



INTERNATIONAL ORGANISATION OF VINE AND WINE

2024 WORLD WINE PRODUCTION OUTLOOK

OIV Conference

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World Wine Production Outlook

First Estimates 2024

1. Southern Hemisphere

2. Northern Hemisphere

- European Union

- Outside European Union

3. World Total



Southern Hemisphere



Smallest in 20 Years

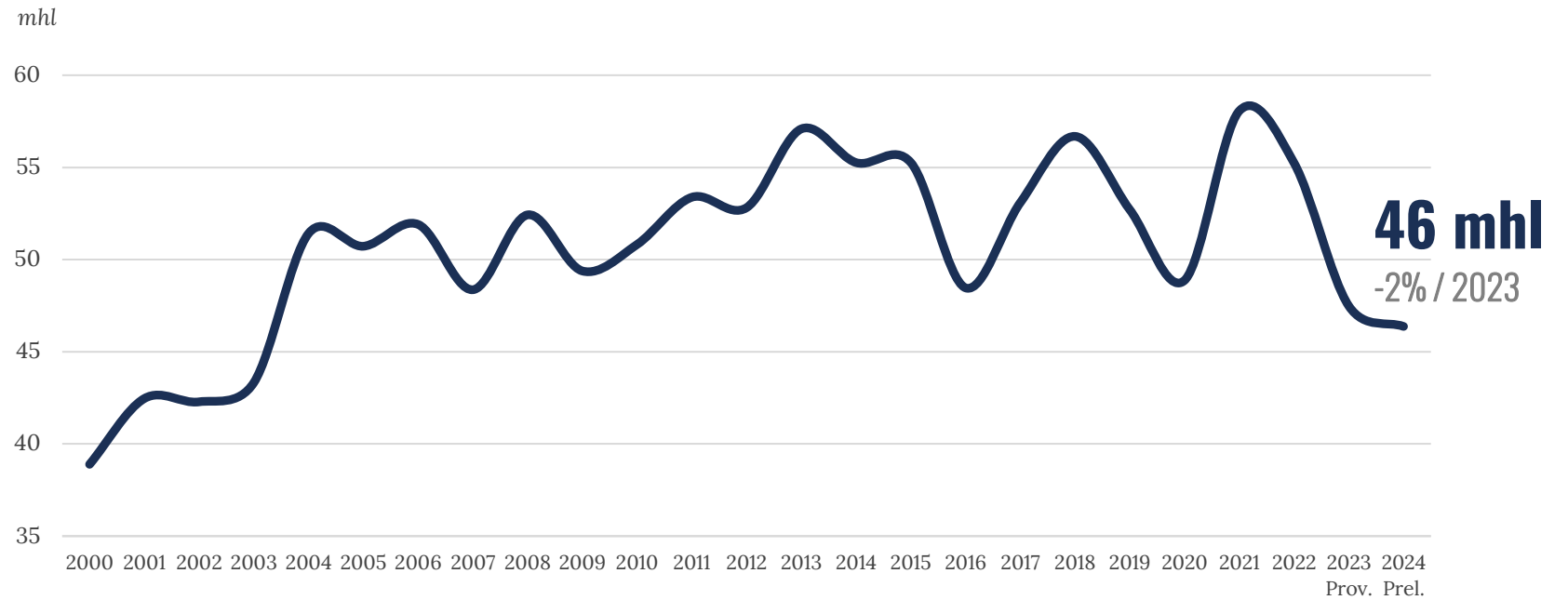
Climatic Events



20% World Total

2024 Wine Production Outlook

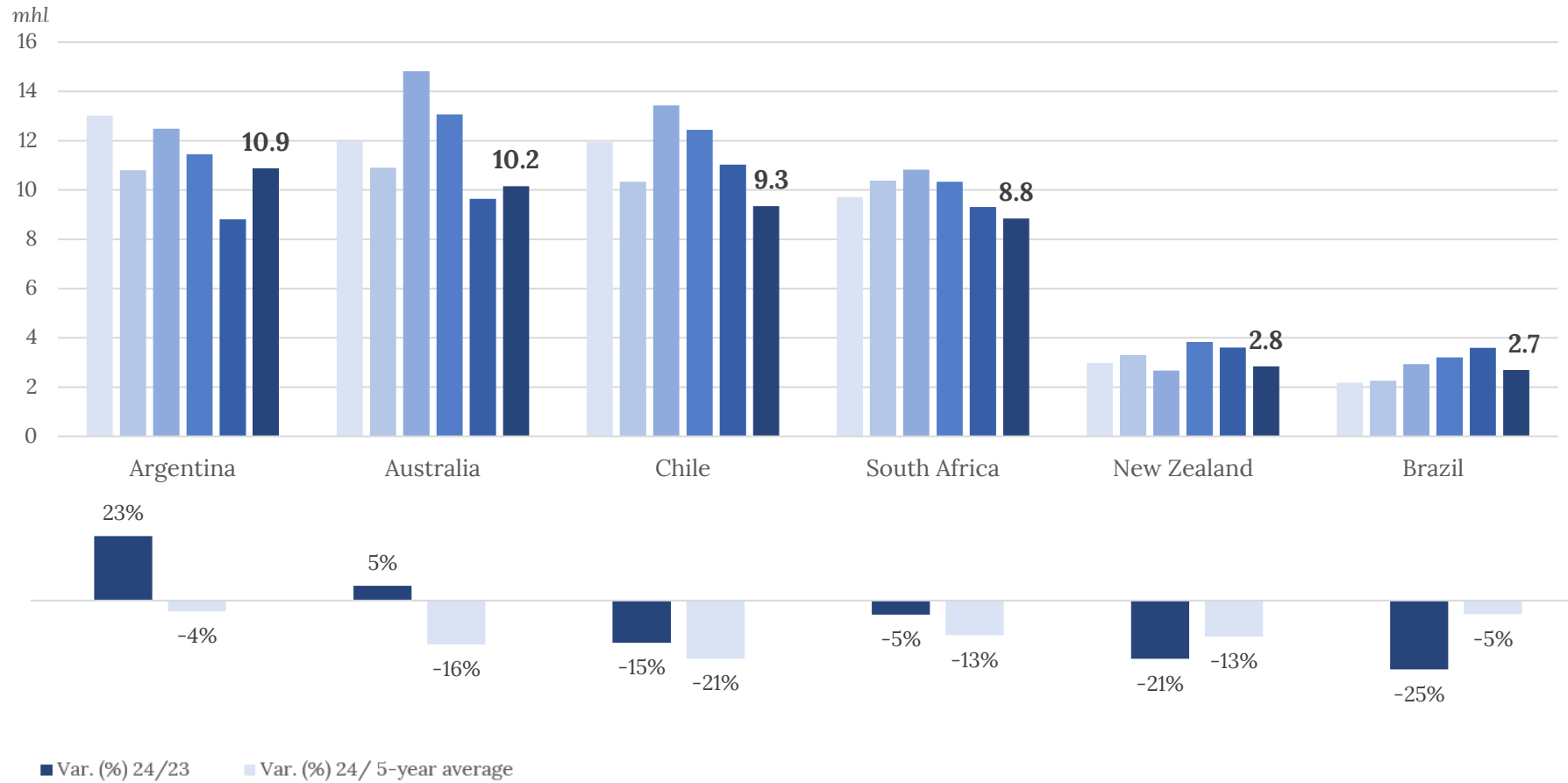
Southern Hemisphere - Wine Production 2000-2024





