



INTERNATIONAL ORGANISATION OF VINE AND WINE

# 2024 WORLD WINE PRODUCTION OUTLOOK

OIV Conference

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# World Wine Production Outlook

First Estimates 2024

1. Southern Hemisphere

2. Northern Hemisphere

- European Union

- Outside European Union

3. World Total



# Southern Hemisphere



**Smallest in 20 Years**



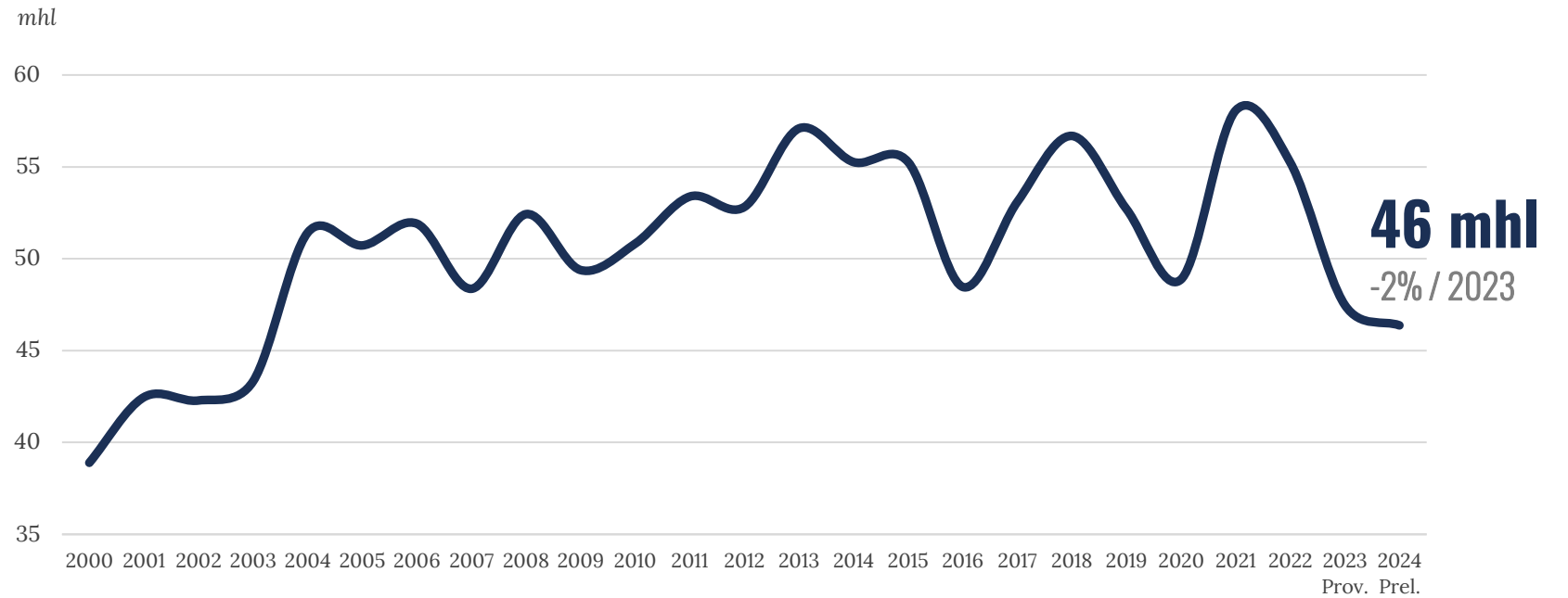
**Climatic Events**



**20% World Total**

# 2024 Wine Production Outlook

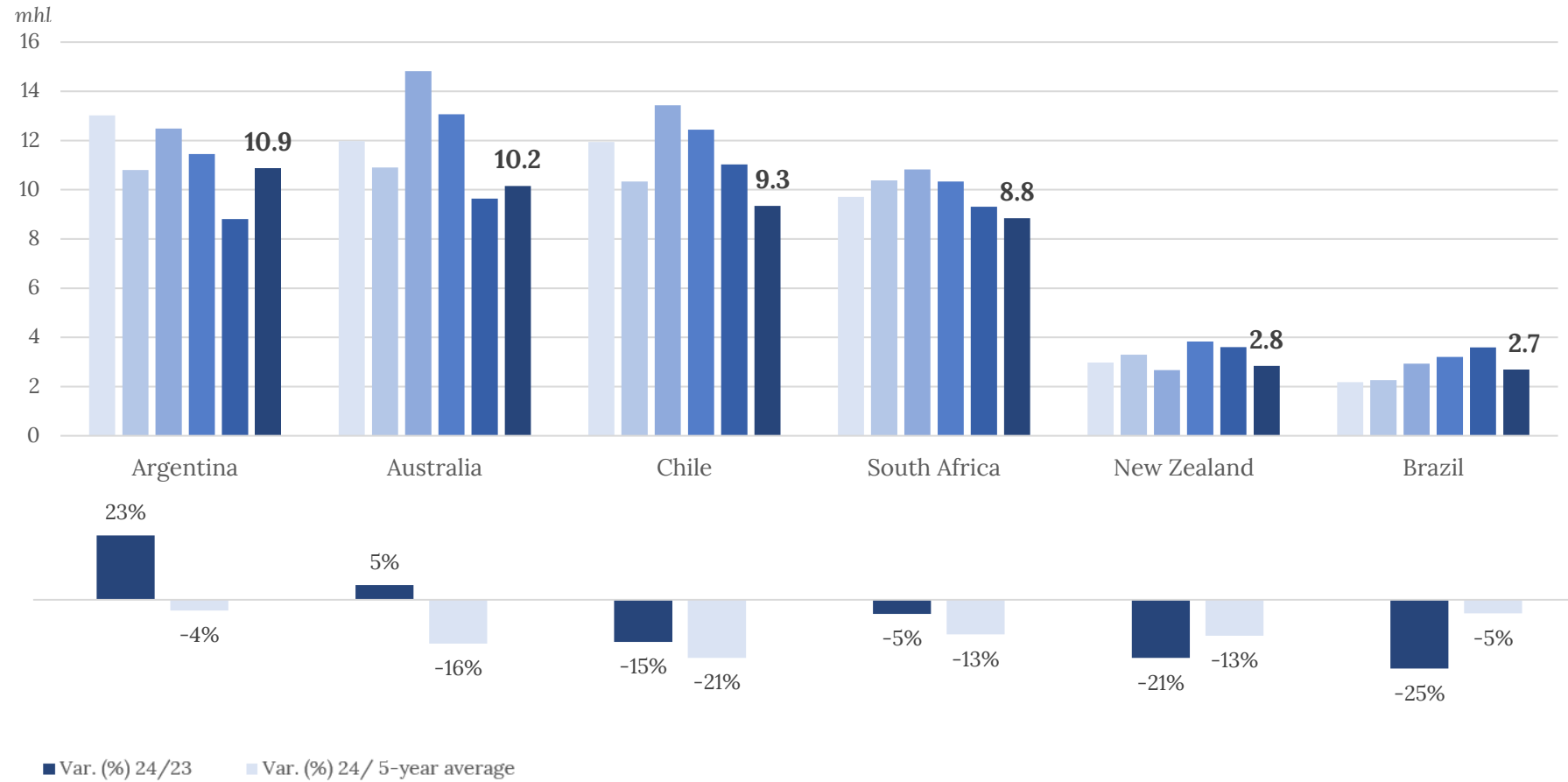
## Southern Hemisphere - Wine Production 2000-2024





