

2021 WINE PRODUCTION **FIRST ESTIMATES**

INTERNATIONAL ORGANISATION OF VINE AND WINE
OIV Press Conference, 4 November 2021





SUMMARY

Wine production 2021

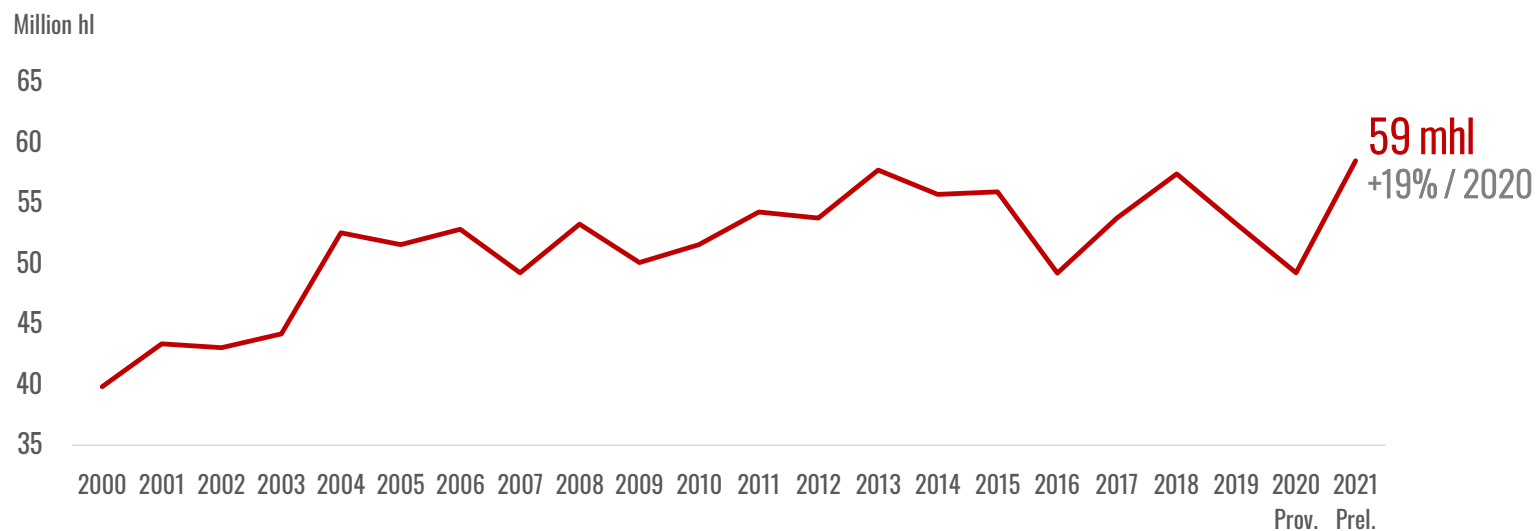
1. Southern Hemisphere
2. Northern Hemisphere
3. World



