



# Annual Assessment of the World Vine and Wine Sector in 2021

International Organisation of Vine and Wine  
Intergovernmental Organisation  
Created on 29 November 1924 - Refounded on 3 April 2001

**OIV**





## INTRODUCTION

This report has been prepared by the Statistics Department of the International Organisation of Vine and Wine (OIV).

This annual statistical report provides data on the state of the world vine and wine sector in 2021. It presents an overview of global and key country information on vines, grape, and wine.

The sections of this report focus on production, consumption, and international trade, and provide data visualisations on the development of the grape and wine market up to 2021.

This 2021 report includes sections on:

- I. Area under vines
- II. Fresh grape production and international trade
- III. Table grape production and consumption
- IV. Dried grape production, consumption, and international trade
- V. Wine production, consumption, and international trade

The data published in this report have been harmonised with those available to the United Nations Food and Agriculture Organization (FAO) and have been derived from a variety of sources. In hierarchical order of importance these sources are:

- questionnaires completed by OIV Member States
- European Commission
- other official public sources, such as national statistical agencies

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For technical inquiries please contact [stats@oiv.int](mailto:stats@oiv.int) or [data@oiv.int](mailto:data@oiv.int).

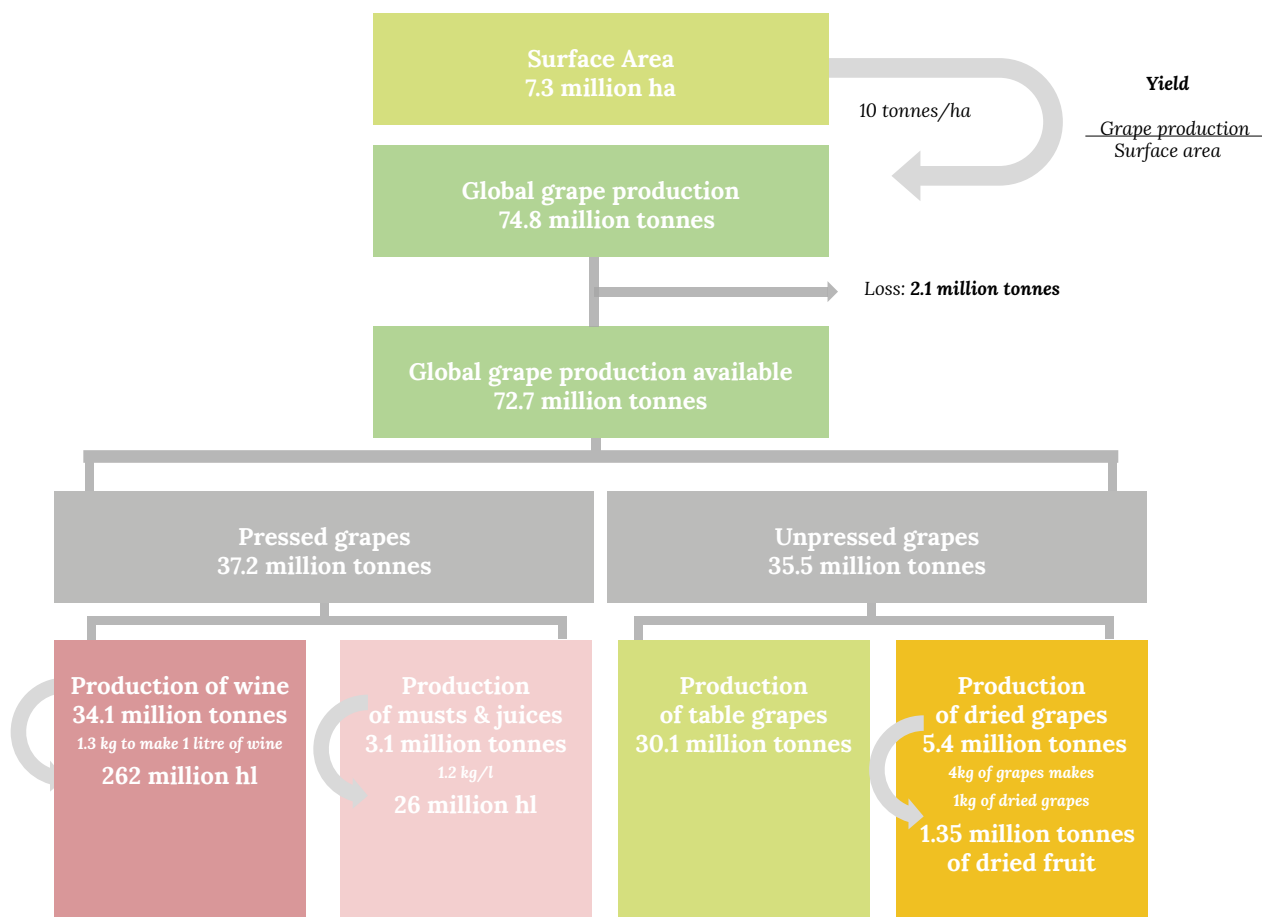
For media inquiries please contact [press@oiv.int](mailto:press@oiv.int).

### Abbreviations used:

kha: thousands hectares  
mha: millions hectares  
kt: thousand tons  
mt: millions tons  
khl: thousand hectoliters  
mhl: millions hectoliters  
bn: billions  
€: euros



## GLOBAL GRAPE BALANCE-SHEET 2021



### An overview of global wine sector

With an average yield of 10.2 tonnes per hectare, the world's vineyards of around 7.3 mha produced a total of 74.8 mt of fresh grapes in 2021.

Out of this total, 37.2 mt (52%) was destined to pressing, notably for the production of wine (34.1 mt) and for the production of musts and juices (3.1 mt).

The remaining unpressed grapes – which account for 35.5 mt – were allocated as follows: 30.1 mt were destined to the production of table grapes (41% of the total) and 5.4 mt to the production of grapes to be dried (7% of the total).

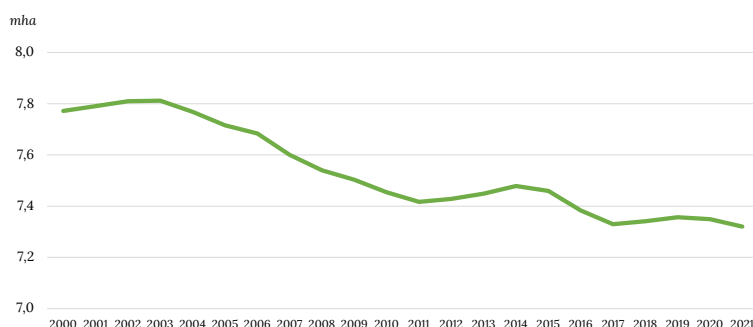


## AREA UNDER VINES

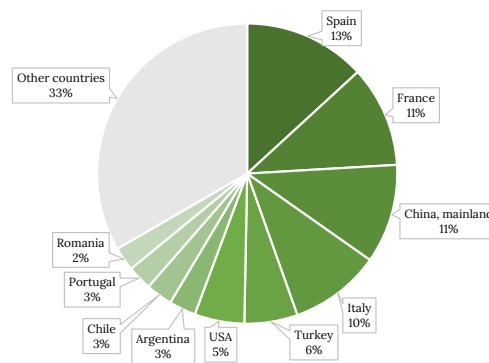
Area under vines destined to produce wine grape, table grape or grape to be dried, including productive vines and young vines not yet productive.

In 2021 the global vineyard area is estimated at **7.3 mha**, recording a slight decline (-0.4%) from 2020. Overall, the evolution of the world's vineyards appears stable since 2017. The top three vineyards are in Spain (964 kha), France (798 kha), and China (783 kha). The ten largest vineyards account for two thirds of the world total in 2021.

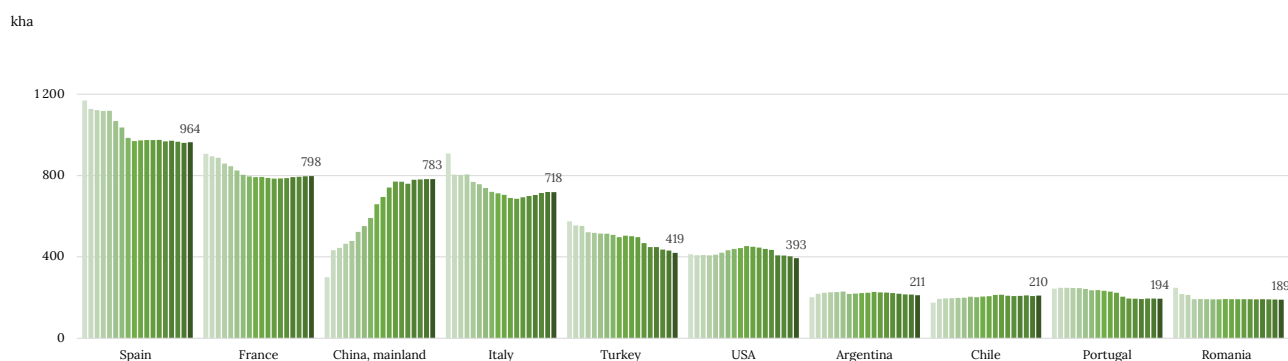
**Evolution of world area under vines, 2000-2021**



**Breakdown of the world surface area in 2021**



**Vineyard surface area in major countries, 2000-2021**





## Top 10 vineyards (1000 ha)

| Country         | 2012  | 2013  | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Spain           | 969   | 973   | 975   | 974   | 975   | 968   | 972   | 966   | 961   | 964   |
| France          | 792   | 793   | 789   | 785   | 786   | 788   | 792   | 794   | 796   | 798   |
| China, mainland | 659   | 695   | 741   | 770   | 770   | 760   | 779   | 781   | 783   | 783   |
| Italy           | 713   | 705   | 690   | 685   | 693   | 699   | 705   | 714   | 719   | 718   |
| Turkey          | 497   | 504   | 502   | 497   | 468   | 448   | 448   | 436   | 431   | 419   |
| USA             | 443   | 453   | 450   | 446   | 439   | 434   | 408   | 407   | 402   | 393   |
| Argentina       | 222   | 224   | 228   | 225   | 224   | 222   | 218   | 215   | 215   | 211   |
| Chile           | 204   | 207   | 213   | 214   | 209   | 207   | 208   | 210   | 207   | 210   |
| Portugal        | 233   | 229   | 224   | 204   | 195   | 194   | 192   | 195   | 195   | 194   |
| Romania         | 192   | 192   | 192   | 191   | 191   | 191   | 191   | 191   | 190   | 189   |
| Other countries | 2 503 | 2 474 | 2 477 | 2 469 | 2 433 | 2 418 | 2 427 | 2 448 | 2 451 | 2 441 |
| World           | 7 428 | 7 449 | 7 479 | 7 459 | 7 384 | 7 329 | 7 341 | 7 357 | 7 349 | 7 320 |



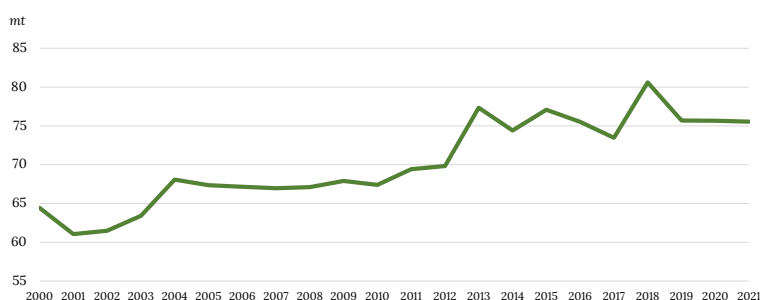
## FRESH GRAPE PRODUCTION

Fresh grape production refers to grapes for all kinds of uses, such as table grapes, dried grapes, and wine grapes.