# 2024 Wine Production Outlook

## Southern Hemisphere - Major Wine Producers





# Northern Hemisphere





Smaller than 2017



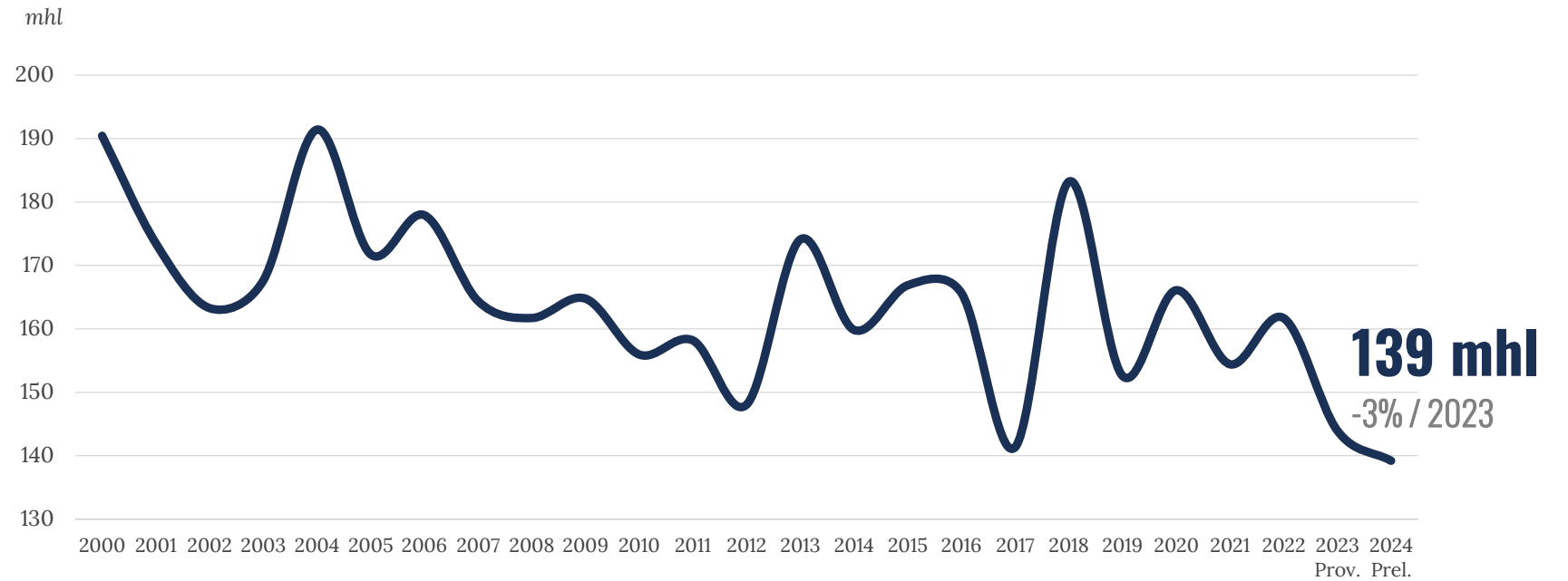
Climatic Events