Southern Hemisphere



Southern Hemisphere Wine Production

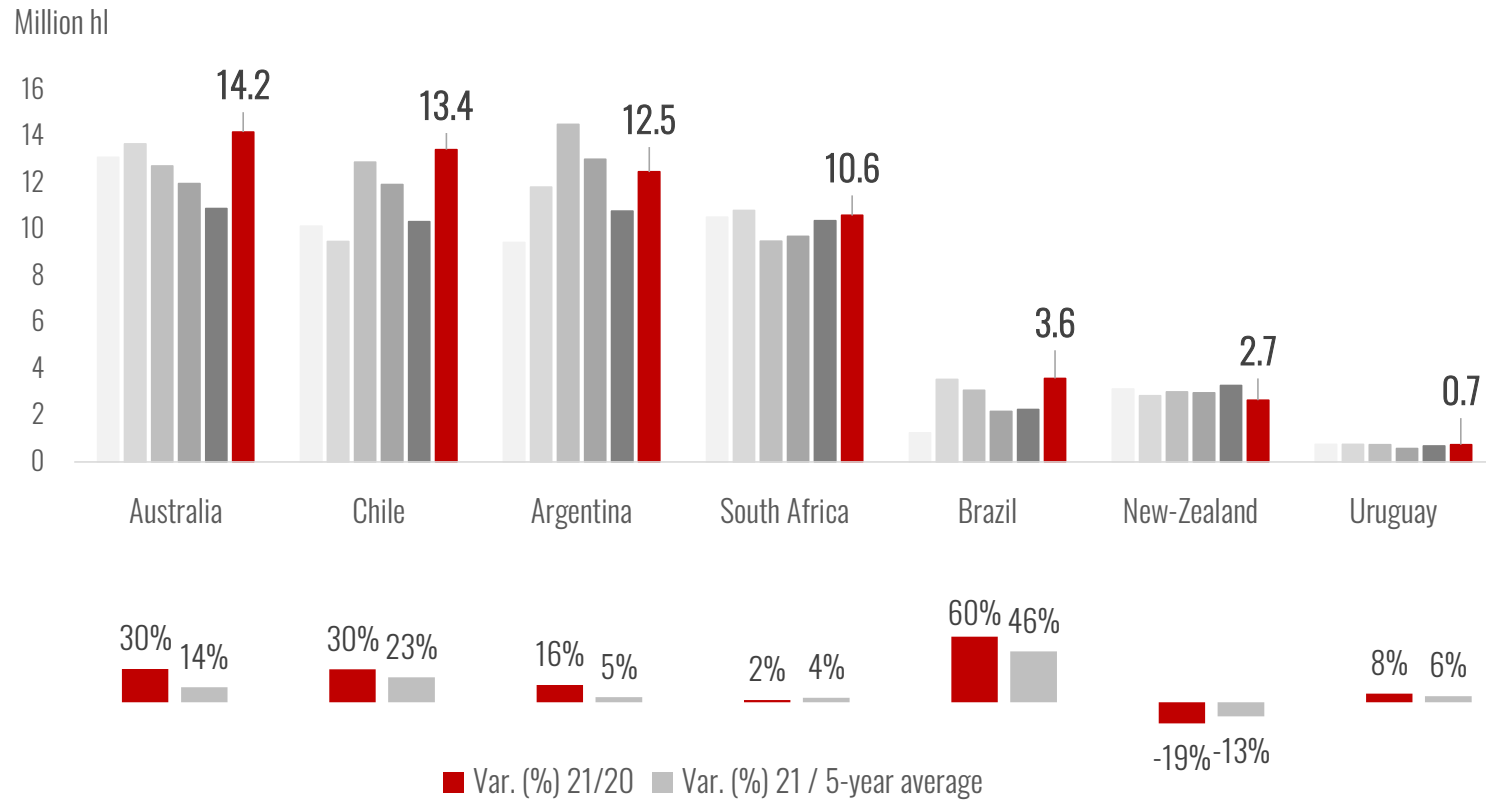


With 59 mhl, in 2021, the Southern Hemisphere records its highest wine production ever, representing 23% of the expected world wine production.

After a strong decline in wine production last year caused by unfavourable climatic conditions, 2021 has witnessed a **sharp increase among all major producing countries**.



