17.5	15.7	16%
World	106.0	105.5	110.3	105.7	107.9	106.4	112.2	106.6	99.2	99.1	100%

TABLE 18 – Major wine exporters by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
France	8 258	8 267	9 083	9 341	9 771	8 716	11 074	12 279	11 953	11 671	32%
Italy	5 354	5 586	5 952	6 180	6 387	6 275	7 116	7 796	7 674	8 105	23%
Spain	2 644	2 649	2 861	2 930	2 718	2 633	2 895	3 007	2 941	2 982	8%
Australia	1 459	1 543	1 774	1 829	1 829	1 787	1 352	1 381	1 243	1 623	5%
Chile	1 650	1 668	1 773	1 680	1 716	1 595	1 664	1 818	1 411	1 497	4%
USA	1 391	1 416	1 307	1 227	1 254	1 152	1 244	1 401	1 138	1 182	3%
New Zealand	959	1 017	1 060	1 012	1 096	1 146	1 165	1 349	1 196	1 122	3%
Germany	960	936	1 006	1 040	1 045	918	1 000	1 051	1 070	1 031	3%
Portugal	735	724	778	801	819	856	927	939	925	965	3%
Argentina	737	739	715	676	682	656	700	757	605	631	2%
Other countries	4 308	4 640	4 932	4 995	4 684	4 186	5 361	5 997	5 867	5 131	14%
World	28 456	29 186	31 241	31 710	32 002	29 919	34 499	37 776	36 023	35 942	100%

TABLE 19 – Major wine importers by volume (mhl)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
Germany	15.4	14.9	15.2	14.7	14.8	14.5	14.8	13.6	13.7	12.8	14%
UK	14.1	13.6	13.3	13.2	13.5	14.2	13.2	13.0	12.3	12.6	12%
USA	11.0	11.1	12.1	11.7	12.3	12.3	13.9	14.3	12.3	12.3	12%
France	7.6	7.6	7.3	7.0	6.6	6.1	6.2	6.4	6.2	5.7	6%
Netherlands	3.8	4.5	4.4	4.2	4.2	4.7	4.9	4.5	4.4	3.9	4%
Canada	4.1	4.2	4.2	4.2	4.2	4.5	4.2	4.2	3.8	3.8	4%
Italy	2.9	1.7	2.1	1.9	1.6	1.6	3.1	2.0	1.8	2.9	2%
China	5.6	6.4	7.5	6.9	6.1	4.3	4.2	3.4	2.5	2.8	3%
Belgium	3.1	3.1	3.1	3.0	3.1	3.1	3.5	3.4	3.0	2.8	3%
Japan	2.8	2.7	2.8	2.6	2.8	2.6	2.4	2.7	2.3	2.4	2%
Other countries	35.5	35.8	38.3	36.3	38.7	38.5	41.7	39.1	37.0	37.0	37%
World	106.0	105.5	110.3	105.7	107.9	106.4	112.2	106.6	99.2	99.1	100%

TABLE 20 – Major wine importers by value (m EUR)

Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024 % world
USA	4 856	5 008	5 233	5 235	5 528	4 915	5 961	6 981	6 177	6 272	17%
UK	4 124	3 539	3 452	3 557	3 765	3 663	3 950	4 821	4 664	4 632	13%
Germany	2 511	2 510	2 570	2 683	2 635	2 630	2 859	2 784	2 699	2 491	7%
Canada	1 618	1 604	1 668	1 693	1 742	1 728	1 905	2 166	1 845	1 923	5%
Japan	1 319	1 343	1 410	1 419	1 607	1 366	1 441	1 769	1 644	1 517	4%
Netherlands	982	1 130	1 147	1 171	1 198	1 308	1 441	1 504	1 509	1 478	4%
China	1 840	2 143	2 465	2 416	2 172	1 595	1 429	1 369	1 072	1 475	4%
Switzerland	956	962	1 023	1 025	1 078	1 083	1 244	1 283	1 267	1 177	3%
Belgium	945	906	963	973	1 005	1 043	1 279	1 301	1 158	1 155	3%
France	677	744	823	942	866	764	822	992	961	881	2%
Other countries	8 630	9 296	10 488	10 596	10 407	9 826	12 169	12 806	13 028	12 941	36%
World	28 456	29 186	31 241	31 710	32 002	29 919	34 499	37 776	36 023	35 942	100%

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