2024 Wine Production Outlook

Southern Hemisphere - Major Wine Producers





Northern Hemisphere



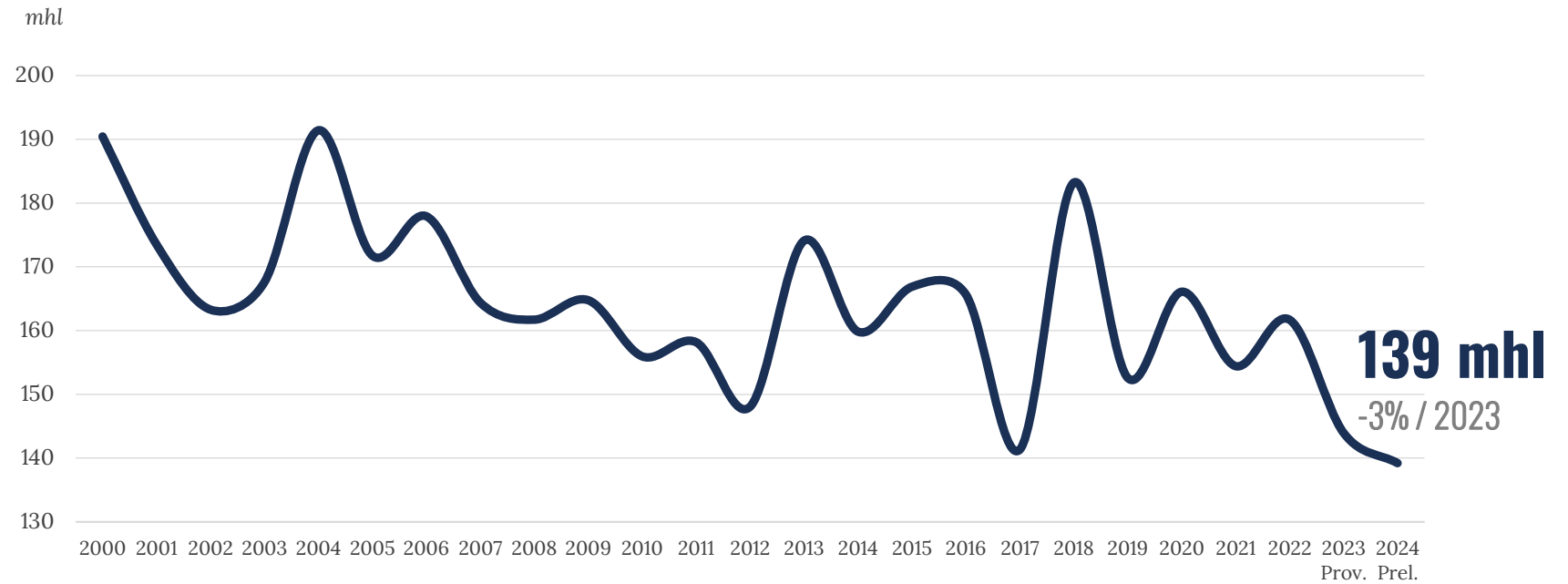
2024 Wine Production Outlook

Smaller than 2017

Climatic Events

60% Global share