Southern Hemisphere – Major Wine Producers, 2016-2021

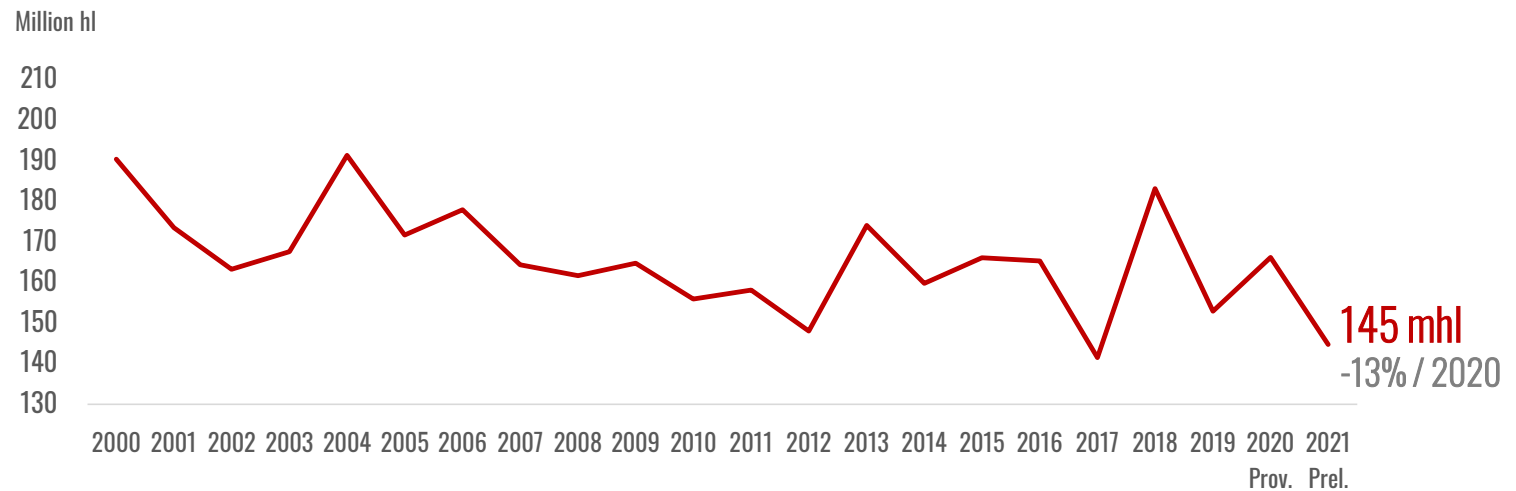




Northern Hemisphere



Northern Hemisphere - EU27 Wine Production

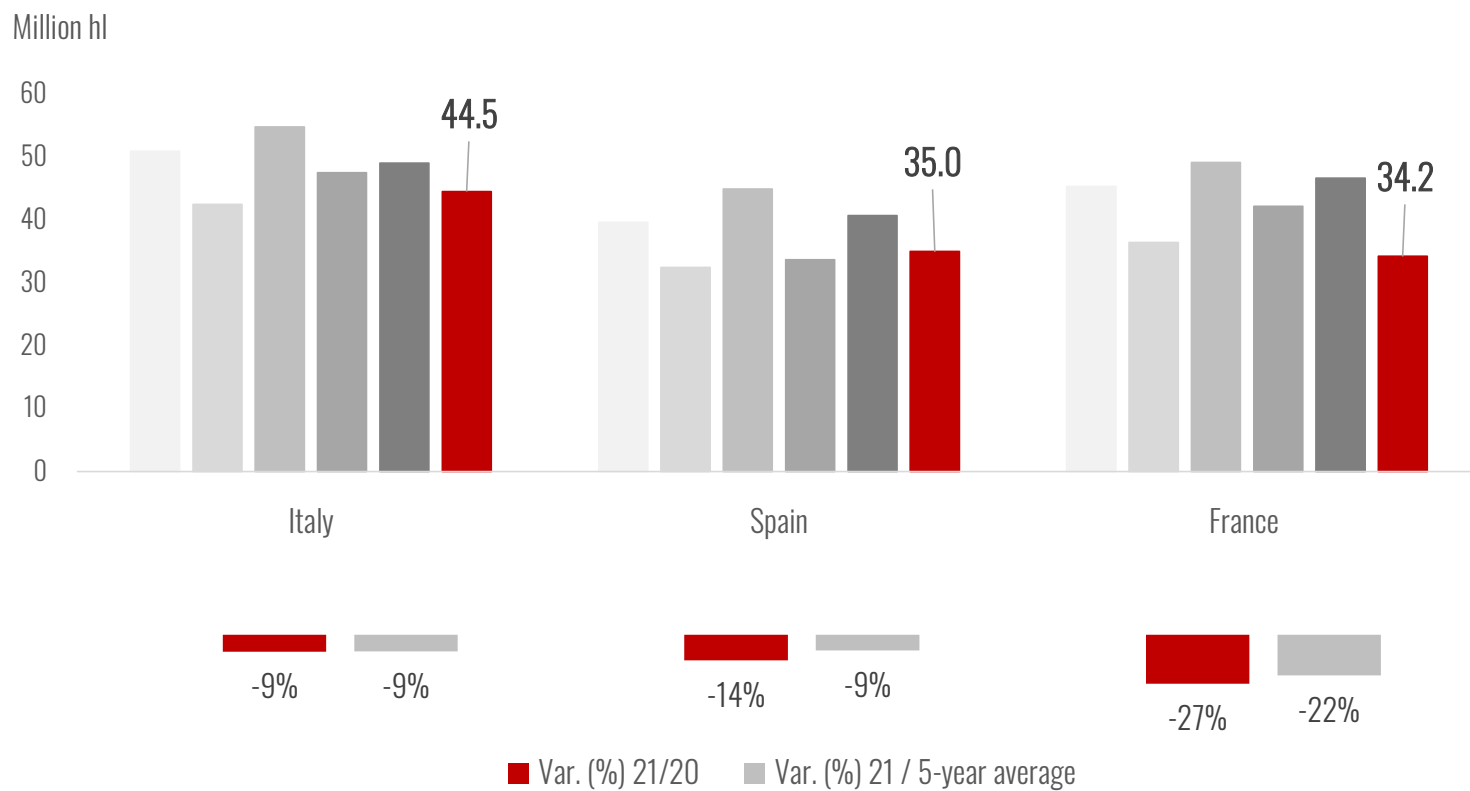


In the **European Union (EU)**, weather conditions significantly impacted the expected **2021 wine production**, which is **estimated at 145 mhl** (excluding juices and musts). This volume shows an annual **decrease of 22 mhl** compared to 2020.

In 2021 the EU27 is expected to account for **58% of the world wine production**.

