

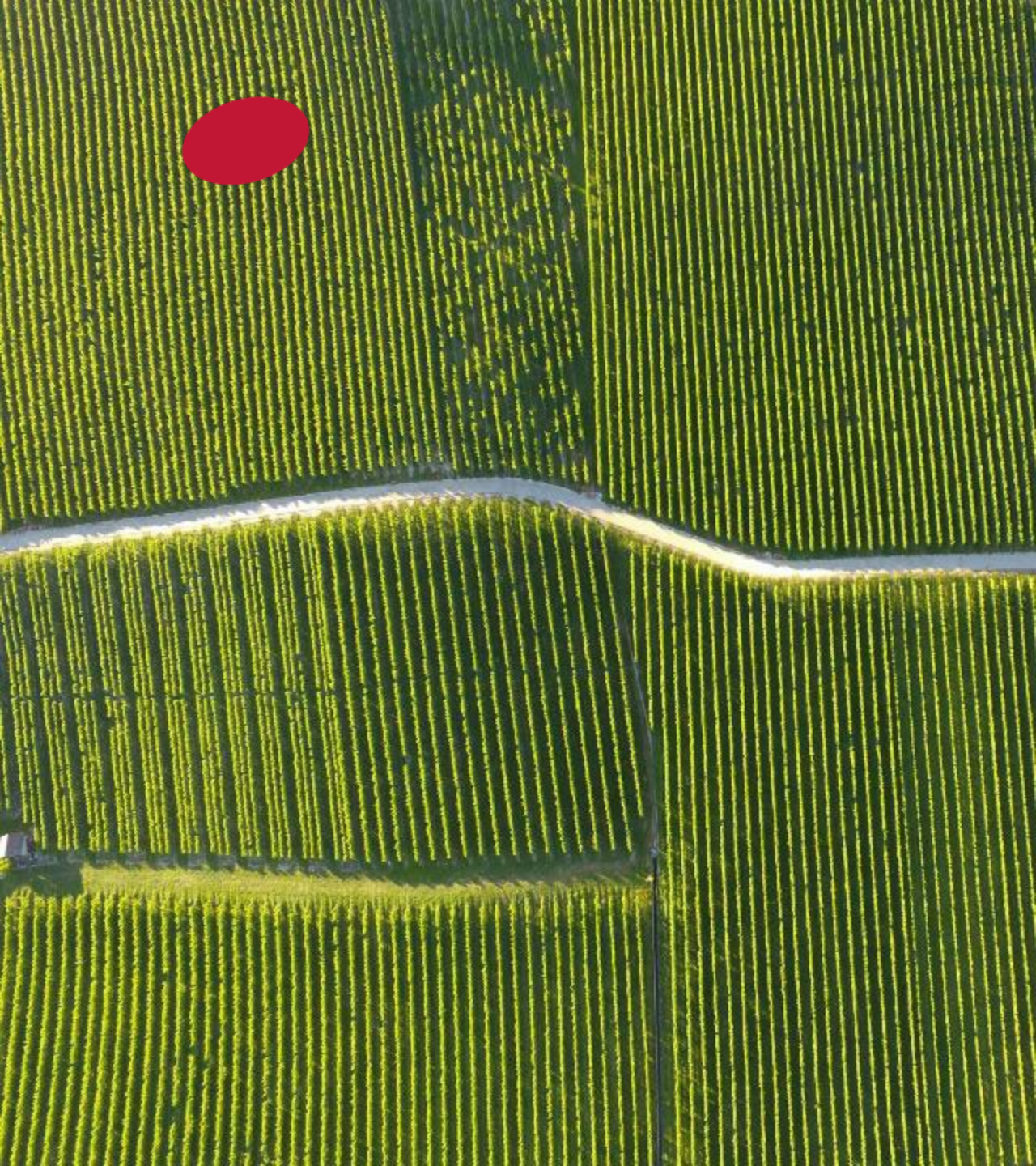


2020 WINE PRODUCTION **FIRST ESTIMATES**

INTERNATIONAL ORGANISATION OF VINE AND WINE
OIV Web Press Conference, 27 October 2020



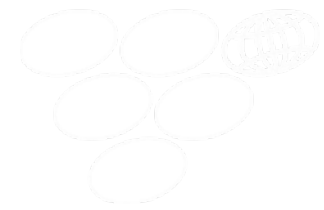
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SUMMARY