60% Global share

# 2024 Wine Production Outlook

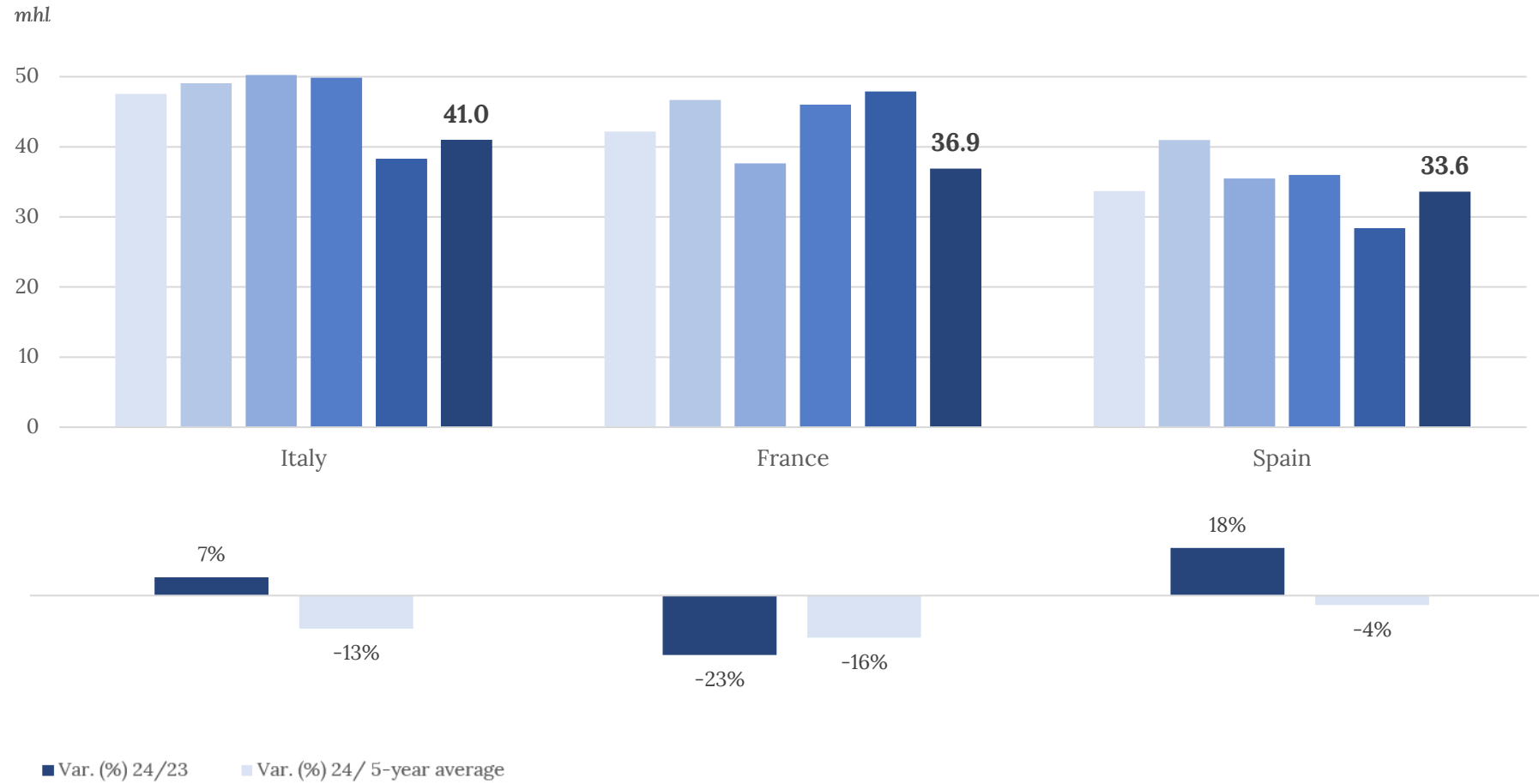
## EU27 - Wine Production 2000-2024





# 2024 Wine Production Outlook

## European Union – Major Wine Producers

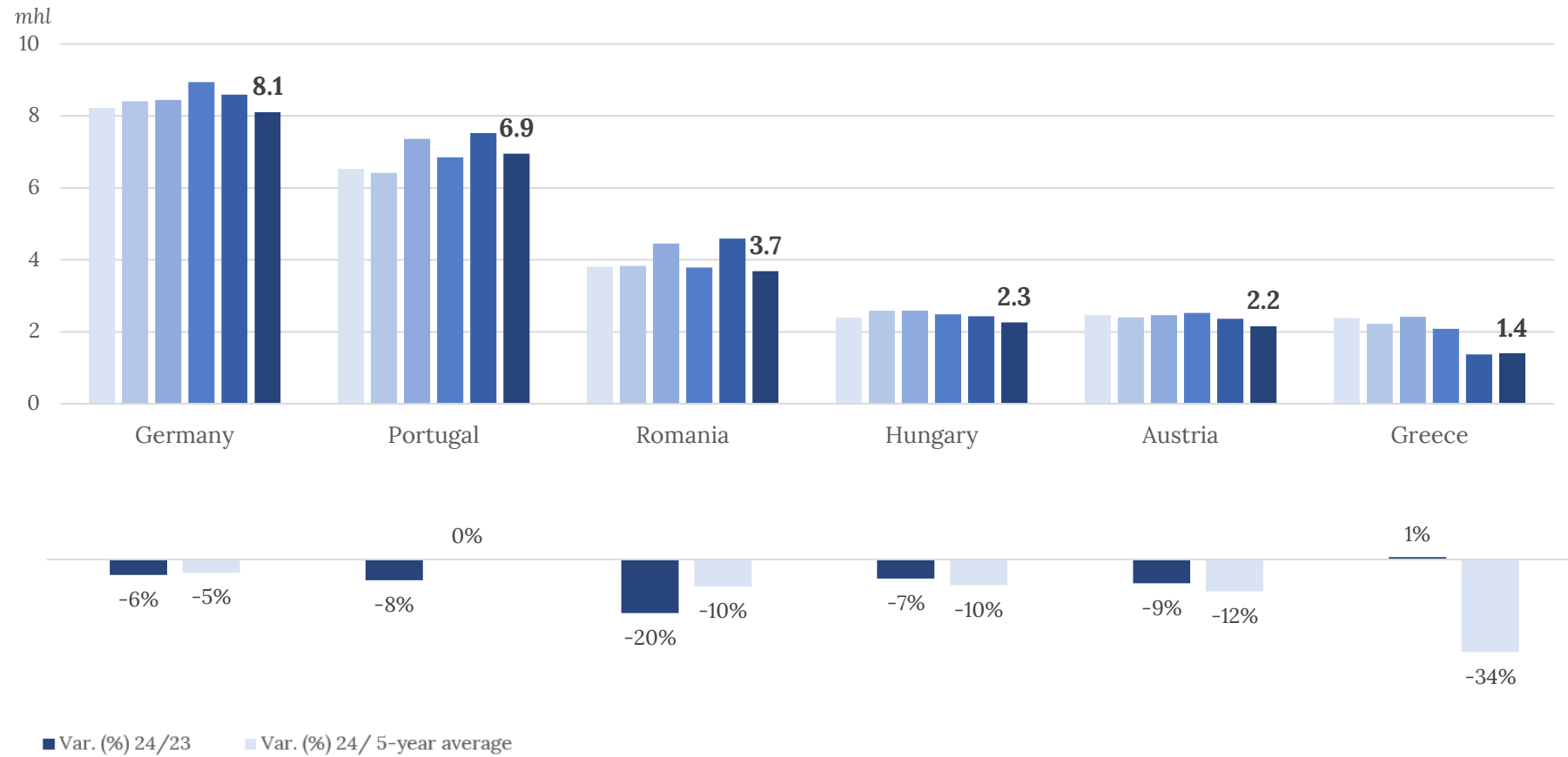






# 2024 Wine Production Outlook

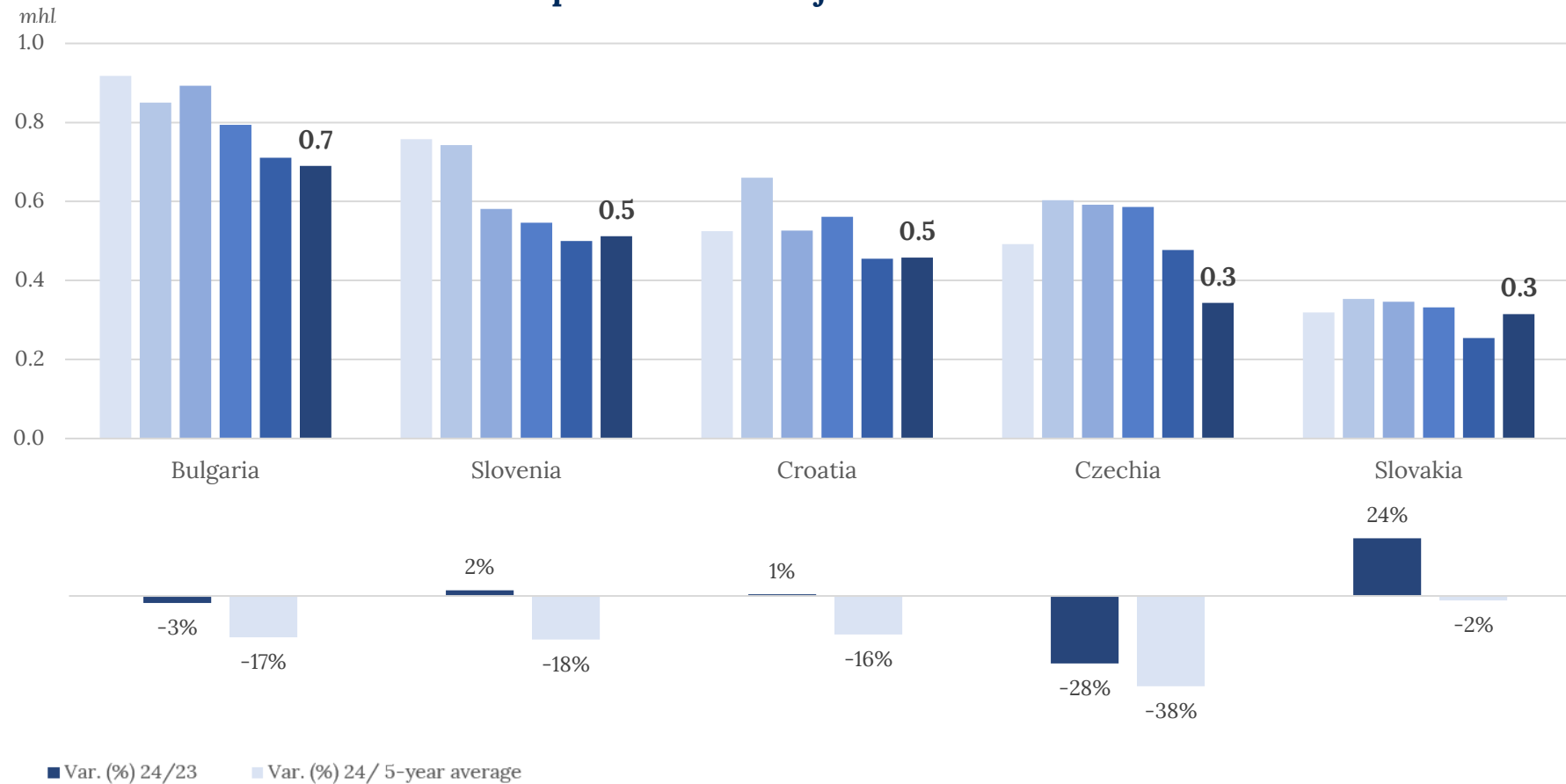
## European Union – Major Wine Producers