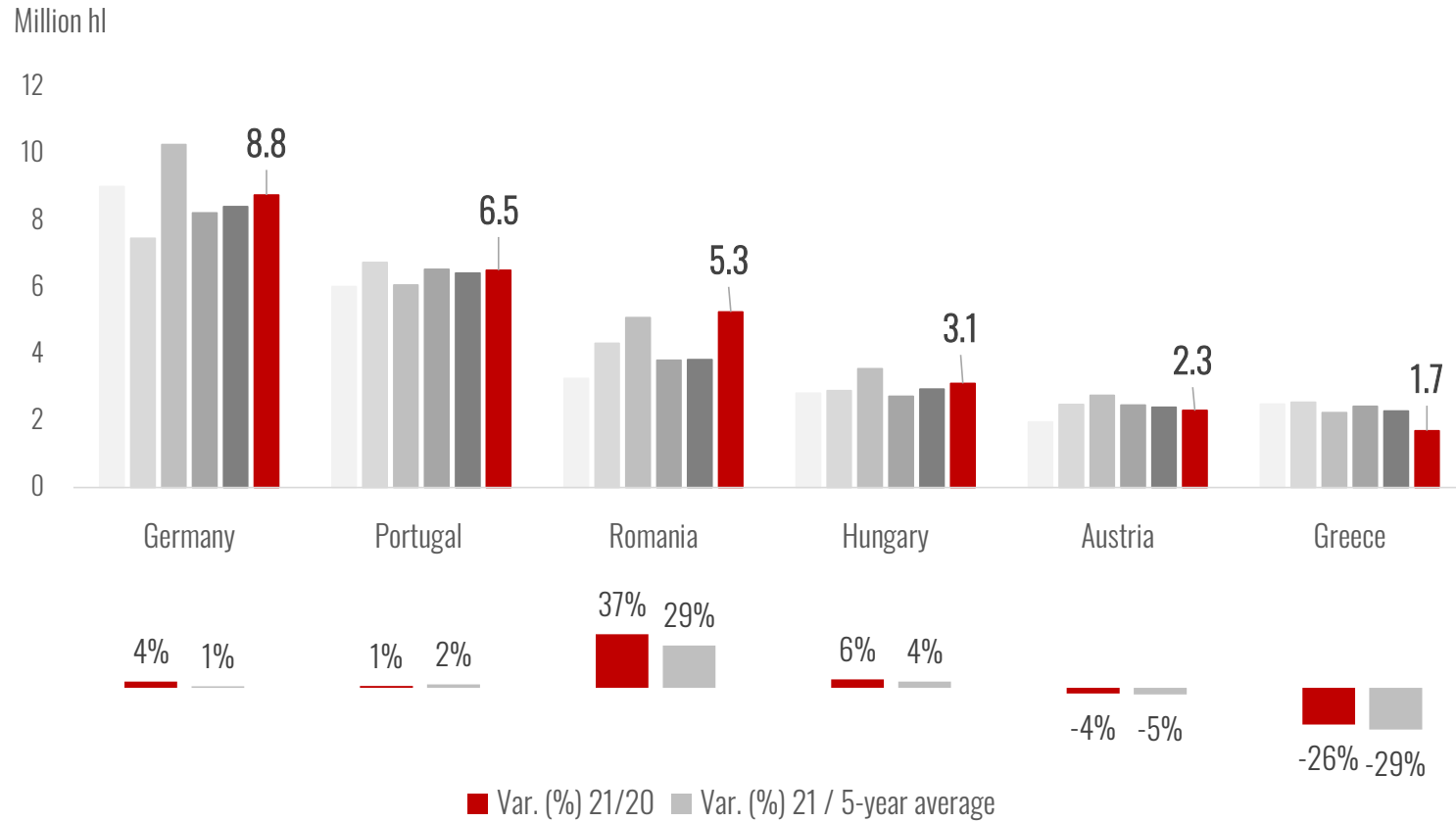


Northern Hemisphere - Major EU Wine Producers, 2016 - 2021



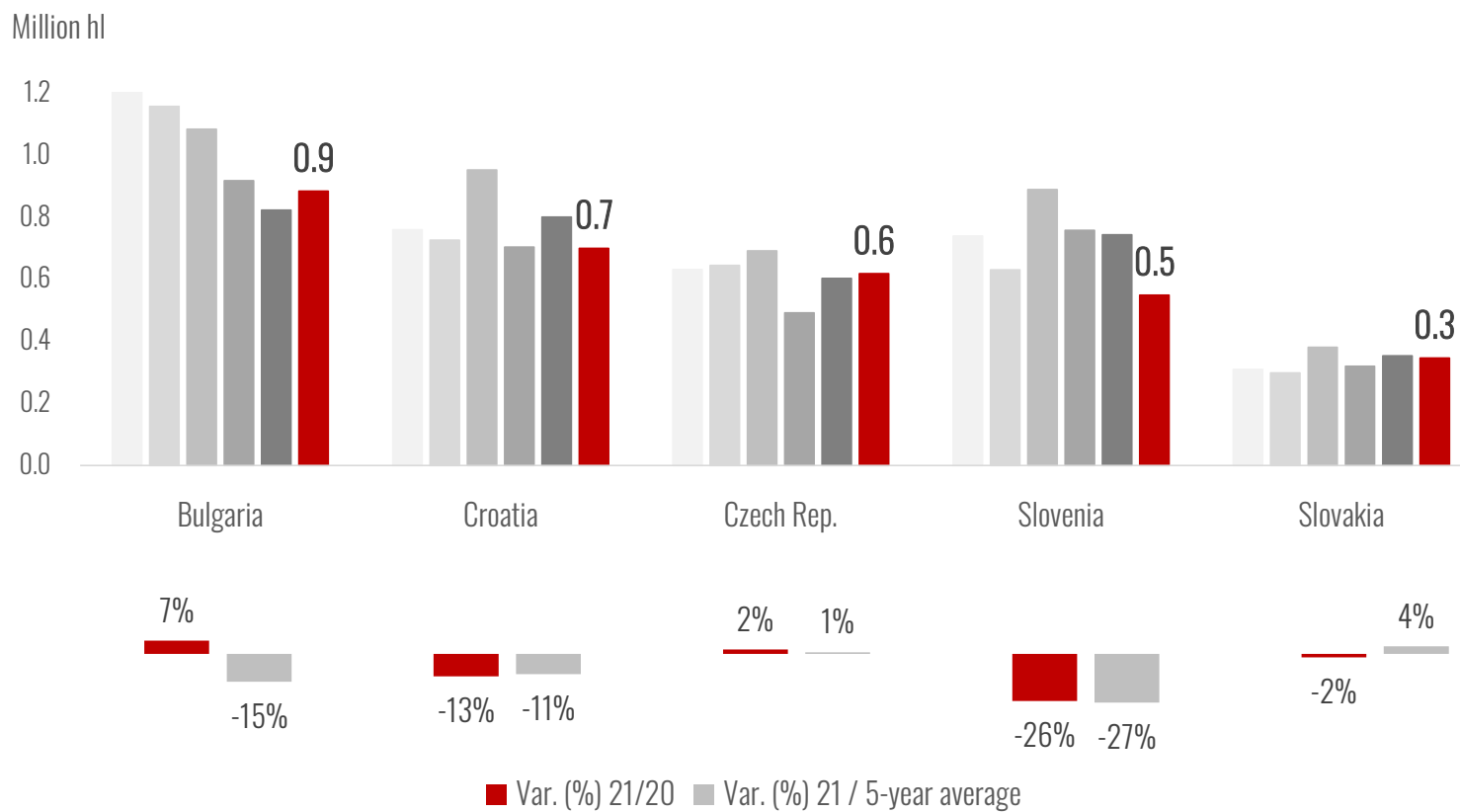


Northern Hemisphere - Major EU Wine Producers, 2016 - 2021



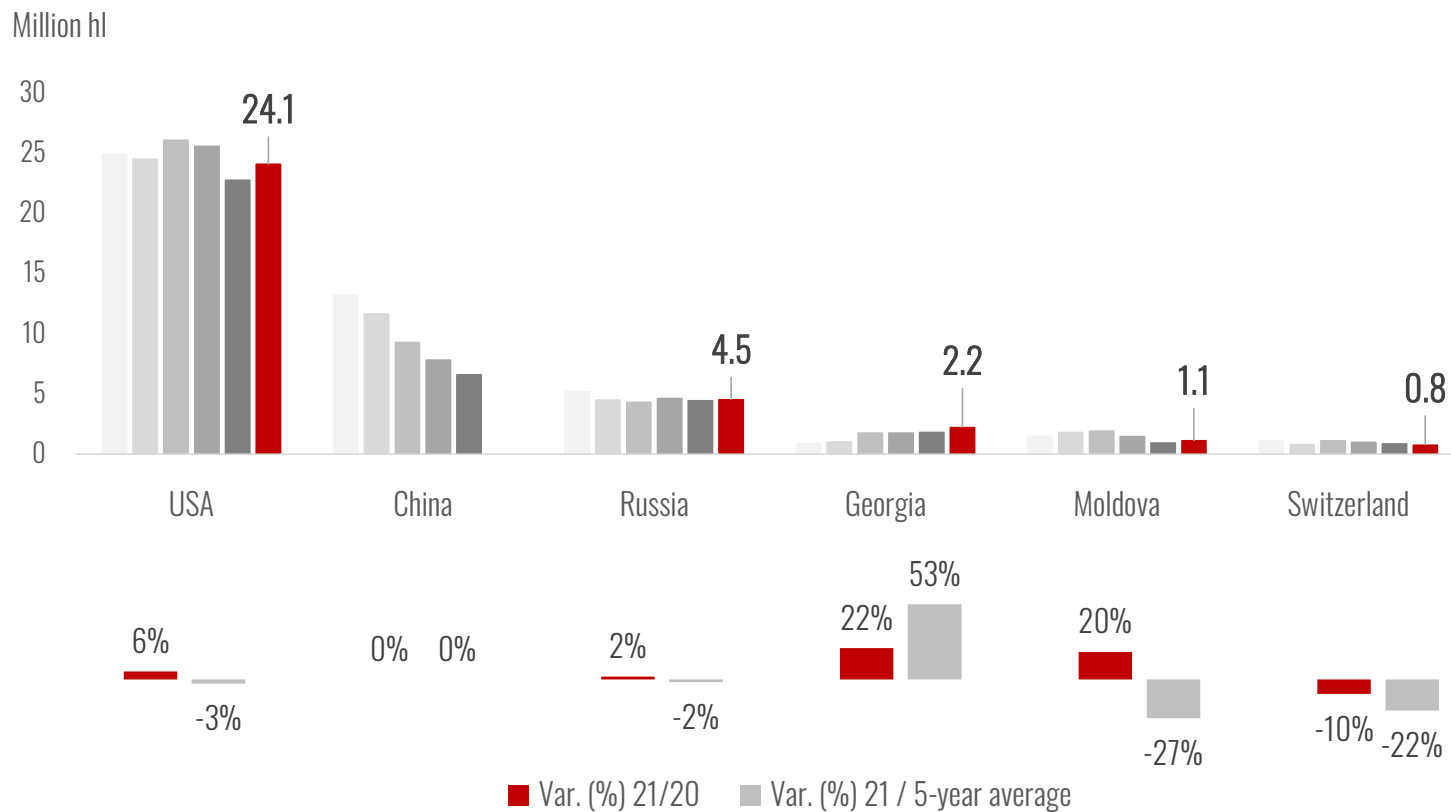


Northern Hemisphere - Major EU Wine Producers, 2016 - 2021