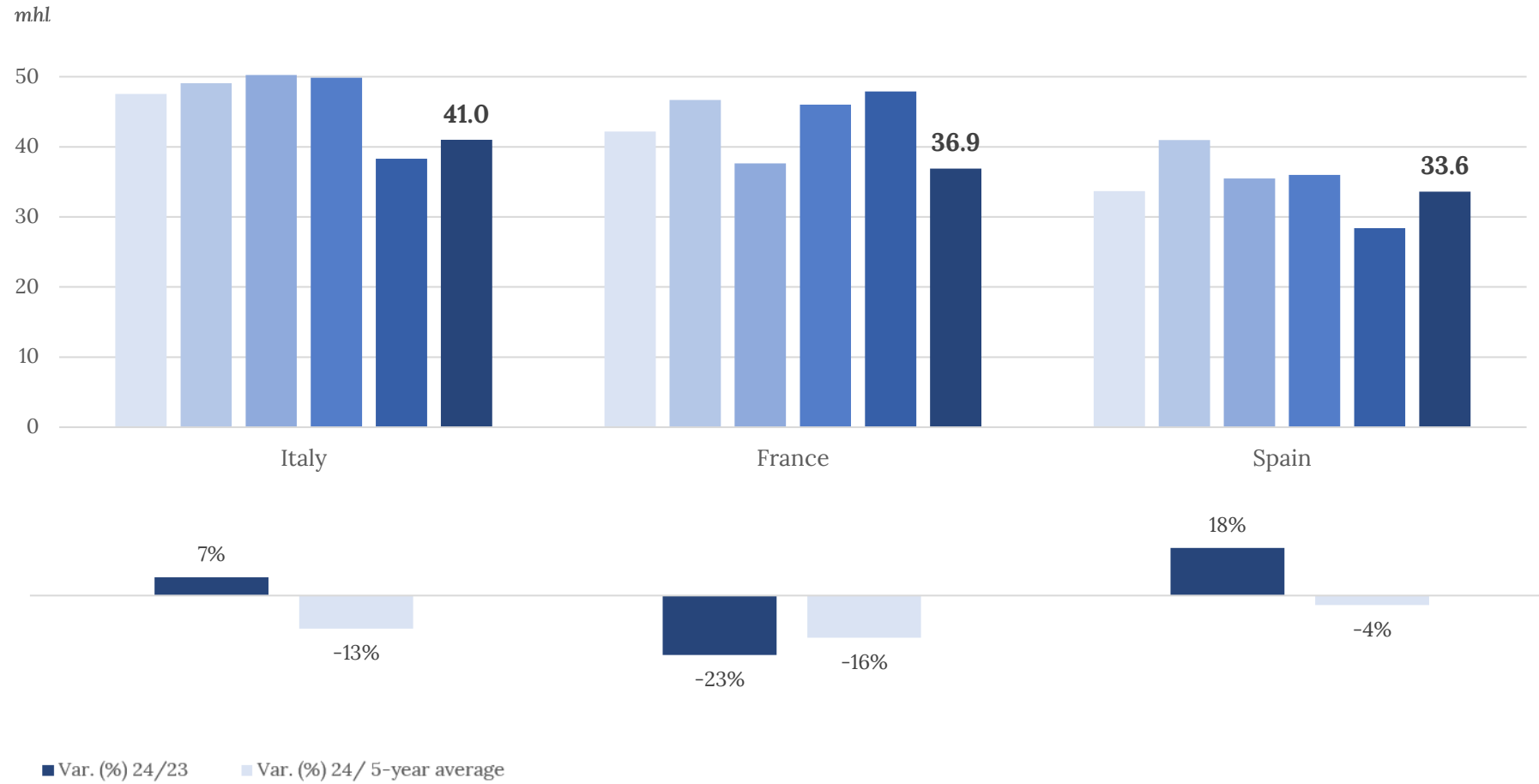
EU27 - Wine Production 2000-2024





2024 Wine Production Outlook

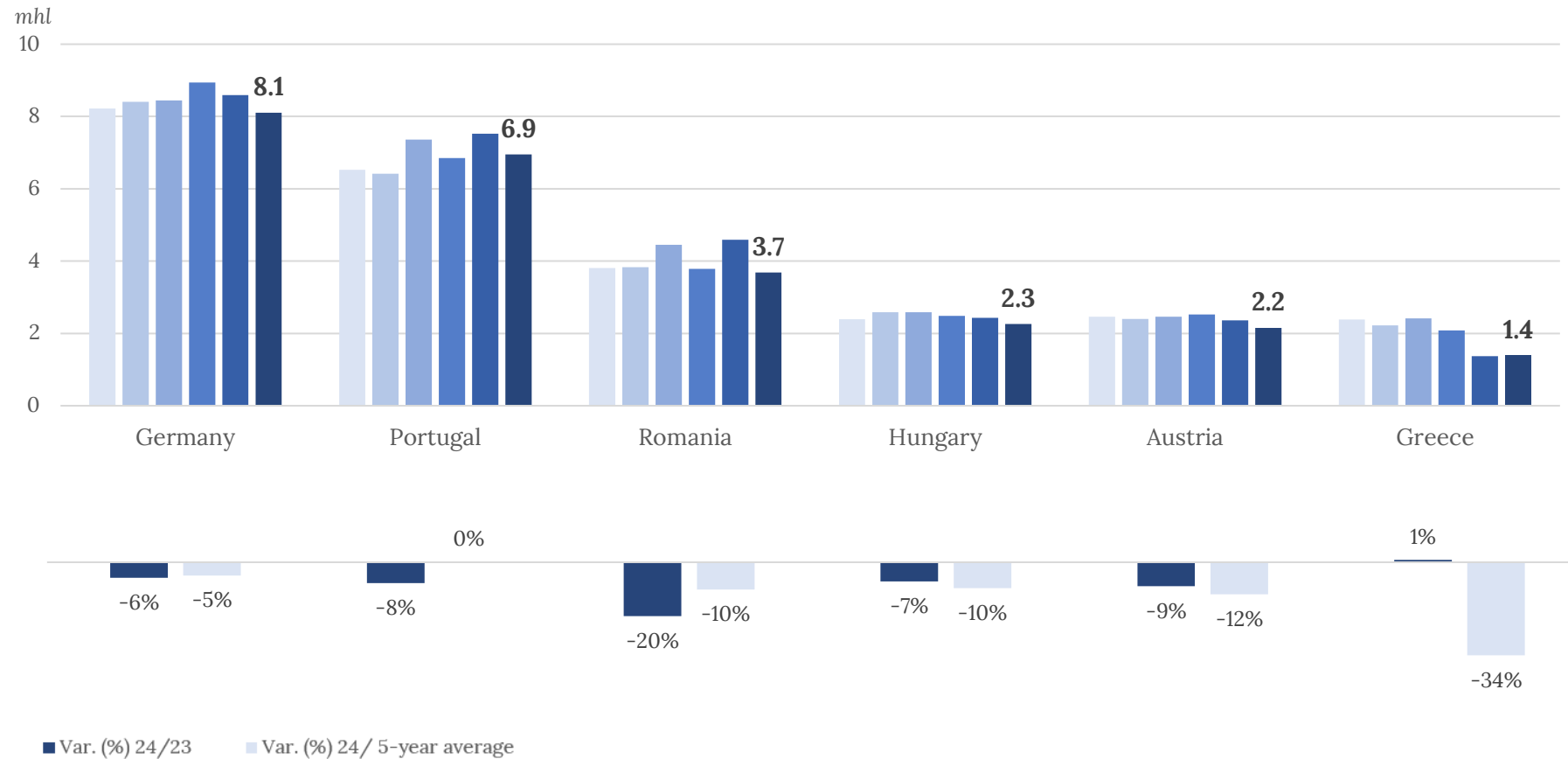
European Union – Major Wine Producers





2024 Wine Production Outlook