# 2024 Wine Production Outlook

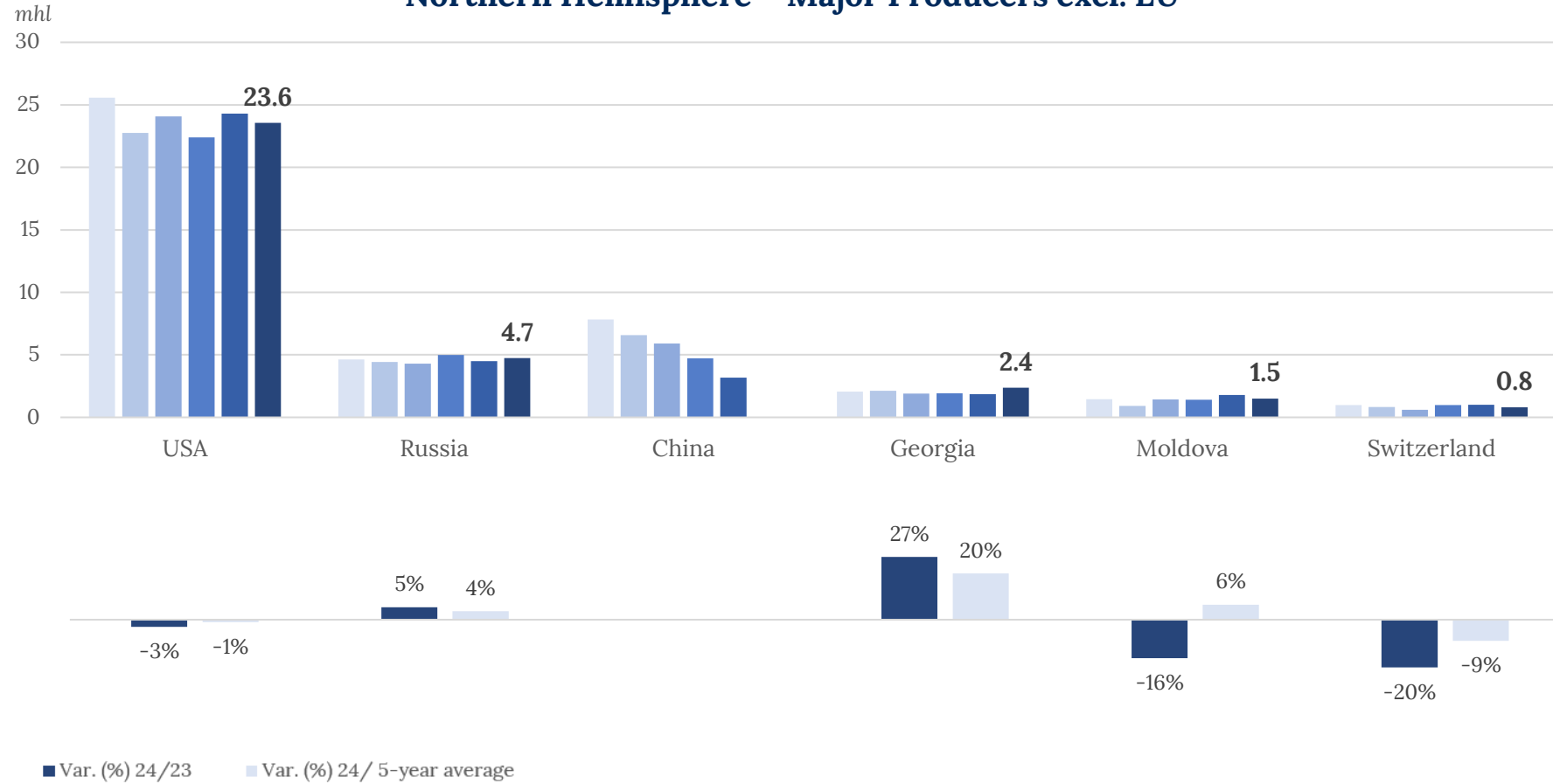
## European Union – Major Wine Producers