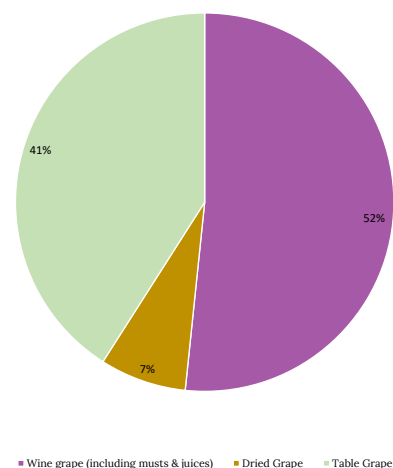
World production of grape in 2021 is estimated at **74.8 mt**, showing a decline of 1% compared to 2020.

Fresh grape production has stabilised since 2013. China is by far the first producer with 14.8 mt, followed by Italy (6.4 mt), and USA (6.1 mt). In 2021, 93 countries produced fresh grapes and the top ten producers account for 69% of the world total.

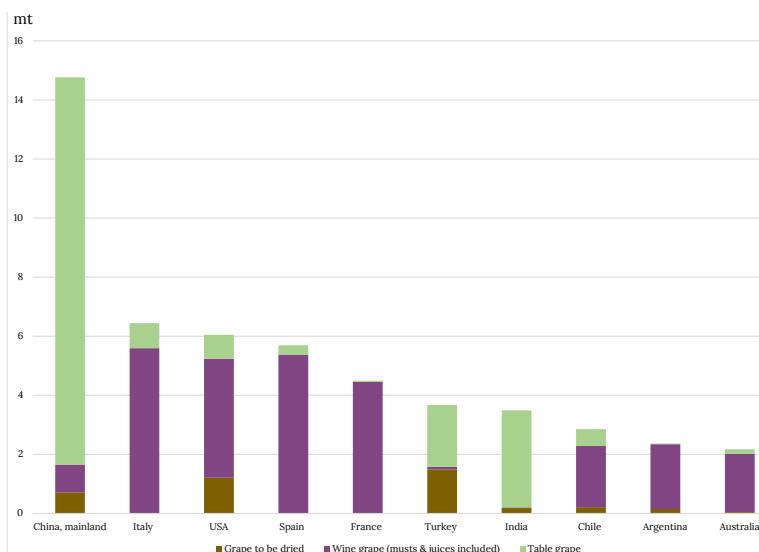
### Evolution of global fresh grape production, 2000-2021



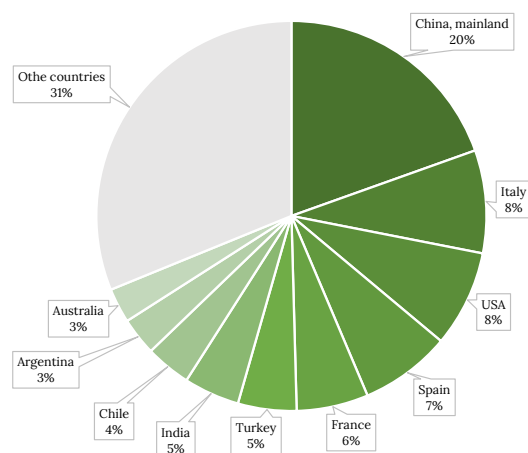
### Breakdown of global fresh grape production 2021



### Fresh grape production in major countries in 2021



### Breakdown of global fresh grape production 2021





## Top 10 producers (mt)

| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| China, mainland | 10,5 | 11,6 | 12,5 | 13,2 | 12,6 | 13,1 | 13,7 | 14,2 | 14,8 | 14,8 |
| Italy           | 6,9  | 8,0  | 6,9  | 8,2  | 8,4  | 6,9  | 8,6  | 6,2  | 6,4  | 6,4  |
| USA             | 6,8  | 7,8  | 7,1  | 6,9  | 7,0  | 6,7  | 6,9  | 6,2  | 5,4  | 6,1  |
| Spain           | 5,3  | 7,4  | 6,1  | 6,0  | 6,3  | 5,0  | 6,9  | 5,4  | 5,9  | 5,7  |
| France          | 5,4  | 5,5  | 6,2  | 6,3  | 6,3  | 5,0  | 6,3  | 5,5  | 5,9  | 4,5  |
| Turkey          | 4,2  | 4,0  | 4,2  | 3,7  | 4,0  | 4,2  | 3,9  | 4,1  | 4,2  | 3,7  |
| India           | 2,2  | 2,5  | 2,6  | 2,6  | 2,6  | 2,9  | 2,9  | 3,2  | 3,4  | 3,5  |
| Chile           | 2,9  | 3,0  | 2,5  | 2,8  | 2,5  | 2,4  | 2,8  | 2,7  | 2,4  | 2,9  |
| Argentina       | 2,4  | 2,9  | 2,7  | 2,5  | 1,9  | 2,1  | 2,7  | 2,6  | 2,1  | 2,4  |
| Australia       | 1,8  | 2,0  | 1,8  | 1,9  | 2,0  | 2,2  | 1,9  | 1,9  | 1,7  | 2,2  |
| Othe countries  | 21,3 | 22,7 | 21,7 | 23,2 | 22,0 | 23,0 | 24,0 | 23,8 | 23,6 | 23,5 |
| World           | 69,8 | 77,3 | 74,4 | 77,1 | 75,5 | 73,5 | 80,6 | 75,7 | 75,7 | 75,5 |

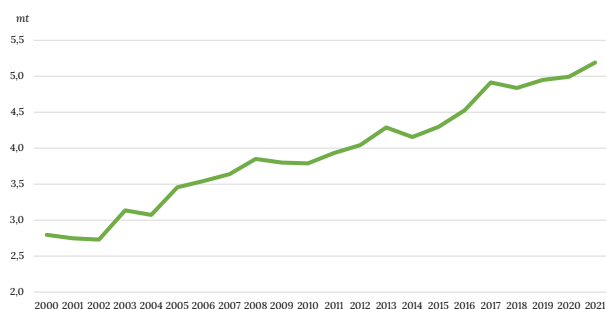


## FRESH GRAPE INTERNATIONAL TRADE

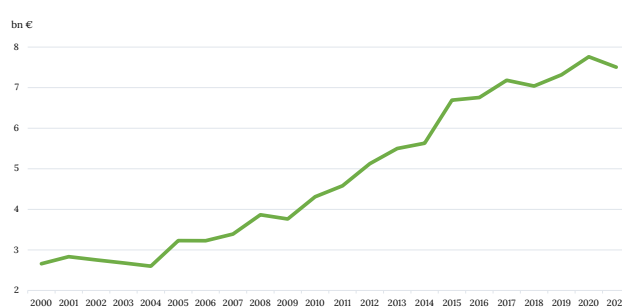
International trade of fresh grape refers to the import/export of all types of fresh grapes (HS code 080610).

World fresh grape trade in 2021 is estimated at **5.2 mt**, a change from 2020 of +4%. In terms of value, the 2021 grapes trade is worth 7.5 bn €. Since 2000 trade has almost doubled in volume, while it has almost tripled in value. The top three exporters in 2021 are Chile (620 kt), Peru (490 kt), and Italy (463 kt), while the top three importers are USA (655 kt), Netherlands (459 kt), and Russia (327 kt).

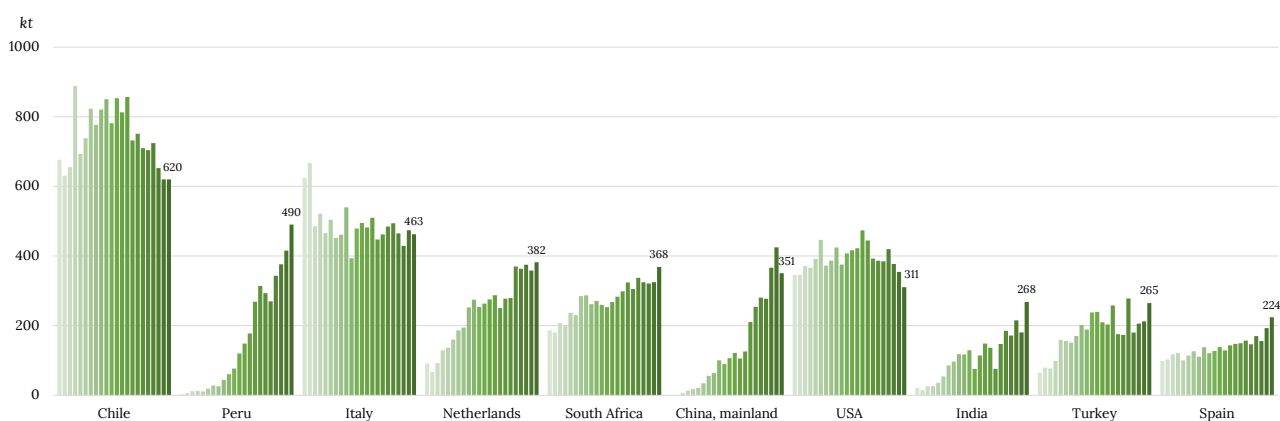
### Evolution of fresh grape trade in volume, 2000-2021



### Evolution of fresh grape trade in value, 2000-2021



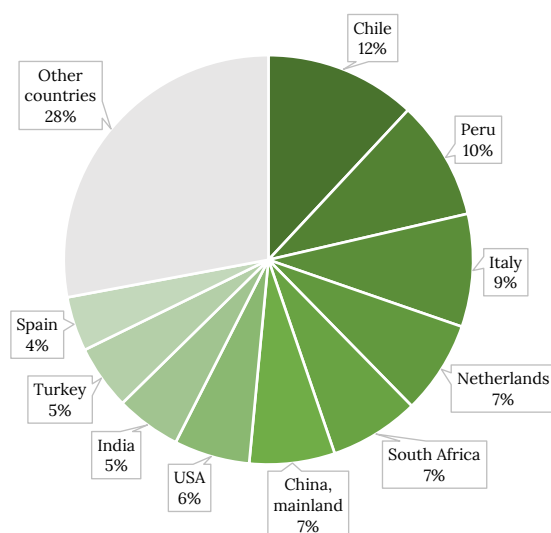
### Top 10 exporting countries, 2000-2021