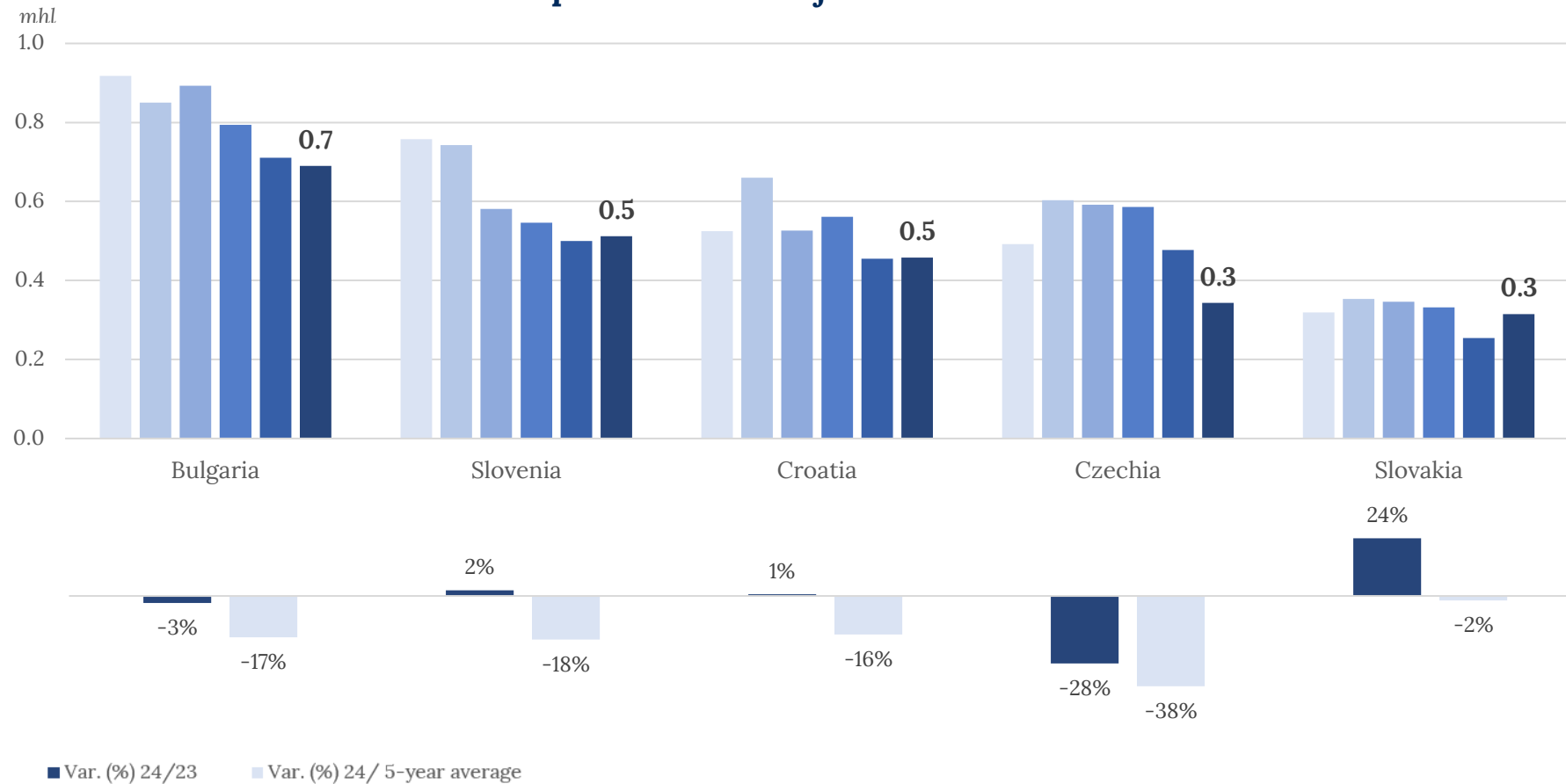
European Union – Major Wine Producers





2024 Wine Production Outlook

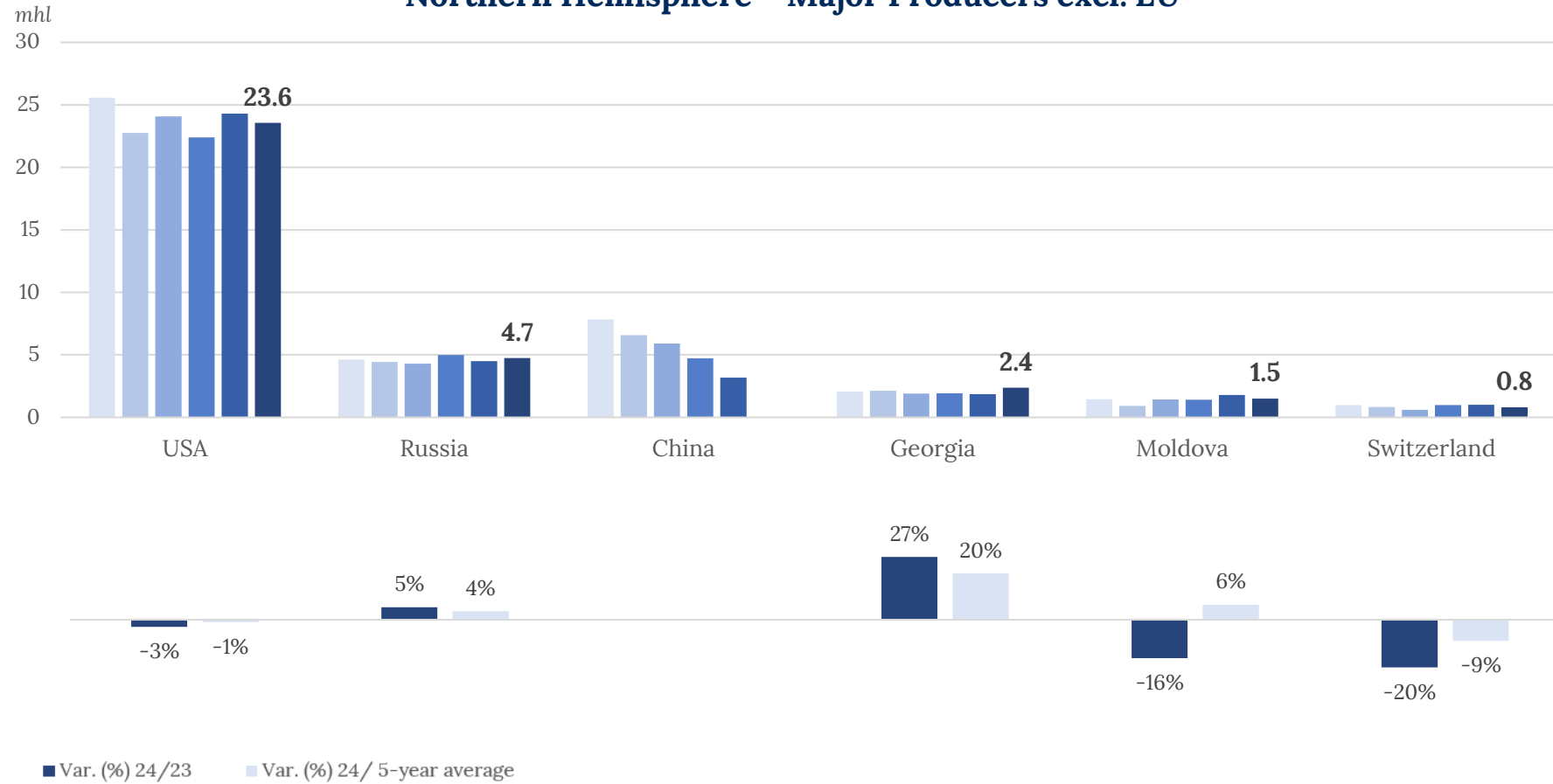
European Union – Major Wine Producers