Wine production 2020

1. World
2. Northern Hemisphere
3. Southern Hemisphere

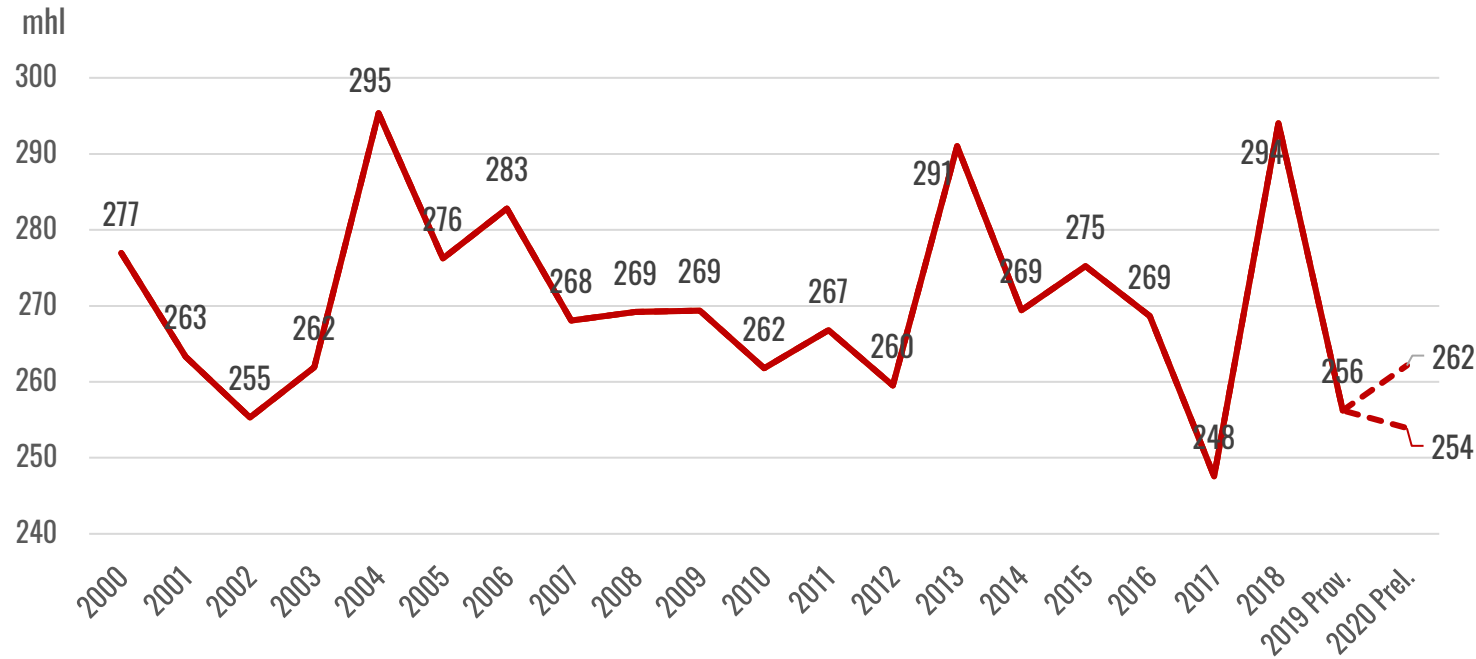


World Wine Production 2020

A preliminary estimate

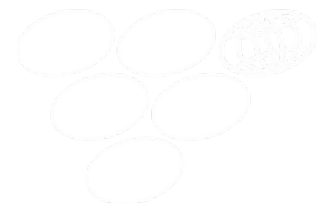


World Wine Production



→ **258 mhl**
+1% / 2019

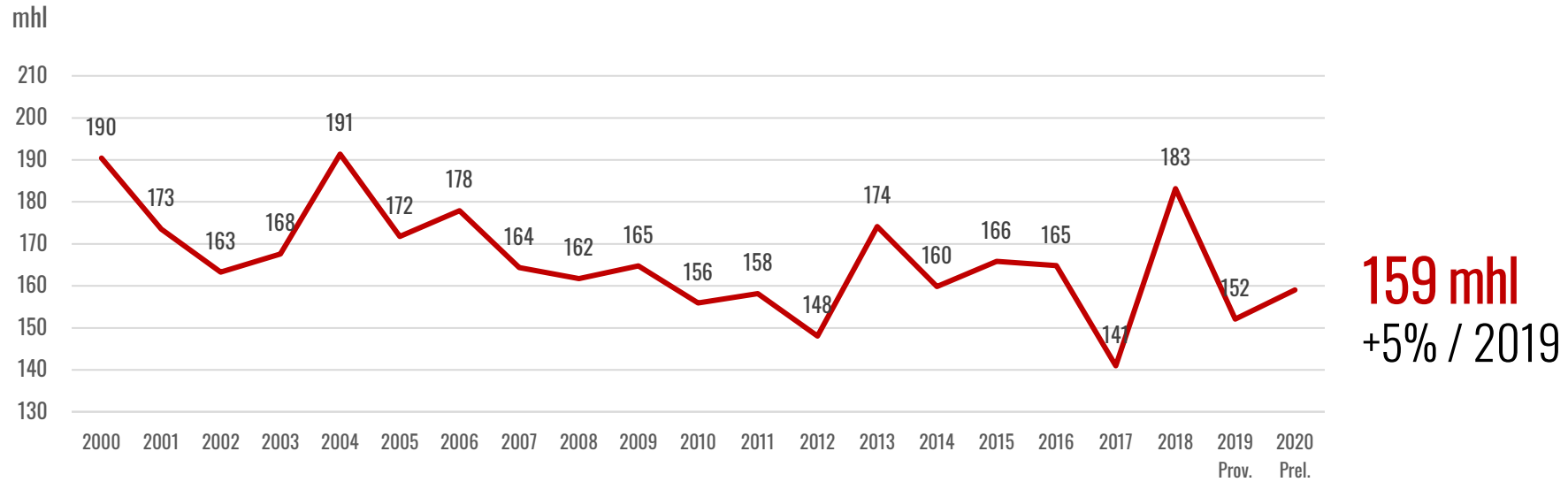
After the exceptionally high production in 2018, for the second consecutive year global wine production is expected to be below-average.