## Breakdown of global fresh grape exports 2021

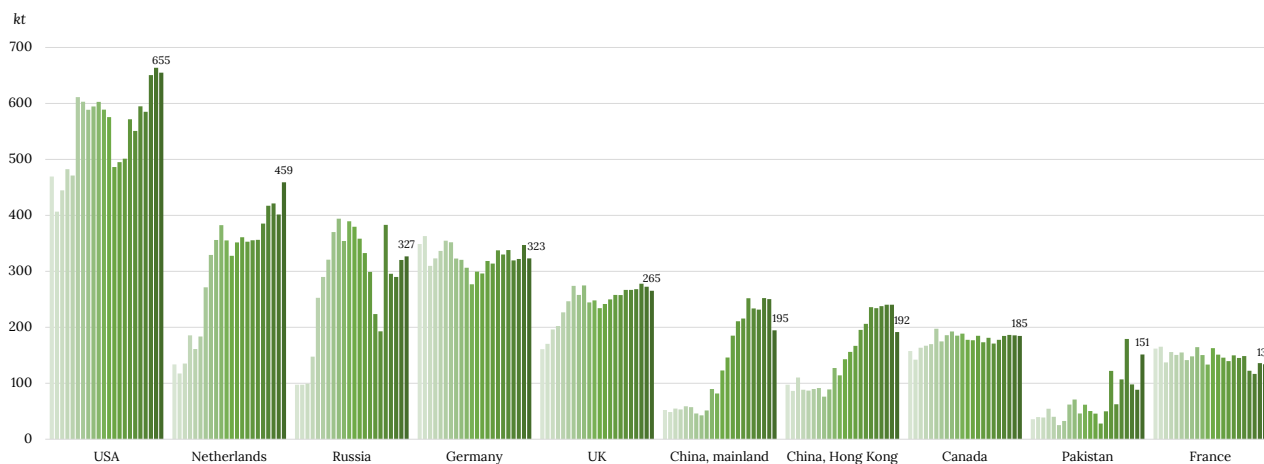


## Top 10 exporters (kt)

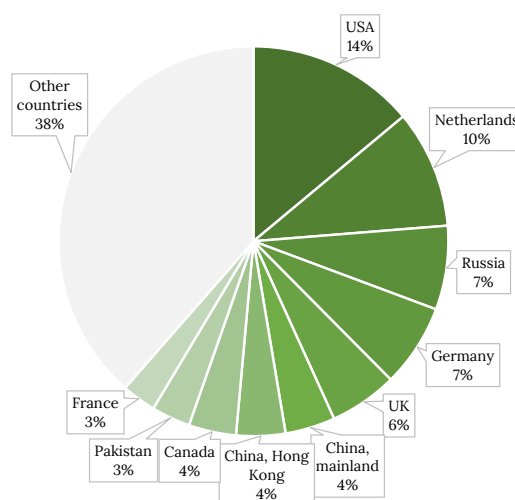
| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| Chile           | 813  | 857  | 732  | 751  | 710  | 704  | 724  | 653  | 620  | 620  |
| Peru            | 149  | 177  | 268  | 314  | 294  | 270  | 343  | 376  | 415  | 490  |
| Italy           | 482  | 510  | 447  | 462  | 485  | 494  | 465  | 429  | 474  | 463  |
| Netherlands     | 276  | 287  | 250  | 278  | 279  | 370  | 363  | 375  | 358  | 382  |
| South Africa    | 268  | 283  | 298  | 324  | 305  | 337  | 324  | 321  | 325  | 368  |
| China, mainland | 122  | 105  | 126  | 210  | 254  | 280  | 277  | 367  | 425  | 351  |
| USA             | 422  | 474  | 445  | 393  | 386  | 385  | 420  | 377  | 354  | 311  |
| India           | 114  | 149  | 137  | 76   | 147  | 185  | 172  | 215  | 181  | 268  |
| Turkey          | 210  | 203  | 258  | 175  | 173  | 278  | 180  | 206  | 212  | 265  |
| Spain           | 129  | 143  | 148  | 149  | 157  | 146  | 170  | 156  | 193  | 224  |



## Top 10 importing countries, 2000-2021



## Breakdown of global fresh grape imports 2021



## Top 10 importers (kt)

| Country          | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|------------------|------|------|------|------|------|------|------|------|------|------|
| USA              | 486  | 495  | 501  | 572  | 551  | 595  | 585  | 651  | 664  | 655  |
| Netherlands      | 352  | 361  | 353  | 356  | 356  | 386  | 417  | 421  | 402  | 459  |
| Russia           | 359  | 333  | 299  | 224  | 193  | 383  | 296  | 290  | 321  | 327  |
| Germany          | 296  | 319  | 314  | 338  | 330  | 338  | 320  | 322  | 347  | 323  |
| UK               | 242  | 250  | 258  | 258  | 267  | 267  | 268  | 278  | 273  | 265  |
| China, mainland  | 146  | 185  | 211  | 216  | 252  | 234  | 232  | 252  | 250  | 195  |
| China, Hong Kong | 156  | 167  | 196  | 206  | 236  | 234  | 238  | 240  | 241  | 192  |
| Canada           | 177  | 185  | 173  | 181  | 171  | 178  | 185  | 187  | 186  | 185  |
| Pakistan         | 46   | 28   | 50   | 122  | 63   | 107  | 179  | 98   | 89   | 151  |
| France           | 151  | 146  | 140  | 150  | 145  | 149  | 123  | 117  | 136  | 134  |

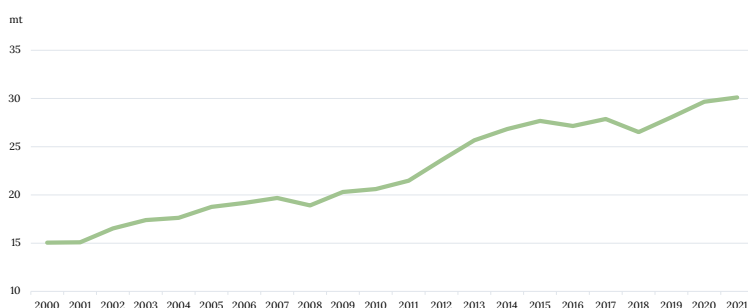


## TABLE GRAPE PRODUCTION

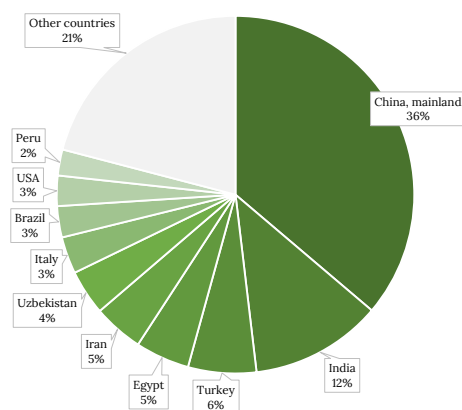
Table grape refers to fresh grape destined for direct human consumption.

Global table grape production in 2021 is estimated at **30.1 mt**, a change from 2020 of +1.5%. Since 2000, global table grape production has doubled, recording an average annual growth rate of +3.2%. The top five countries are China (10.9 mt), India (3.6 mt), Turkey (1.9 mt), Egypt (1.5 mt), and Iran (1.4 mt), which together account for 64% of the world total.

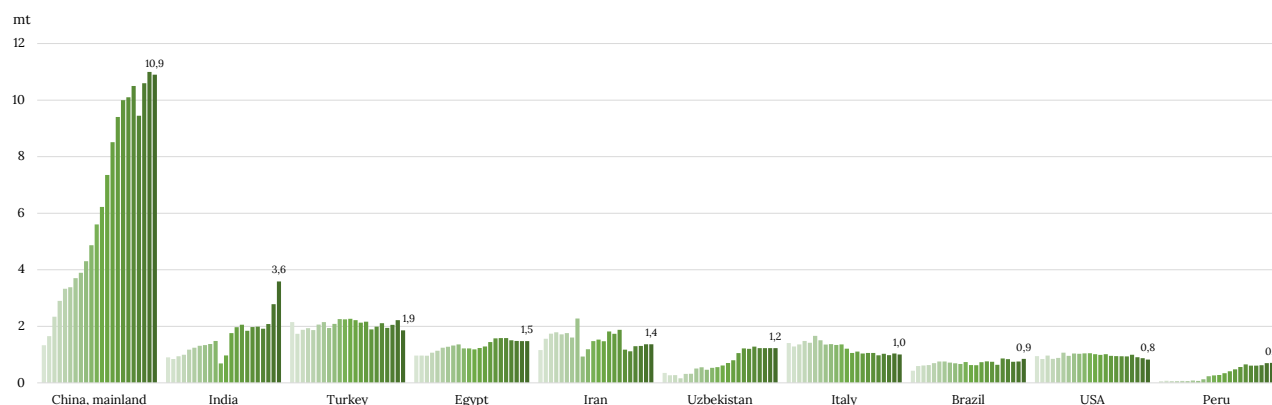
### Evolution of global table grape production, 2000-2021



### Breakdown of table grape production 2021



### Table grape production in major countries, 2000-2021







## Top 10 producers (mt)

| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| China, mainland | 7,4  | 8,5  | 9,4  | 10,0 | 10,1 | 10,5 | 9,5  | 10,6 | 11,0 | 10,9 |
| India           | 1,8  | 2,0  | 2,1  | 1,8  | 2,0  | 2,0  | 1,9  | 2,1  | 2,8  | 3,6  |
| Turkey          | 2,2  | 2,1  | 2,2  | 1,9  | 2,0  | 2,1  | 1,9  | 2,1  | 2,2  | 1,9  |
| Egypt           | 1,2  | 1,3  | 1,4  | 1,6  | 1,6  | 1,6  | 1,5  | 1,5  | 1,5  | 1,5  |
| Iran            | 1,5  | 1,8  | 1,7  | 1,9  | 1,2  | 1,1  | 1,3  | 1,3  | 1,4  | 1,4  |
| Uzbekistan      | 0,7  | 0,8  | 1,1  | 1,2  | 1,2  | 1,3  | 1,2  | 1,2  | 1,2  | 1,2  |
| Italy           | 1,1  | 1,1  | 1,0  | 1,1  | 1,1  | 1,0  | 1,0  | 1,0  | 1,0  | 1,0  |
| Brazil          | 0,6  | 0,7  | 0,8  | 0,7  | 0,6  | 0,9  | 0,8  | 0,7  | 0,8  | 0,9  |
| USA             | 1,0  | 1,0  | 1,0  | 0,9  | 0,9  | 0,9  | 1,0  | 0,9  | 0,9  | 0,8  |
| Peru            | 0,3  | 0,4  | 0,5  | 0,6  | 0,7  | 0,6  | 0,6  | 0,6  | 0,7  | 0,7  |
| Other countries | 5,9  | 5,9  | 5,7  | 6,0  | 5,8  | 5,9  | 5,7  | 6,1  | 6,2  | 6,3  |
| World           | 23,6 | 25,7 | 26,8 | 27,7 | 27,1 | 27,9 | 26,5 | 28,1 | 29,7 | 30,1 |