2024 Wine Production Outlook

Northern Hemisphere – Major Producers excl. EU





World Wine Production 2024

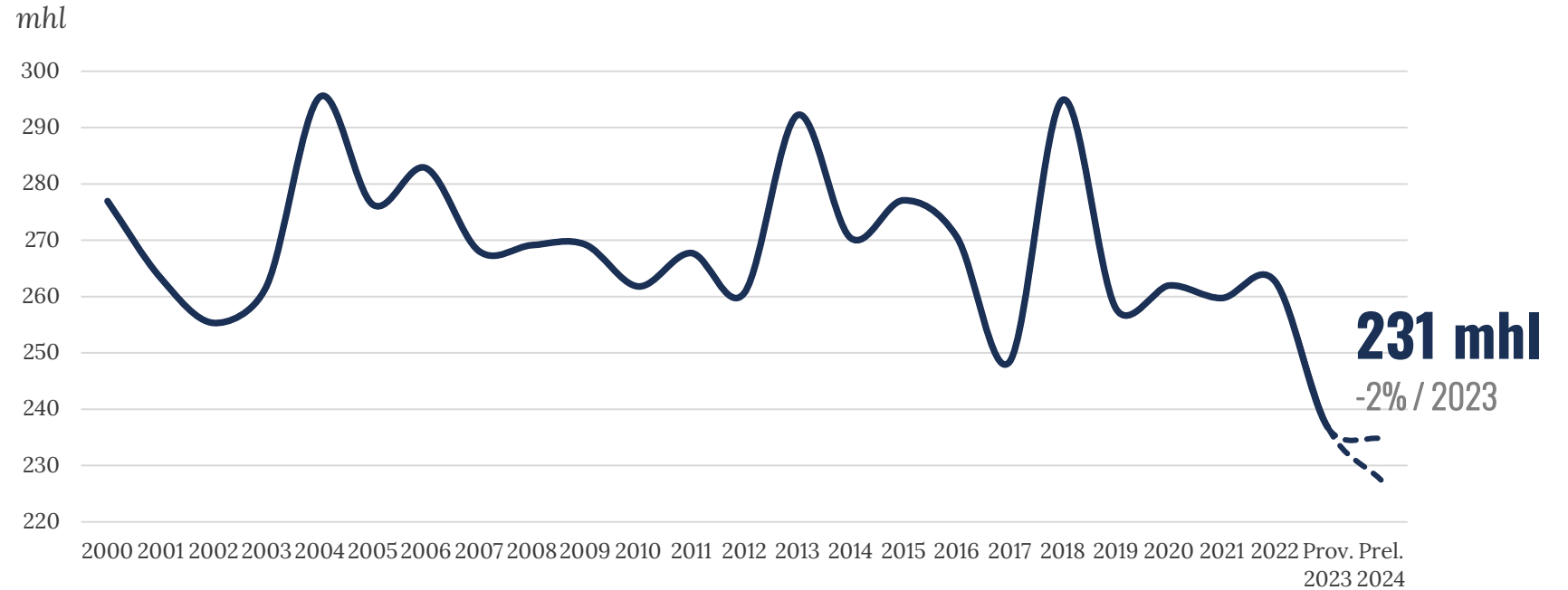
A preliminary estimate



2024 Wine Production Outlook



World Wine Production

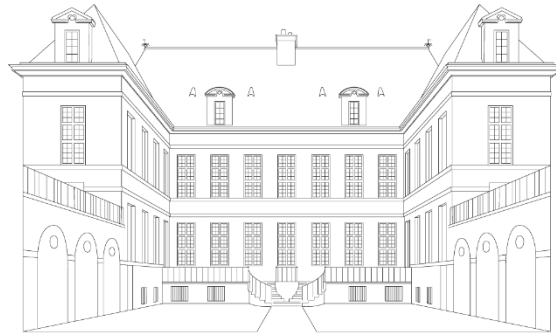


Historic Low

Climate Change

Market Balance

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THANK YOU FOR YOUR ATTENTION
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