Northern Hemisphere



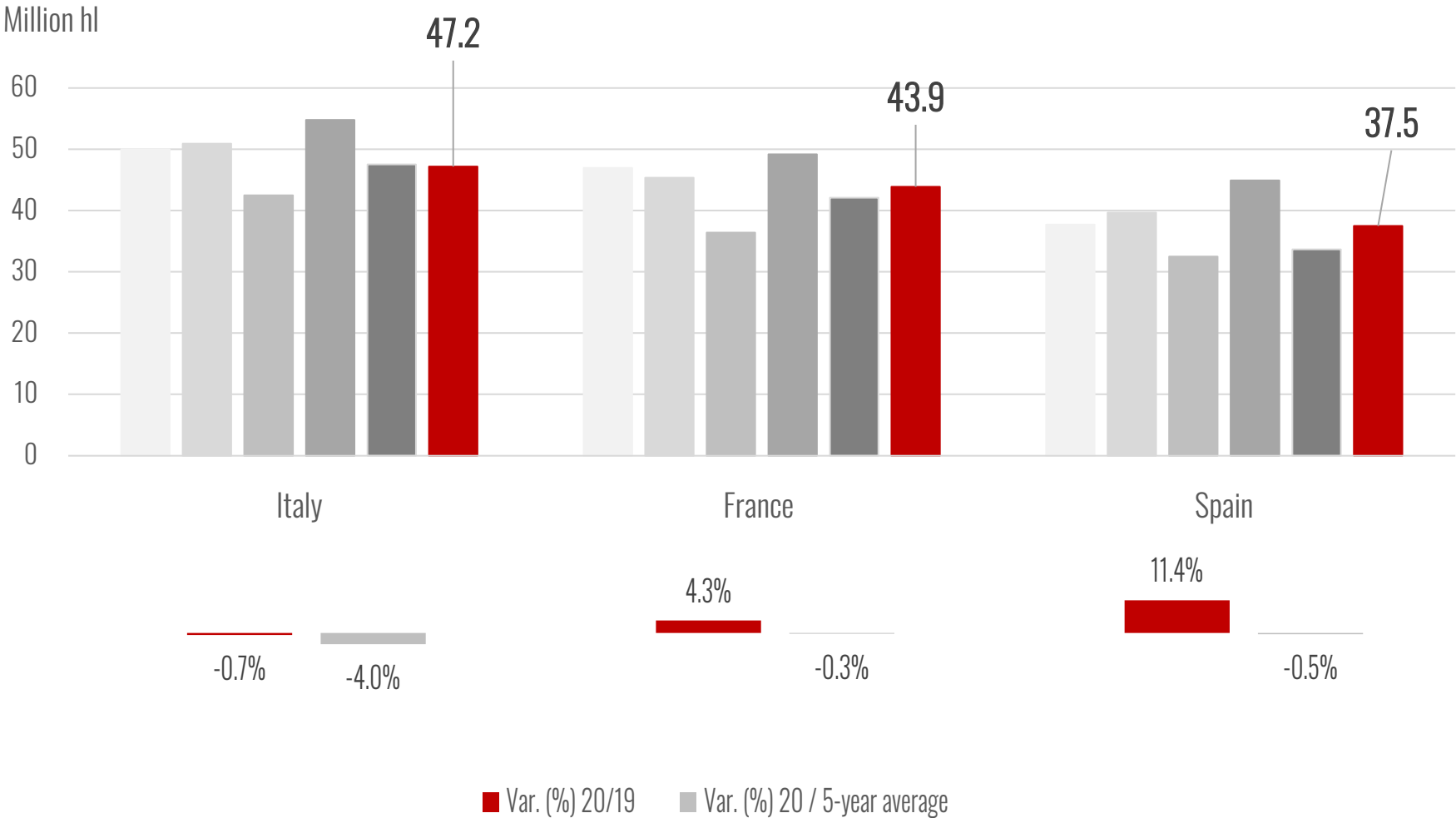
EU27 Wine Production



With 159 mhl, the EU represents 62% of the world wine production in 2020.