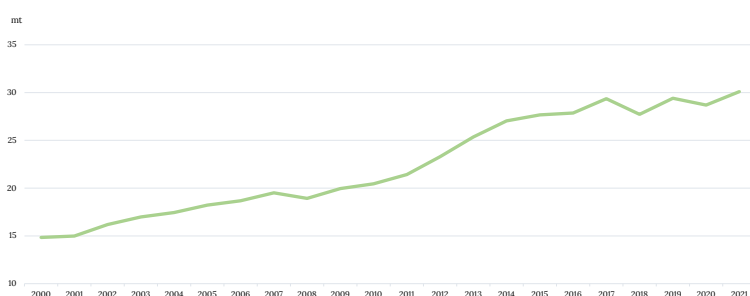


## TABLE GRAPE CONSUMPTION

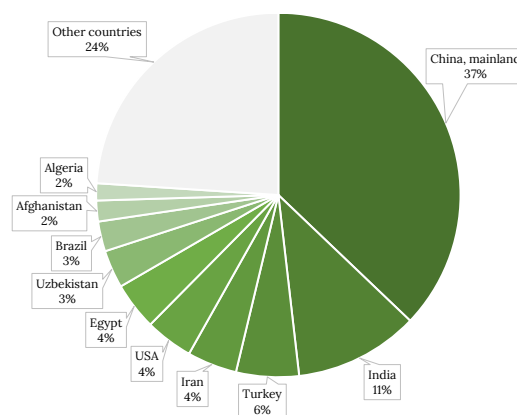
Table grape refers to fresh grape destined for direct human consumption.

Global table grape consumption in 2021 is estimated at **30.1 mt**, a change from 2020 of +5%. The top three consuming countries are China (11.2 mt), India (3.3 mt), and Turkey (1.7 mt), which together account for 55% of the world total.

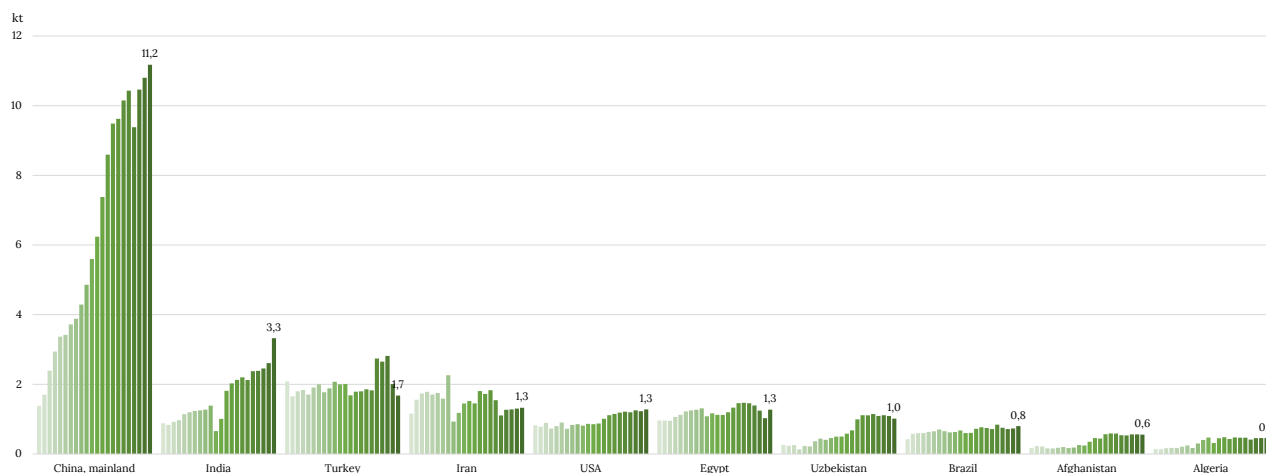
### Evolution of global table grape consumption, 2000-2021



### Breakdown of table grape consumption 2021



### Table grape consumption in major countries, 2000-2021





## Top 10 consumers (mt)

| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| China, mainland | 7,4  | 8,6  | 9,5  | 9,6  | 10,2 | 10,4 | 9,4  | 10,5 | 10,8 | 11,2 |
| India           | 1,8  | 2,0  | 2,1  | 2,2  | 2,1  | 2,4  | 2,4  | 2,5  | 2,6  | 3,3  |
| Turkey          | 1,7  | 1,8  | 1,8  | 1,9  | 1,8  | 2,7  | 2,7  | 2,8  | 2,0  | 1,7  |
| Iran            | 1,5  | 1,8  | 1,7  | 1,8  | 1,5  | 1,1  | 1,3  | 1,3  | 1,3  | 1,3  |
| USA             | 0,9  | 1,0  | 1,1  | 1,2  | 1,2  | 1,2  | 1,2  | 1,3  | 1,2  | 1,3  |
| Egypt           | 1,1  | 1,2  | 1,3  | 1,5  | 1,5  | 1,5  | 1,4  | 1,2  | 1,0  | 1,3  |
| Uzbekistan      | 0,6  | 0,7  | 1,0  | 1,1  | 1,1  | 1,1  | 1,1  | 1,1  | 1,1  | 1,0  |
| Brazil          | 0,6  | 0,7  | 0,8  | 0,7  | 0,7  | 0,8  | 0,8  | 0,7  | 0,7  | 0,8  |
| Afghanistan     | 0,5  | 0,4  | 0,6  | 0,6  | 0,6  | 0,5  | 0,5  | 0,6  | 0,6  | 0,6  |
| Algeria         | 0,5  | 0,5  | 0,4  | 0,5  | 0,5  | 0,5  | 0,4  | 0,5  | 0,5  | 0,5  |
| Other countries | 6,9  | 6,6  | 6,7  | 6,6  | 6,7  | 7,0  | 6,6  | 7,0  | 6,9  | 7,2  |
| World           | 23,3 | 25,4 | 27,0 | 27,7 | 27,9 | 29,4 | 27,7 | 29,4 | 28,7 | 30,1 |

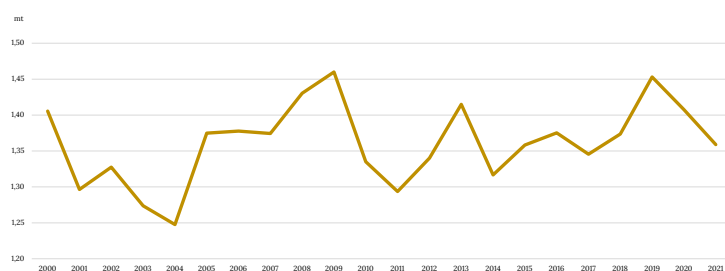


## DRIED GRAPE PRODUCTION

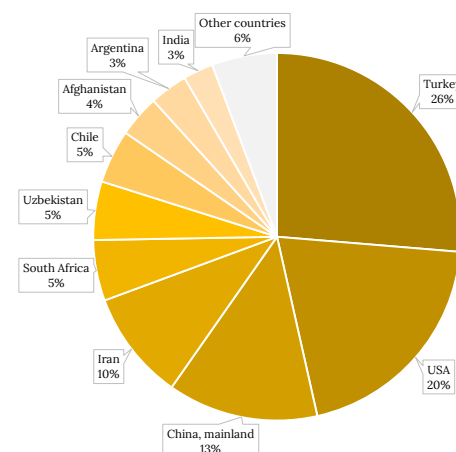
Dried grape is the ripe fruit of the vine which has been brought to a state of dehydration or desiccation and it is destined, by its characteristics, to food use.

Global dried grape production in 2021 is estimated at **1.4 mt**, a change from 2020 of -3%. The top five countries are Turkey (358 kt), USA (274 kt), China (180 kt), Iran (131 kt), and South Africa (73 kt). Together these countries account for 74% of the world total.

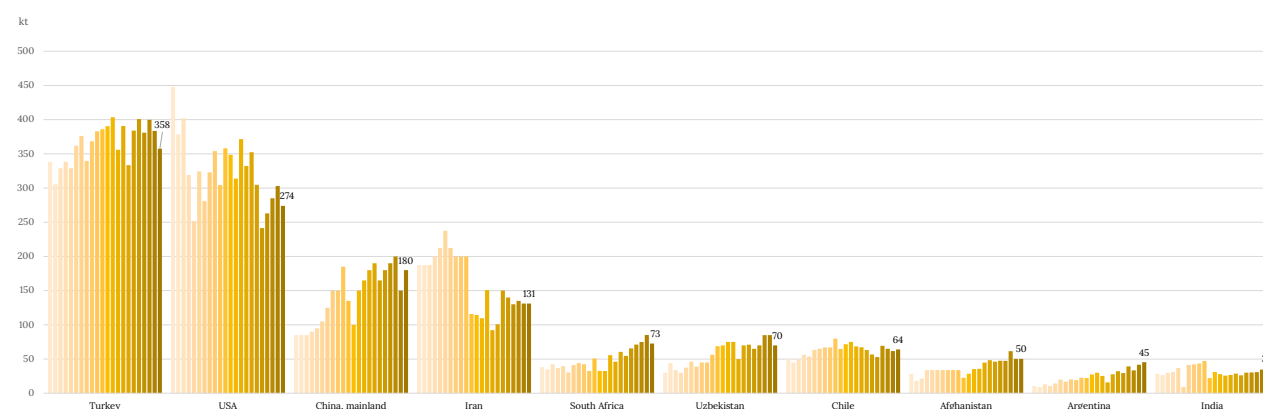
### Evolution of global dried grape production, 2000-2021