Northern Hemisphere - Major Wine Producers outside EU, 2016 - 2021



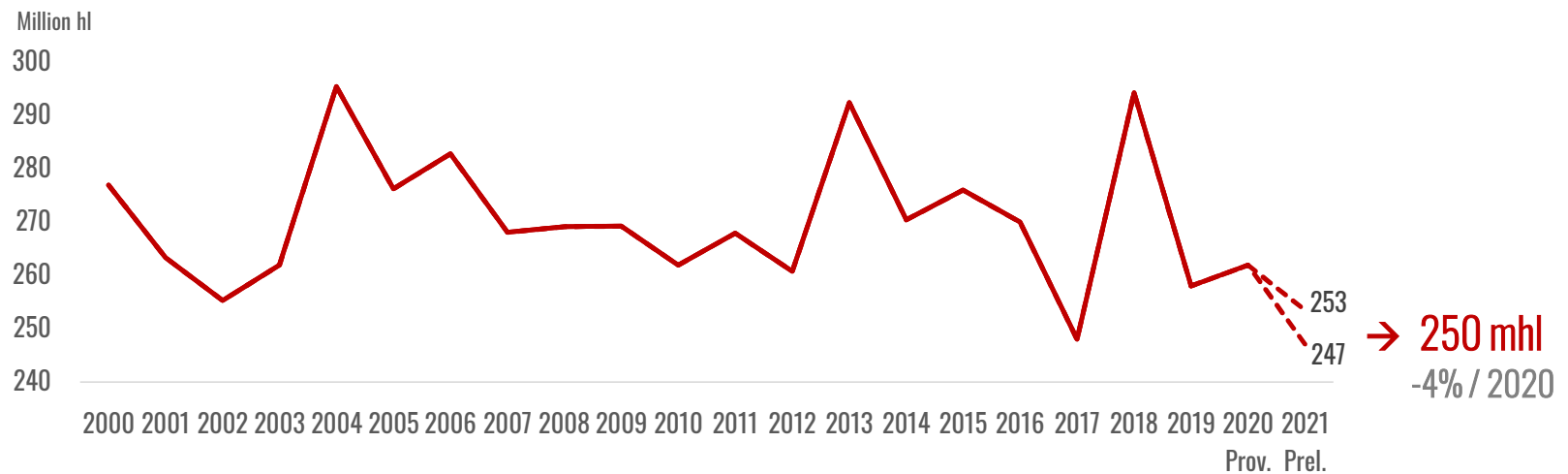


World Wine Production 2021

A preliminary estimate



World Wine Production



In 2021 extremely low world wine production volume is expected, at a level similar to 2017. This would be the **third consecutive year** where the global production level is below average.

The impact of this downfall for the global wine sector is yet to be evaluated given the current context where the covid-19 pandemic is still generating a relatively high degree of volatility and uncertainty.