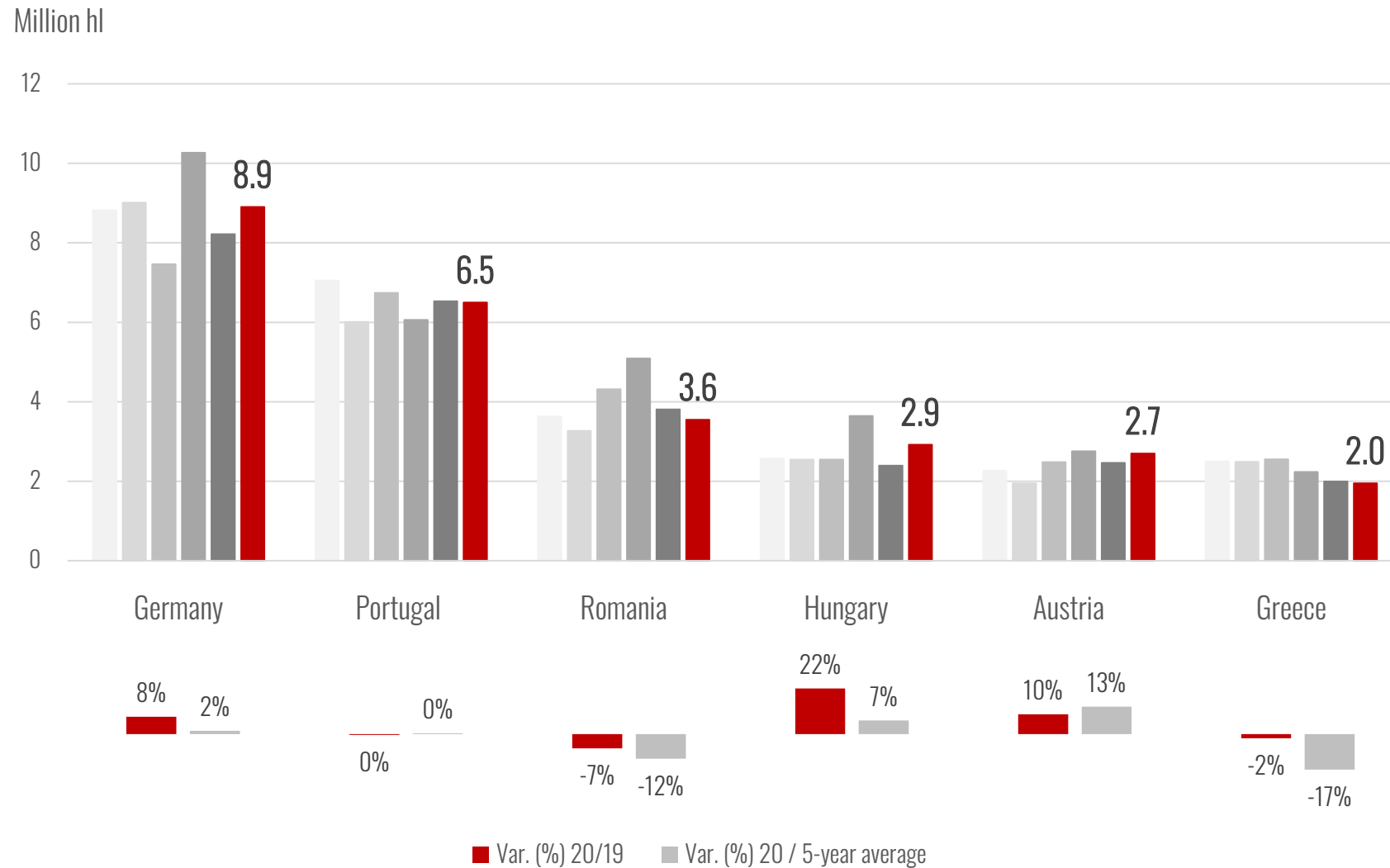
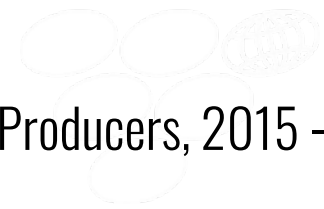