### Breakdown of dried grape production 2021



### Dried grape production in major countries, 2000-2021







## Top 10 producers (kt)

| Country         | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    |
|-----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Turkey          | 403,5   | 356,0   | 390,8   | 333,5   | 384,0   | 400,8   | 381,0   | 399,8   | 383,5   | 357,5   |
| USA             | 313,8   | 371,5   | 332,2   | 352,4   | 304,7   | 241,4   | 263,0   | 285,0   | 303,0   | 274,0   |
| China, mainland | 150,0   | 165,0   | 180,0   | 190,0   | 165,0   | 180,0   | 190,0   | 200,0   | 150,0   | 180,0   |
| Iran            | 109,6   | 150,8   | 92,1    | 100,7   | 150,0   | 140,0   | 130,0   | 135,0   | 131,1   | 131,1   |
| South Africa    | 32,6    | 55,6    | 46,1    | 60,5    | 54,6    | 65,6    | 71,1    | 74,8    | 85,1    | 72,6    |
| Uzbekistan      | 75,0    | 75,0    | 50,0    | 70,0    | 71,0    | 65,0    | 70,0    | 85,0    | 85,0    | 70,0    |
| Chile           | 75,0    | 68,4    | 67,3    | 63,2    | 56,7    | 53,0    | 69,3    | 64,9    | 61,7    | 64,0    |
| Afghanistan     | 35,4    | 35,6    | 44,8    | 48,3    | 46,2    | 47,6    | 47,4    | 61,4    | 50,2    | 50,2    |
| Argentina       | 30,0    | 25,2    | 15,8    | 27,8    | 32,2    | 29,5    | 39,2    | 33,4    | 41,6    | 45,5    |
| India           | 27,8    | 25,7    | 26,7    | 28,7    | 26,2    | 30,1    | 30,3    | 30,9    | 34,6    | 36,0    |
| Other countries | 87,5    | 86,1    | 71,0    | 83,1    | 84,6    | 92,6    | 82,2    | 82,8    | 81,7    | 78,0    |
| World           | 1 340,1 | 1 415,0 | 1 316,7 | 1 358,3 | 1 375,3 | 1 345,6 | 1 373,6 | 1 453,1 | 1 407,7 | 1 358,9 |

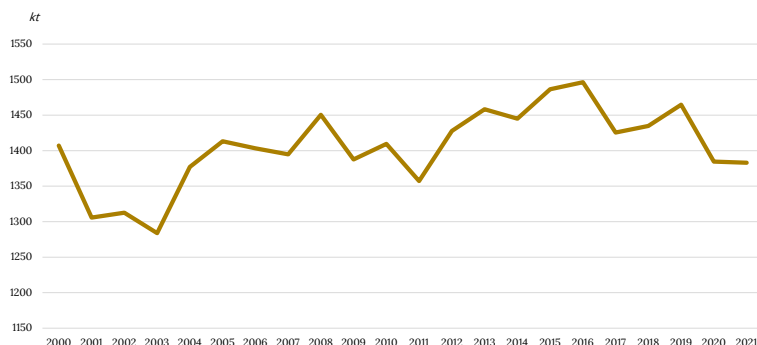


## DRIED GRAPE CONSUMPTION

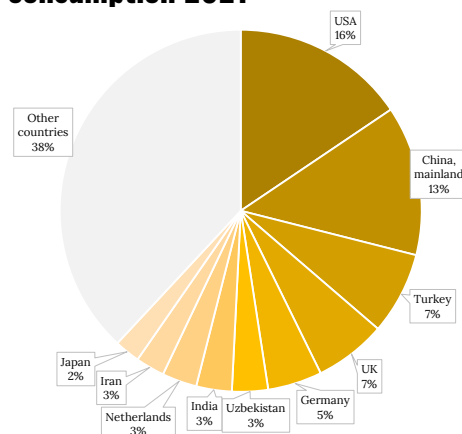
Dried grape is the ripe fruit of the vine which has been brought to a state of dehydration or desiccation and it is destined, by its characteristics, to food use.

Global dried grape consumption in 2021 is estimated at **1.4 mt**, a change from 2020 of +5%. The top five countries are USA (215 kt), China (185 kt), Turkey (102 kt), UK (89 kt) and Germany (67 kt). Overall, the ten largest markets represent 62% of the world total.

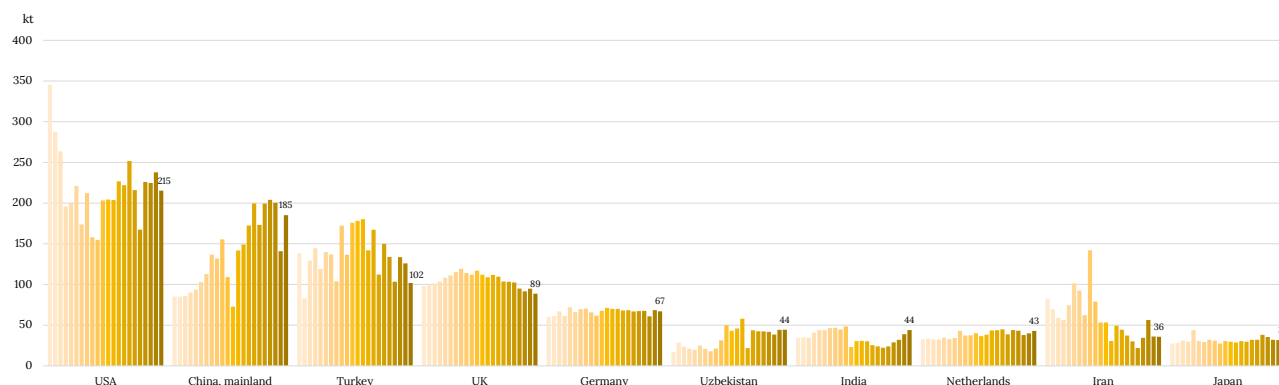
### Evolution of global dried grape consumption, 2000-2021



### Breakdown of dried grape consumption 2021



### Dried grape consumption in major countries, 2000-2021





## Top 10 consumers (kt)

| Country         | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    |
|-----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| USA             | 203,9   | 226,8   | 222,0   | 251,5   | 215,9   | 167,4   | 226,0   | 224,6   | 237,8   | 215,2   |
| China, mainland | 141,8   | 149,1   | 172,4   | 199,5   | 173,2   | 199,3   | 204,0   | 200,5   | 140,9   | 185,1   |
| Turkey          | 180,1   | 142,0   | 167,3   | 112,2   | 149,9   | 133,9   | 103,3   | 133,6   | 125,9   | 101,8   |
| UK              | 108,8   | 111,7   | 109,6   | 103,7   | 103,4   | 102,5   | 94,9    | 91,4    | 94,8    | 88,7    |
| Germany         | 70,0    | 70,0    | 68,0    | 68,3    | 66,9    | 67,3    | 67,6    | 60,9    | 68,5    | 67,1    |
| Uzbekistan      | 45,9    | 57,8    | 21,8    | 43,7    | 42,5    | 42,3    | 41,6    | 38,4    | 44,2    | 44,5    |
| India           | 30,6    | 30,2    | 25,4    | 23,8    | 22,3    | 23,9    | 28,9    | 31,9    | 38,9    | 43,9    |
| Netherlands     | 38,3    | 43,5    | 43,8    | 44,9    | 38,7    | 44,0    | 43,2    | 37,8    | 40,0    | 43,0    |
| Iran            | 30,5    | 49,4    | 44,4    | 37,2    | 30,0    | 22,0    | 34,4    | 56,4    | 36,0    | 35,8    |
| Japan           | 28,7    | 30,4    | 29,6    | 32,0    | 32,0    | 38,1    | 35,5    | 32,0    | 31,6    | 31,6    |
| Other countries | 549,1   | 547,4   | 540,7   | 569,6   | 621,6   | 584,7   | 555,3   | 557,1   | 526,0   | 526,4   |
| World           | 1 427,7 | 1 458,3 | 1 445,0 | 1 486,4 | 1 496,3 | 1 425,5 | 1 434,8 | 1 464,7 | 1 384,6 | 1 382,9 |

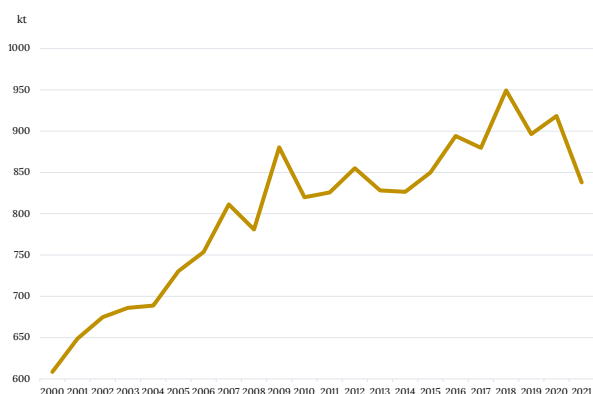


## DRIED GRAPE INTERNATIONAL TRADE

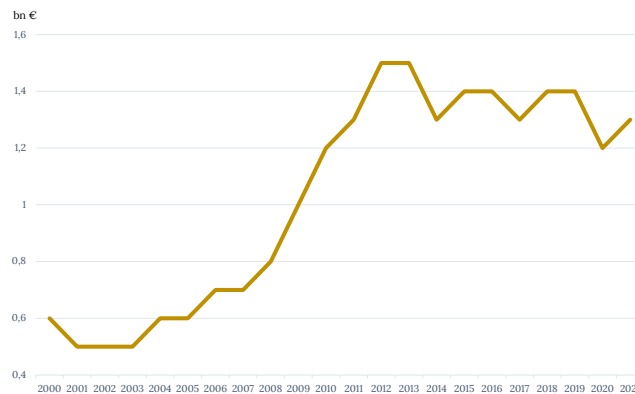
International trade of dried grape refers to the import/export of dried grapes or raisins (HS code 080620).

World dried grape export in 2021 is estimated at **838 kt**, a change from 2020 of -9%. The top three exporters are Turkey (257 kt), Iran (144 kt), and USA (78 kt), and the top three importers are UK (91 kt), Germany (80 kt), and Netherlands (55 kt). Overall, the export market is concentrated, with the ten largest exporters accounting for 89% of the world total, while the ten largest importing countries account for only half of the world total.