# 2024 Wine Production Outlook

## Northern Hemisphere – Major Producers excl. EU





# World Wine Production 2024

A preliminary estimate





Historical Low



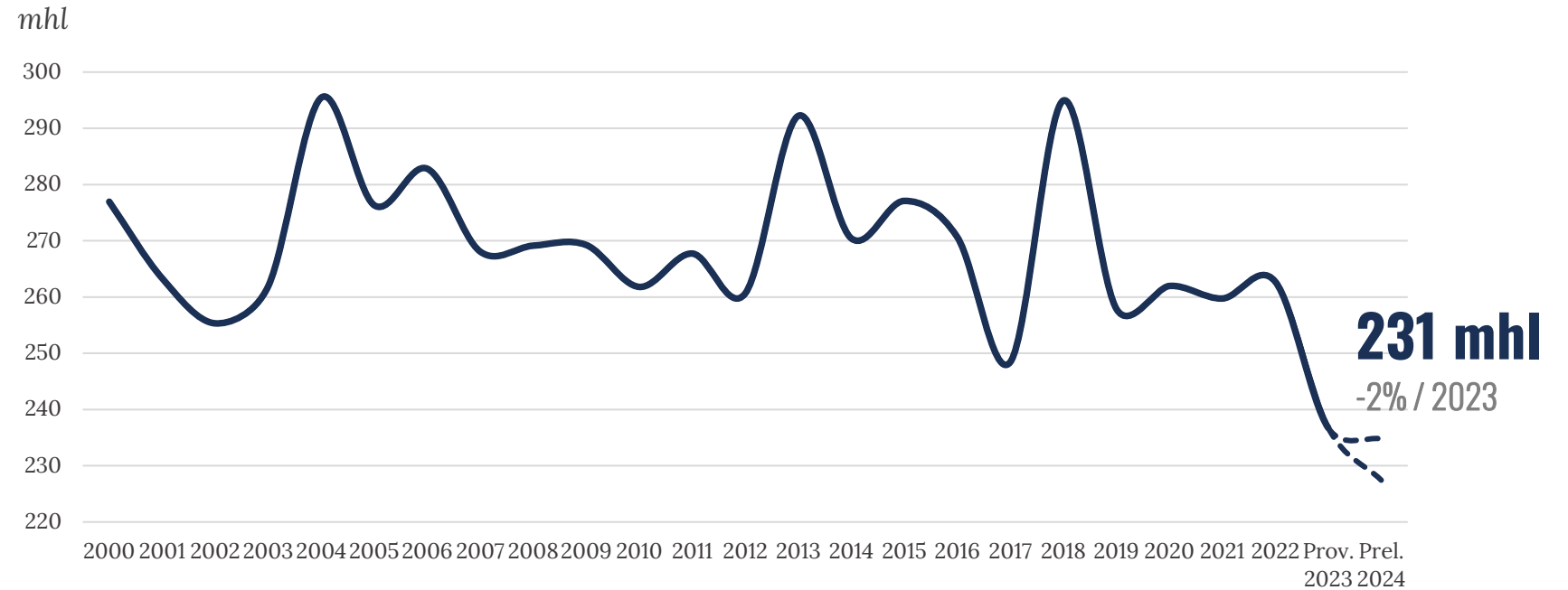
Climate Change



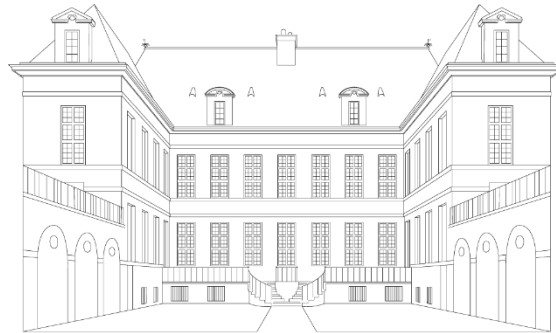
Market Balance

# 2024 Wine Production Outlook

## World Wine Production



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