Major EU Wine Producers, 2015 - 2020





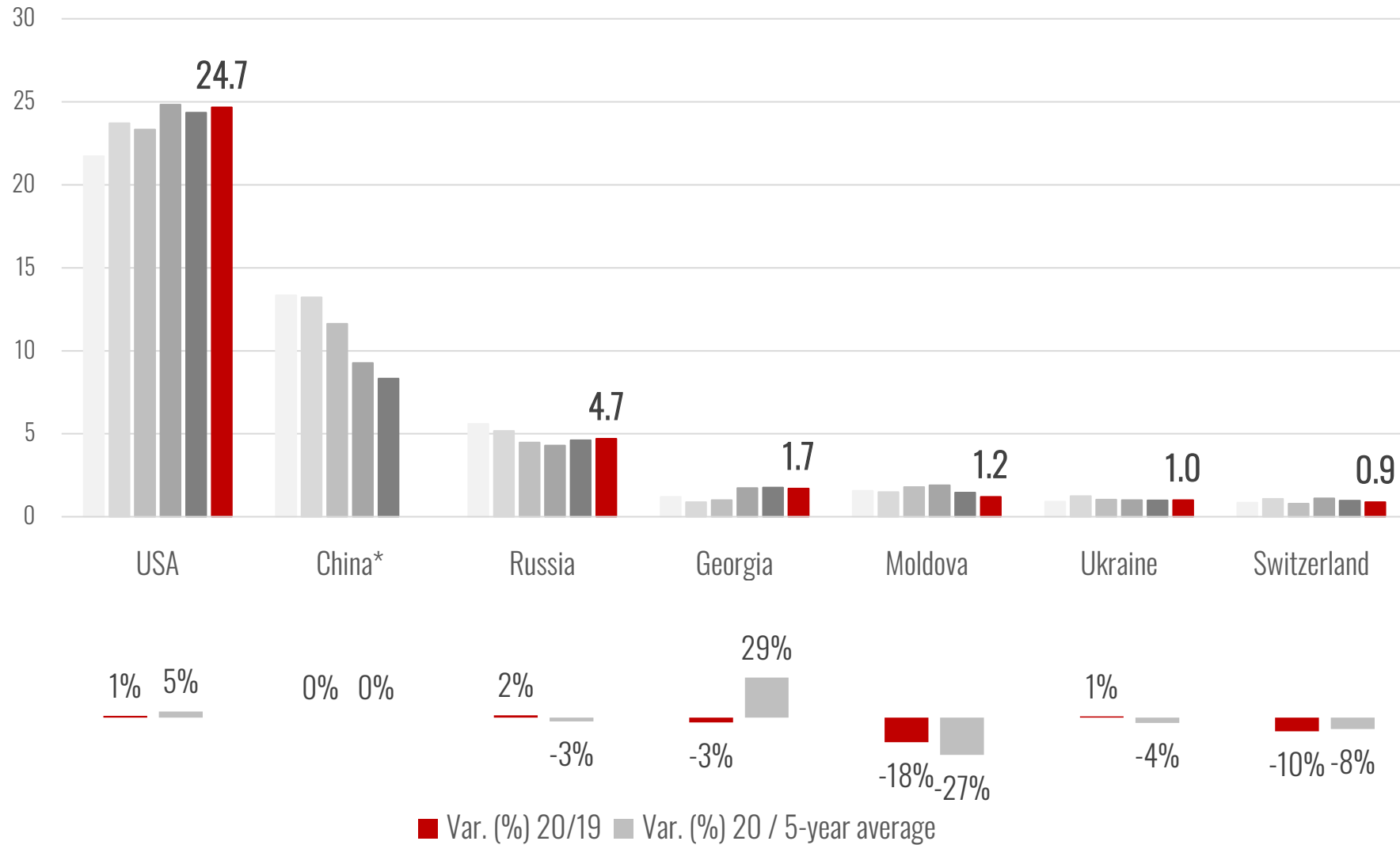
Major EU Wine Producers, 2015 - 2020

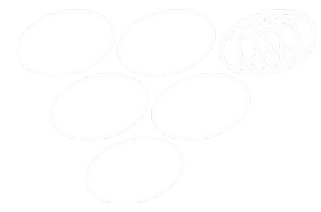


Major Wine Producers in the Northern Hemisphere outside EU, 2015 - 2020



Million hl