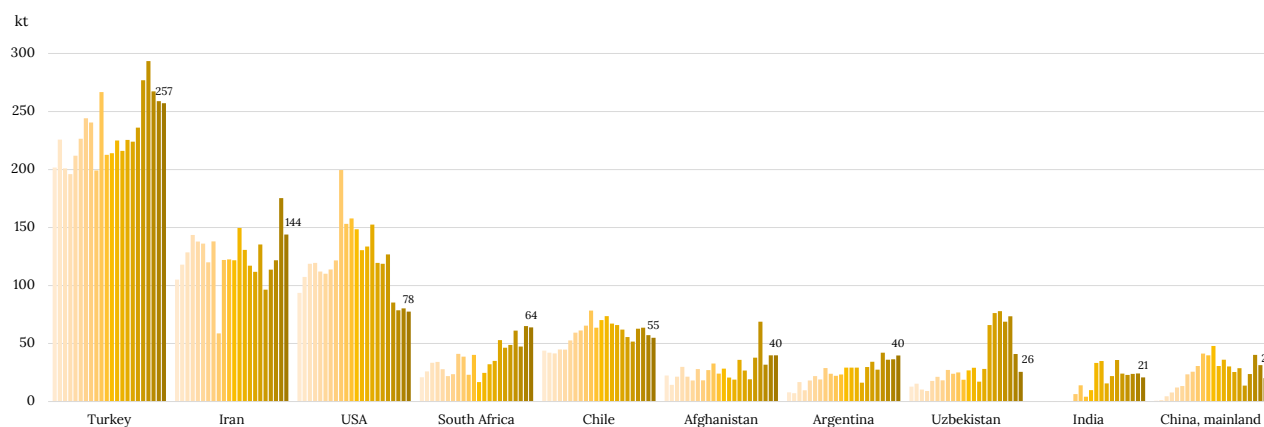
### Evolution of global dried grape trade in volume, 2000-2021



### Evolution of global dried grape trade in value, 2000-2021

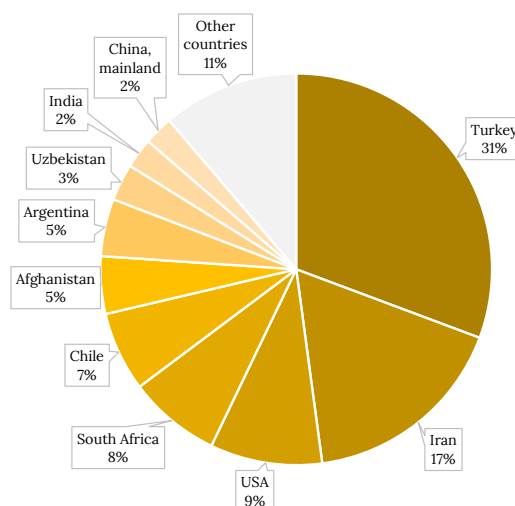


### Dried grape export in major countries, 2000-2021





## Breakdown of global dried grape exports 2021

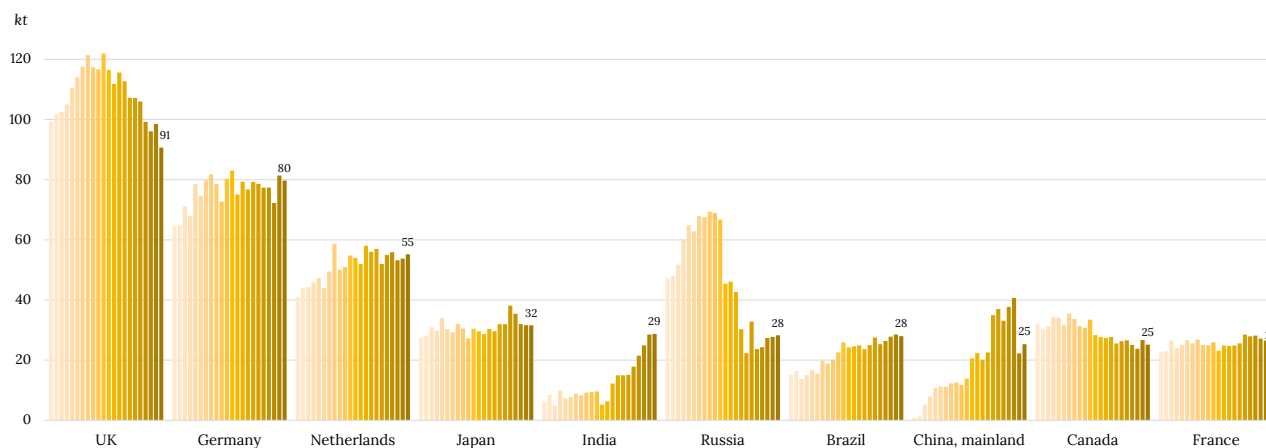


## Top 10 exporters (kt)

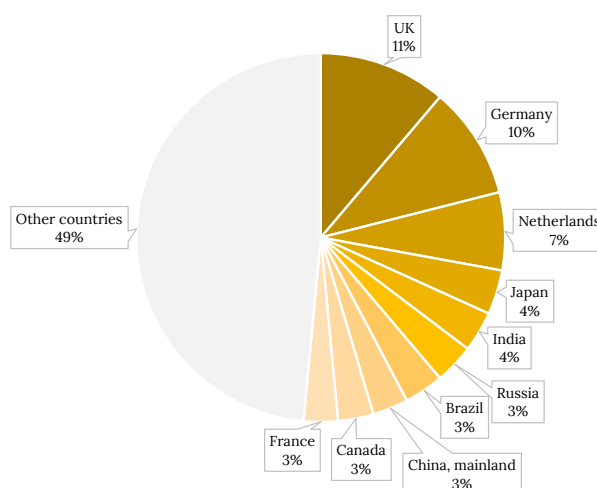
| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| Turkey          | 225  | 216  | 226  | 224  | 236  | 277  | 294  | 267  | 259  | 257  |
| Iran            | 150  | 131  | 117  | 112  | 135  | 96   | 114  | 122  | 175  | 144  |
| USA             | 131  | 134  | 153  | 120  | 119  | 127  | 85   | 79   | 80   | 78   |
| South Africa    | 25   | 32   | 35   | 53   | 46   | 49   | 61   | 47   | 65   | 64   |
| Chile           | 74   | 67   | 66   | 62   | 56   | 52   | 63   | 64   | 57   | 55   |
| Afghanistan     | 21   | 19   | 36   | 27   | 19   | 38   | 69   | 32   | 40   | 40   |
| Argentina       | 29   | 29   | 16   | 30   | 34   | 27   | 42   | 36   | 36   | 40   |
| Uzbekistan      | 29   | 17   | 28   | 66   | 76   | 78   | 69   | 73   | 41   | 26   |
| India           | 33   | 35   | 16   | 22   | 36   | 24   | 23   | 24   | 24   | 21   |
| China, mainland | 31   | 36   | 30   | 25   | 29   | 14   | 24   | 40   | 31   | 20   |



## Dried grape imports in major countries, 2000-2021



## Breakdown of global dried grape imports 2021



## Top 10 importers (kt)

| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| UK              | 112  | 116  | 113  | 107  | 107  | 106  | 99   | 96   | 99   | 91   |
| Germany         | 75   | 79   | 77   | 79   | 79   | 77   | 77   | 72   | 81   | 80   |
| Netherlands     | 52   | 58   | 56   | 57   | 52   | 55   | 56   | 53   | 54   | 55   |
| Japan           | 29   | 30   | 30   | 32   | 32   | 38   | 35   | 32   | 32   | 32   |
| India           | 6    | 12   | 15   | 15   | 15   | 18   | 22   | 25   | 29   | 29   |
| Russia          | 46   | 43   | 30   | 22   | 33   | 24   | 24   | 27   | 28   | 28   |
| Brazil          | 25   | 25   | 24   | 25   | 28   | 25   | 26   | 28   | 29   | 28   |
| China, mainland | 22   | 20   | 23   | 35   | 37   | 33   | 38   | 41   | 22   | 25   |
| Canada          | 28   | 27   | 28   | 26   | 26   | 27   | 25   | 24   | 27   | 25   |
| France          | 25   | 25   | 25   | 26   | 28   | 28   | 28   | 27   | 26   | 24   |



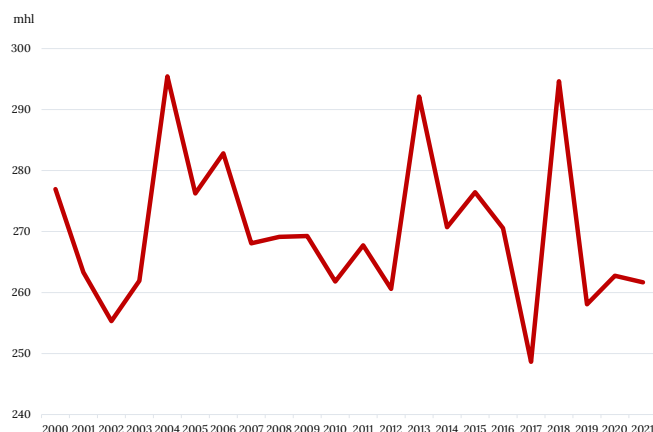


## WINE PRODUCTION

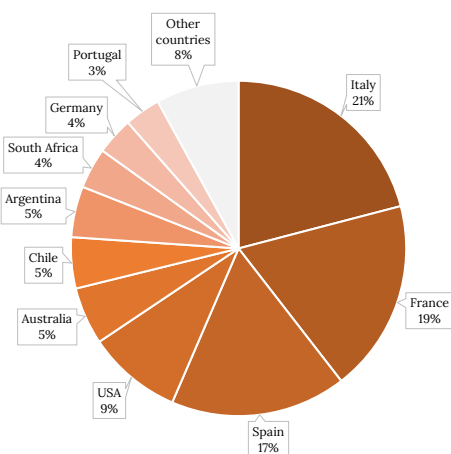
Wine production refers to the production of wine (excluding musts and juices) resulting from wine grapes harvested at the start of the year in the Southern Hemisphere and at the end of the year in the Northern Hemisphere.

Global wine production in 2021 is estimated at **262 mhl**, a change from 2020 of -0.4%. The top three countries are Italy (55 mhl), France (49 mhl), and Spain (44 mhl). Together, the ten largest countries represent 92% of the world total.