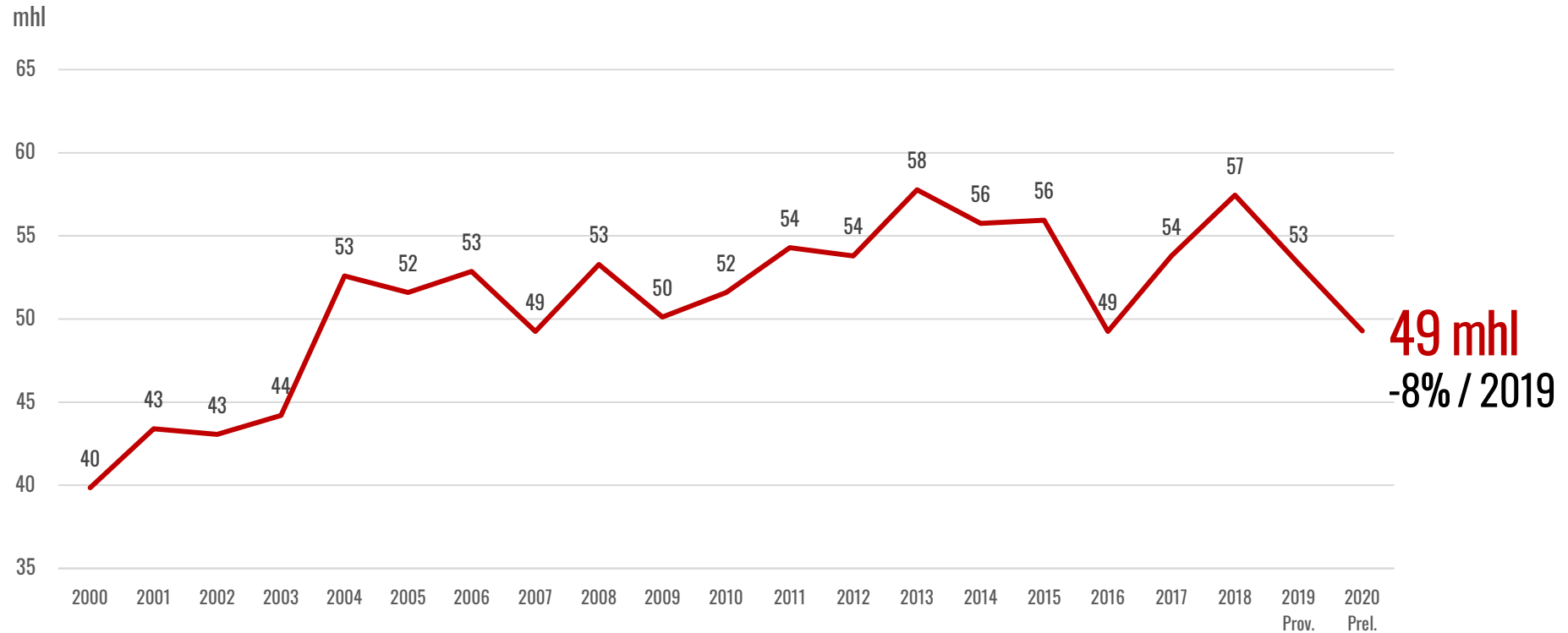




Southern Hemisphere



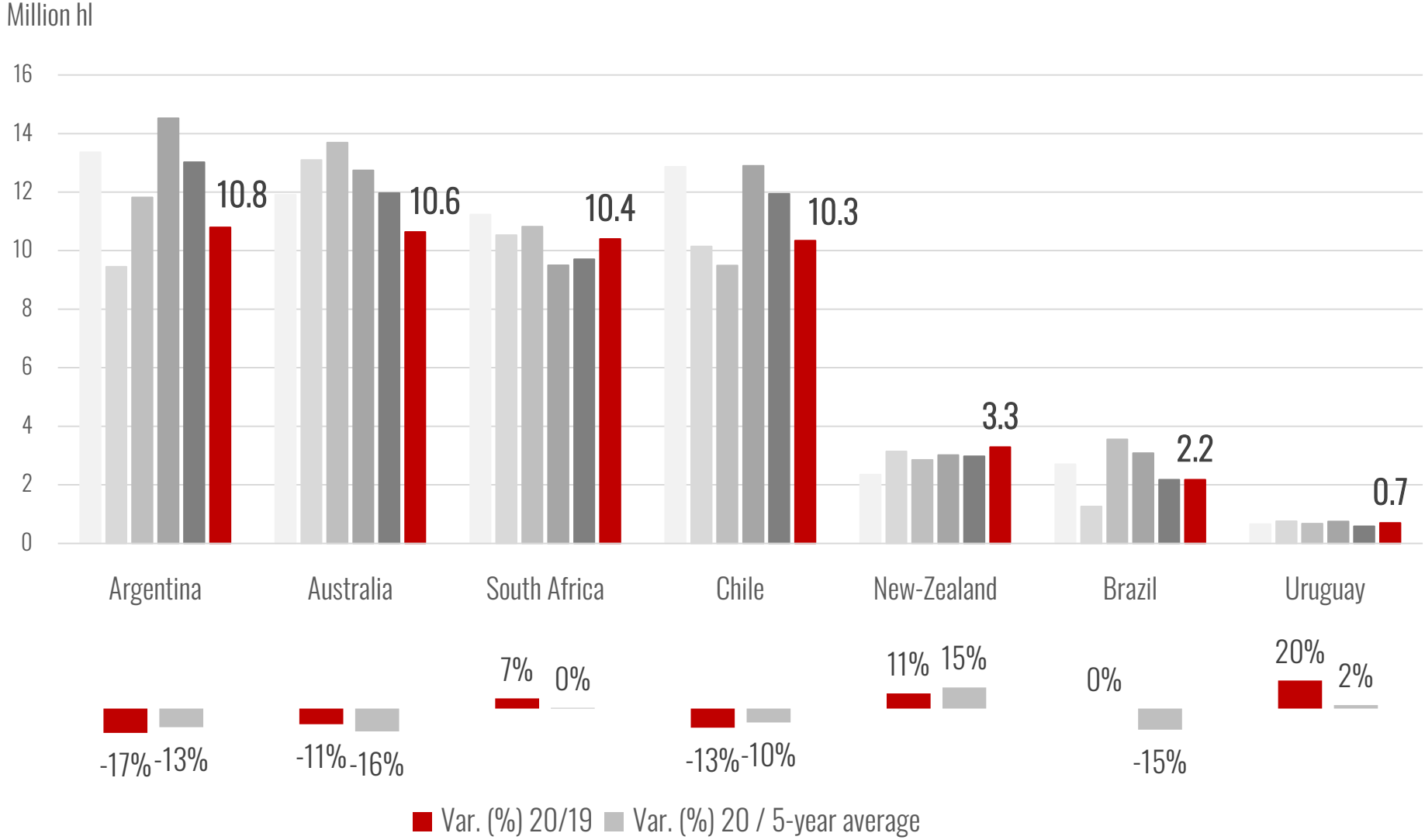
Southern Hemisphere Wine Production



With 49 mhl, in 2020, the Southern Hemisphere records the lowest volume produced in the last 15 years; and yet still, represents 21% of world wine production.