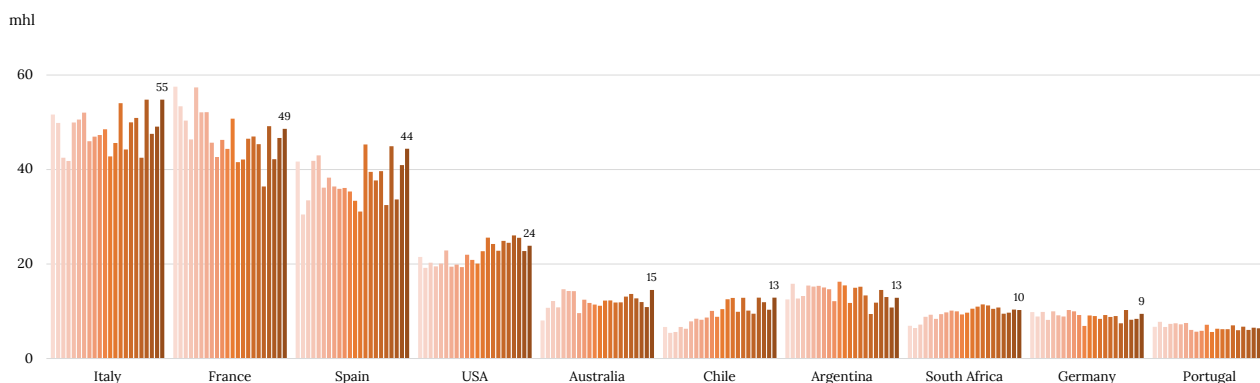
### Evolution of world wine production, 2000-2021



### Breakdown of wine production 2021



### Wine production in major countries, 2000-2021





## Top 10 producers (mhl)

| Country         | 2012  | 2013  | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Italy           | 45,6  | 54,0  | 44,2  | 50,0  | 50,9  | 42,5  | 54,8  | 47,5  | 49,1  | 54,8  |
| France          | 41,5  | 42,1  | 46,5  | 47,0  | 45,4  | 36,4  | 49,2  | 42,2  | 46,7  | 48,6  |
| Spain           | 31,1  | 45,3  | 39,5  | 37,7  | 39,7  | 32,5  | 44,9  | 33,7  | 40,9  | 44,4  |
| USA             | 22,7  | 25,6  | 24,3  | 22,8  | 24,9  | 24,5  | 26,1  | 25,6  | 22,8  | 23,9  |
| Australia       | 12,3  | 12,3  | 11,9  | 11,9  | 13,1  | 13,7  | 12,7  | 12,0  | 10,9  | 14,5  |
| Chile           | 12,6  | 12,8  | 9,9   | 12,9  | 10,1  | 9,5   | 12,9  | 11,9  | 10,3  | 12,9  |
| Argentina       | 11,8  | 15,0  | 15,2  | 13,4  | 9,4   | 11,8  | 14,5  | 13,0  | 10,8  | 12,9  |
| South Africa    | 10,6  | 11,0  | 11,5  | 11,2  | 10,5  | 10,8  | 9,5   | 9,7   | 10,4  | 10,3  |
| Germany         | 9,0   | 8,4   | 9,2   | 8,8   | 9,0   | 7,5   | 10,3  | 8,2   | 8,4   | 9,5   |
| Portugal        | 6,3   | 6,2   | 6,2   | 7,0   | 6,0   | 6,7   | 6,1   | 6,5   | 6,4   | 9,1   |
| Other countries | 57,1  | 59,3  | 52,4  | 53,7  | 51,4  | 52,7  | 53,7  | 47,7  | 46,1  | 20,9  |
| World           | 260,6 | 292,1 | 270,7 | 276,5 | 270,5 | 248,6 | 294,6 | 258,1 | 262,8 | 261,7 |

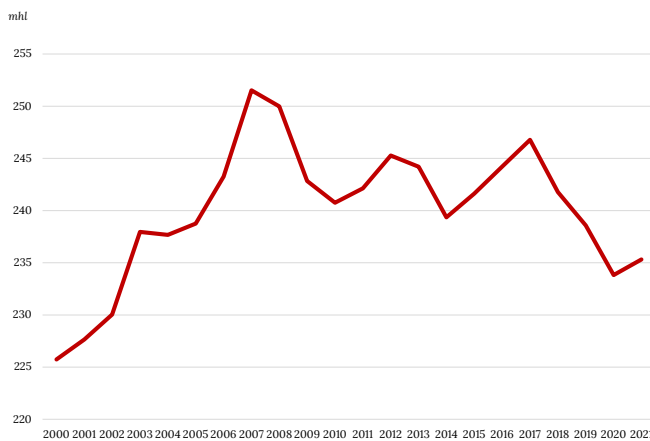


## WINE CONSUMPTION

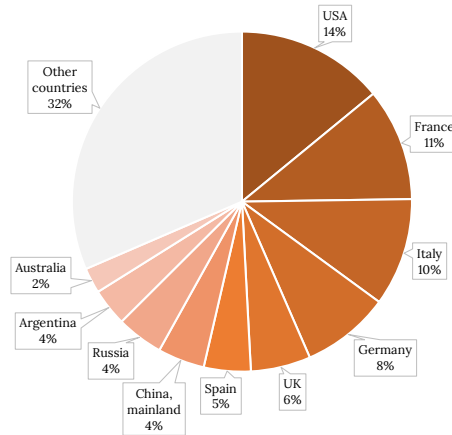
Wine consumption refers to the consumption of wine, including still, sparkling, and special wines.

Global wine consumption in 2021 is estimated at **235 mhl**, a change from 2020 of 1%. The top three markets are USA (33 mhl), France (25 mhl), and Italy (24 mhl). Overall, the 10 largest consuming countries represent 68% of the world total.

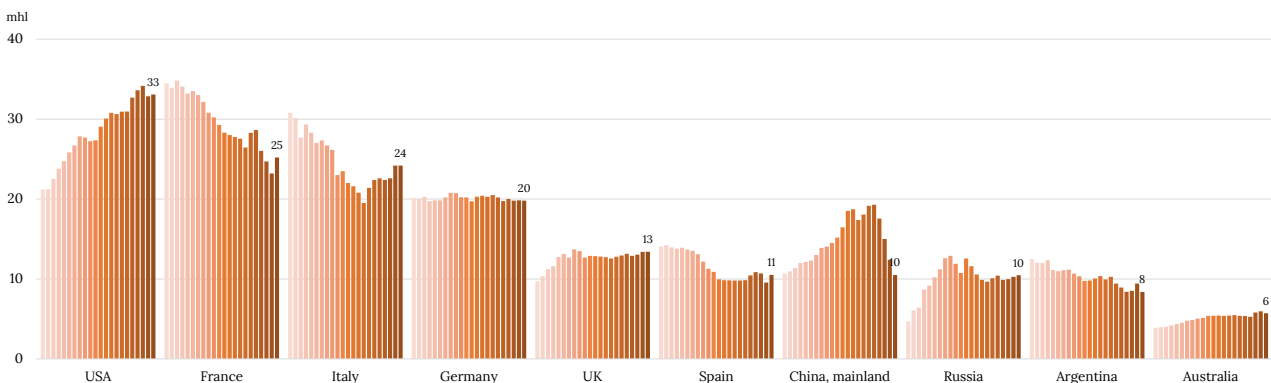
### Evolution of global wine consumption, 2000-2021



### Breakdown of wine consumption 2021



### Wine consumption in major countries, 2000-2021





## Top 10 consumers (mhl)

| Country         | 2012  | 2013  | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| USA             | 30,1  | 30,8  | 30,6  | 30,9  | 31,0  | 32,7  | 33,6  | 34,2  | 32,9  | 33,1  |
| France          | 28,0  | 27,8  | 27,5  | 26,5  | 28,3  | 28,6  | 26,0  | 24,7  | 23,2  | 25,2  |
| Italy           | 21,6  | 20,8  | 19,5  | 21,4  | 22,4  | 22,6  | 22,4  | 22,6  | 24,2  | 24,2  |
| Germany         | 20,3  | 20,4  | 20,3  | 20,5  | 20,2  | 19,7  | 20,0  | 19,8  | 19,8  | 19,8  |
| UK              | 12,8  | 12,7  | 12,6  | 12,8  | 12,9  | 13,1  | 12,9  | 13,0  | 13,4  | 13,4  |
| Spain           | 9,9   | 9,8   | 9,8   | 9,8   | 9,9   | 10,5  | 10,9  | 10,7  | 9,6   | 10,5  |
| China, mainland | 18,5  | 18,7  | 17,4  | 18,1  | 19,2  | 19,3  | 17,6  | 15,0  | 12,4  | 10,5  |
| Russia          | 11,6  | 10,6  | 9,9   | 9,7   | 10,1  | 10,4  | 9,9   | 10,0  | 10,3  | 10,5  |
| Argentina       | 10,1  | 10,4  | 9,9   | 10,3  | 9,4   | 8,9   | 8,4   | 8,5   | 9,4   | 8,4   |
| Australia       | 5,4   | 5,4   | 5,4   | 5,5   | 5,4   | 5,4   | 5,3   | 5,8   | 6,0   | 5,7   |
| Other countries | 77,0  | 76,9  | 76,4  | 76,3  | 75,5  | 75,5  | 74,9  | 74,2  | 72,7  | 74,1  |
| World           | 245,3 | 244,2 | 239,4 | 241,6 | 244,2 | 246,8 | 241,8 | 238,6 | 233,8 | 235,3 |

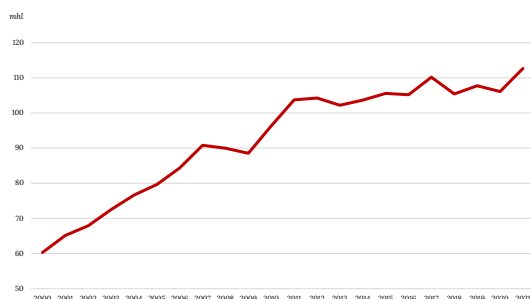


## WINE INTERNATIONAL TRADE

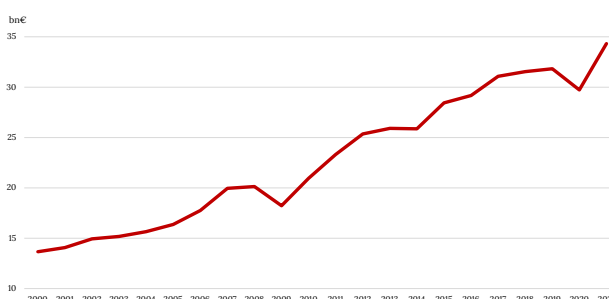
International trade of wine refers to import/export of wine, including still, sparkling, and bulk wine as well as Bag-in-Box (HS code 2204).

World wine trade in 2021 is estimated at **113 mhl**, a change from 2020 of +6%. In terms of value, global exports in 2021 are worth 34.3 bn €. In terms of volume, the top three exporters are Spain (23 mhl), Italy (22 mhl), and France (15 mhl), and the top three importers are Germany (14 mhl), USA (14 mhl), and UK (14 mhl).

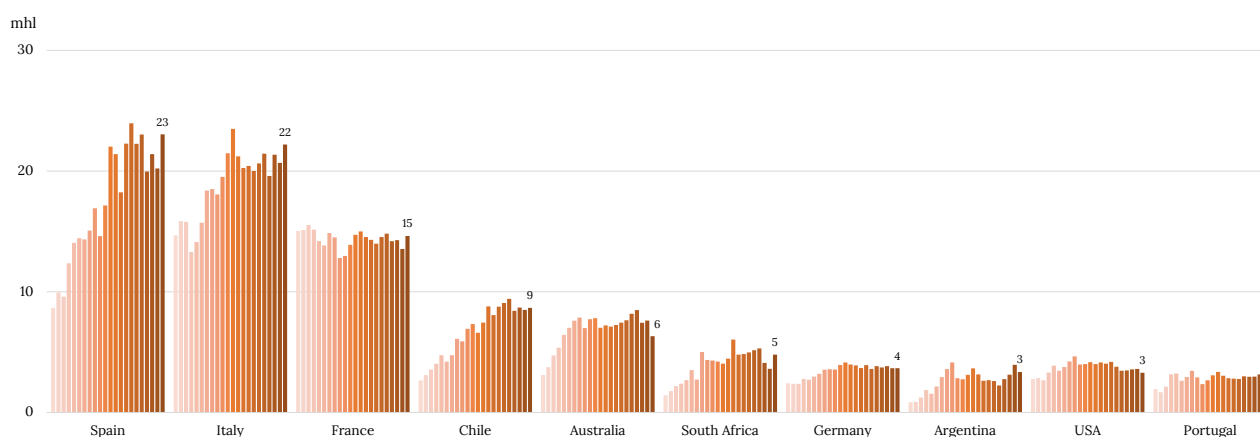
### Evolution of wine trade in volume, 2000-2021



### Evolution of wine trade in value, 2000-2021

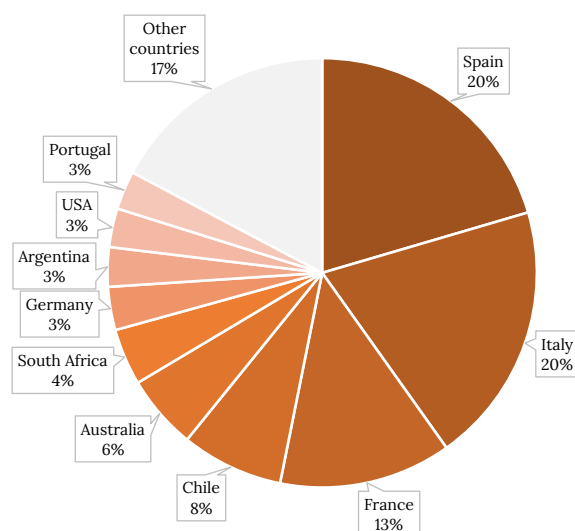


### Wine exports in major countries, 2000-2021





## Breakdown of wine exports 2021

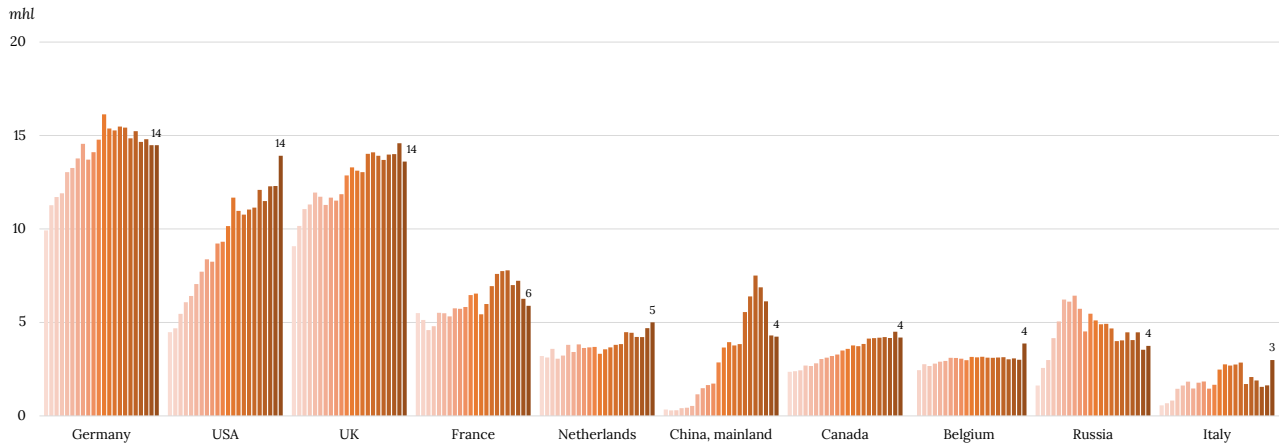


## Top 10 exporters (mhl)

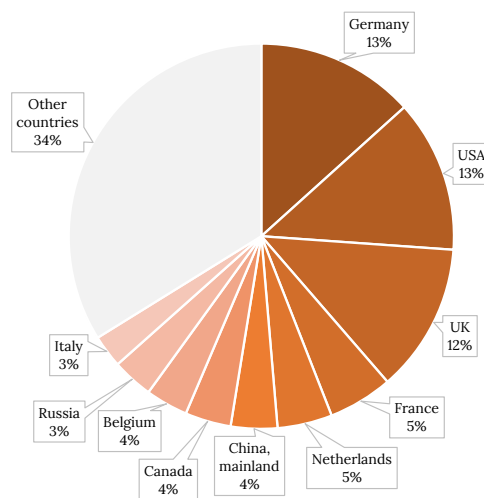
| Country      | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|--------------|------|------|------|------|------|------|------|------|------|------|
| Spain        | 21   | 18   | 22   | 24   | 22   | 23   | 20   | 21   | 20   | 23   |
| Italy        | 21   | 20   | 20   | 20   | 21   | 21   | 20   | 21   | 21   | 22   |
| France       | 15   | 15   | 14   | 14   | 15   | 15   | 14   | 14   | 14   | 15   |
| Chile        | 7    | 9    | 8    | 9    | 9    | 9    | 8    | 9    | 8    | 9    |
| Australia    | 7    | 7    | 7    | 7    | 8    | 8    | 8    | 7    | 8    | 6    |
| South Africa | 4    | 6    | 5    | 5    | 5    | 5    | 5    | 4    | 4    | 5    |
| Germany      | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    |
| Argentina    | 4    | 3    | 3    | 3    | 3    | 2    | 3    | 3    | 4    | 3    |
| USA          | 4    | 4    | 4    | 4    | 4    | 3    | 3    | 4    | 4    | 3    |
| Portugal     | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 3    |



## Wine imports in major countries, 2000-2021



## Breakdown of wine imports 2021



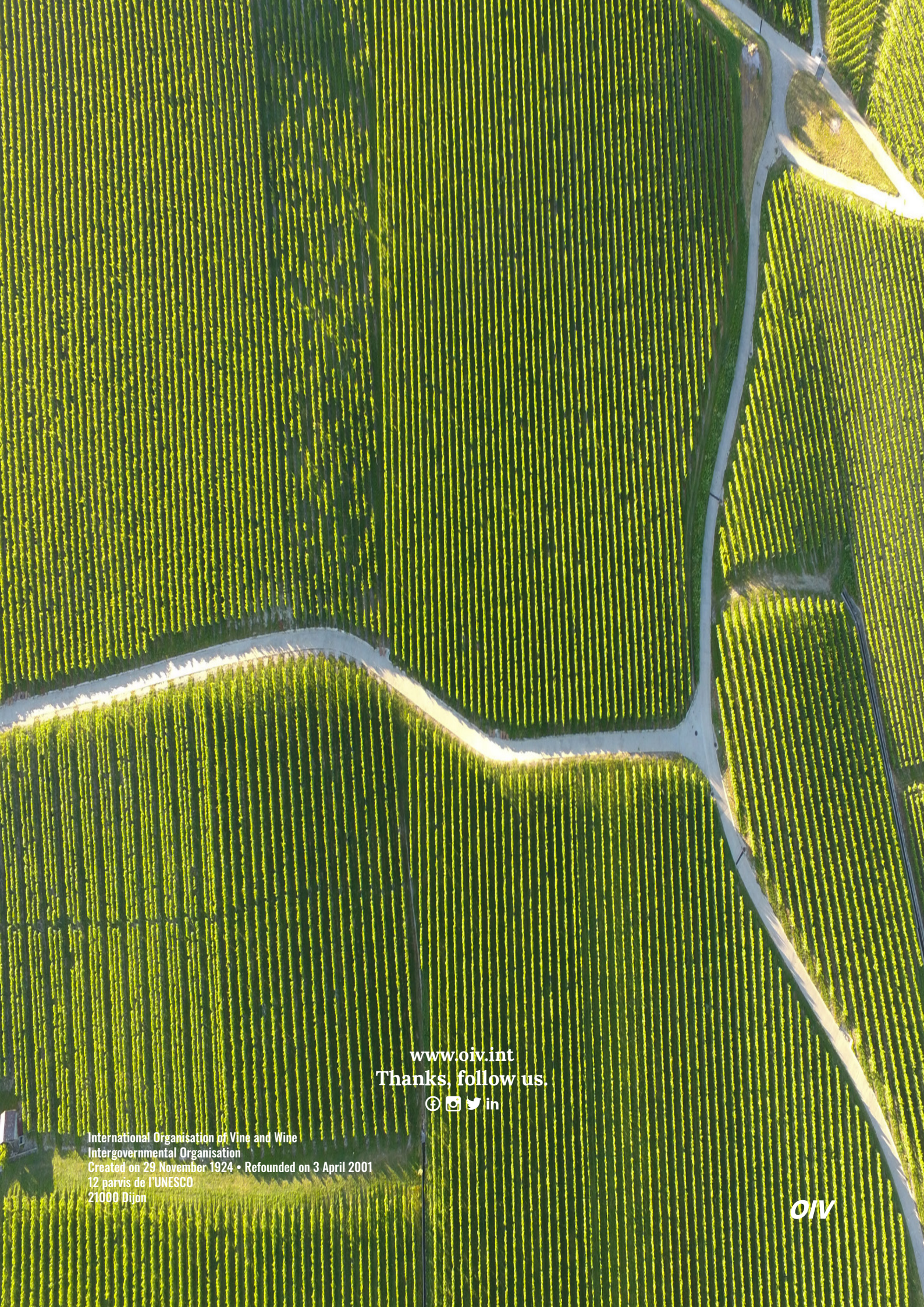




## Top 10 importers (mhl)

| Country         | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-----------------|------|------|------|------|------|------|------|------|------|------|
| Germany         | 15   | 15   | 15   | 15   | 15   | 15   | 15   | 15   | 14   | 14   |
| USA             | 12   | 11   | 11   | 11   | 11   | 12   | 11   | 12   | 12   | 14   |
| UK              | 13   | 13   | 14   | 14   | 14   | 14   | 14   | 14   | 15   | 14   |
| France          | 5    | 6    | 7    | 8    | 8    | 8    | 7    | 7    | 6    | 6    |
| Netherlands     | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 5    | 5    |
| China, mainland | 4    | 4    | 4    | 6    | 6    | 8    | 7    | 6    | 4    | 4    |
| Canada          | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    | 4    |
| Belgium         | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 3    | 4    |
| Russia          | 5    | 5    | 5    | 4    | 4    | 4    | 4    | 4    | 4    | 4    |
| Italy           | 3    | 3    | 3    | 3    | 2    | 2    | 2    | 2    | 2    | 3    |





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