Southern Hemisphere – Major Wine Producers, 2015-2020



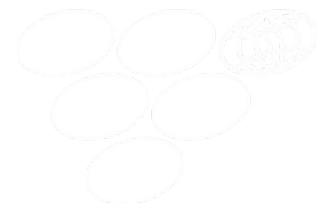


THANK YOU FOR YOUR ATTENTION

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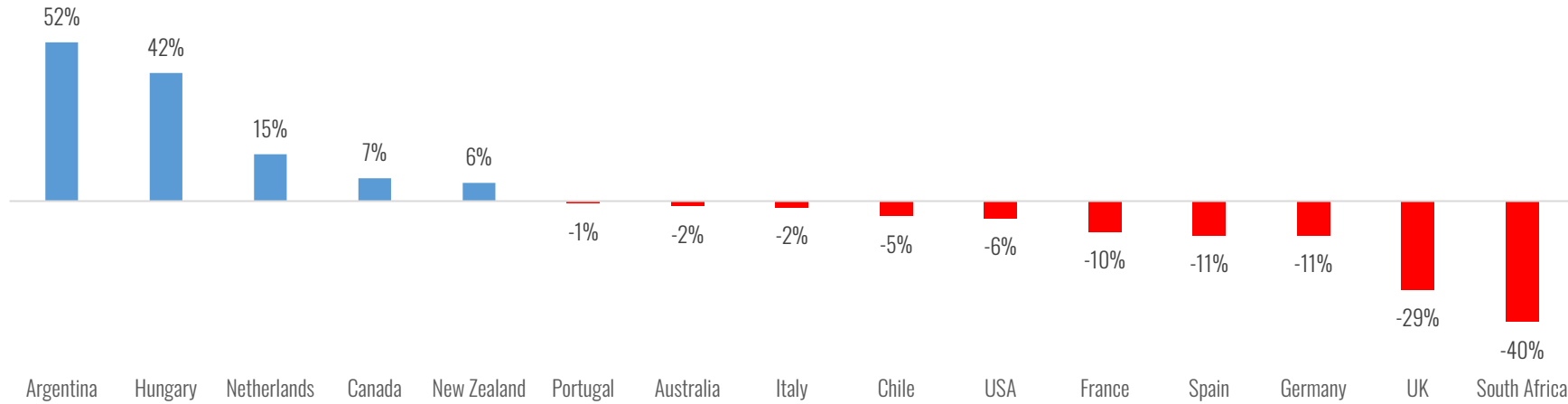


International trade of wine during Covid-19 pandemics

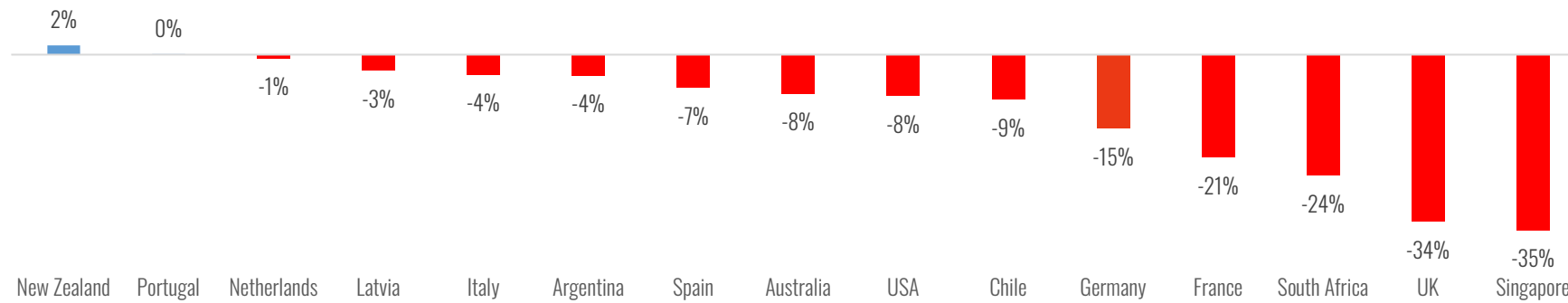


Wine Exports

Top 15 exporters by volume, Jan-Jun 2019 vs 2020 (% change)



Top 15 exporters by value, Jan-Jun 2019 vs 2020 (% change)

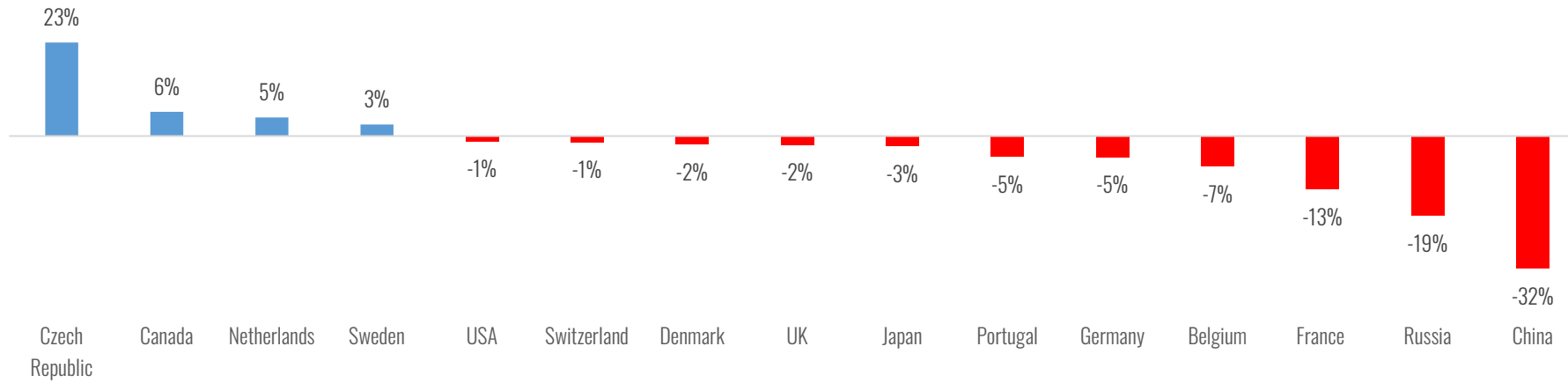


Source: TDM - FranceAgriMer

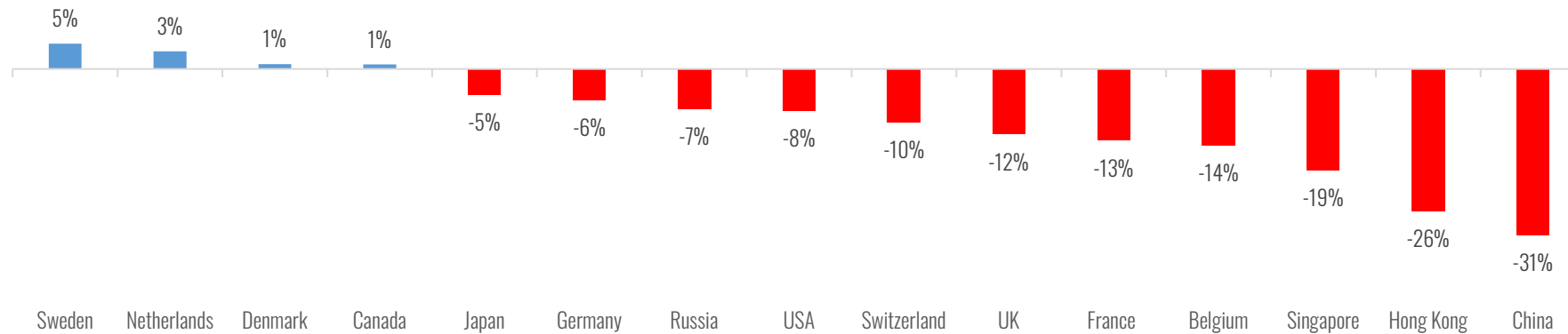


Wine Imports

Top 15 importers by **volume**, Jan-Jun 2019 vs 2020 (% change)



Top 15 importers by **value**, Jan-Jun 2019 vs 2020 (% change)



Source: TDM - FranceAgriMer