



Food and Agriculture
Organization of the
United Nations



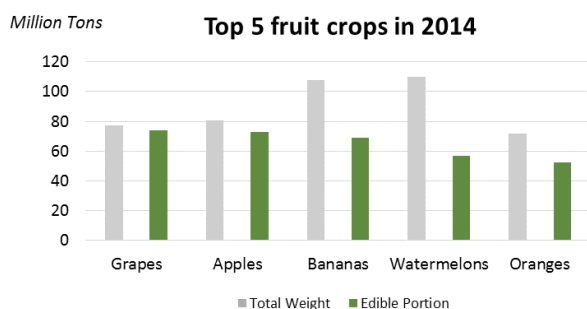
International Organisation
of Vine and Wine
Intergovernmental Organisation

FAO-OIV FOCUS 2016

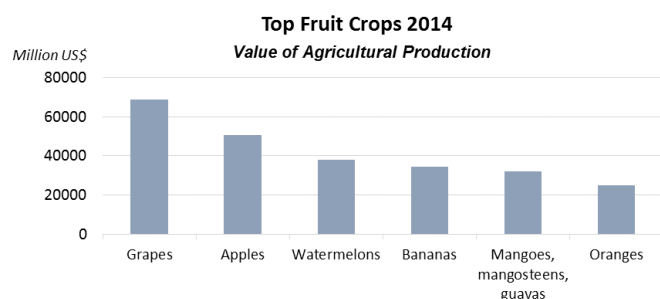
TABLE AND DRIED GRAPES

Grapes are one of the world's largest fruit crops, with approximately **74 million tons** produced each year, and is one of the most diffused fruits.

Considering the weight of the edible portion, grape is the first most produced fruit crop in the world¹.



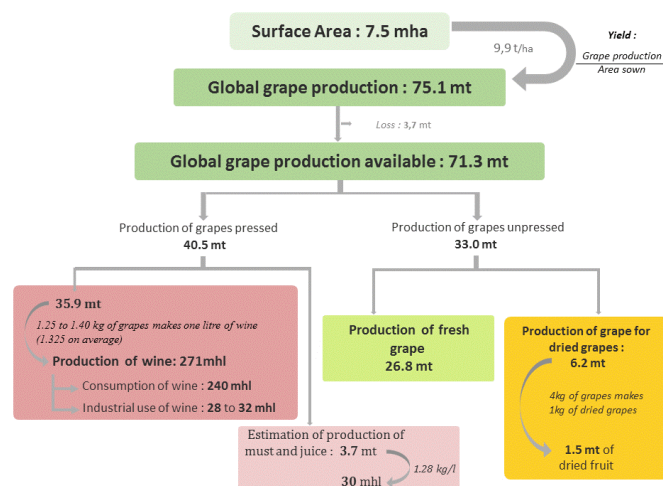
Grape is one of the fruit with the highest input of technology (cooling, sulfuration, packing, cold storage) and practices (hand labour). For this reason it is the **fruit crop with the highest total value of production** in the world².



The cultivation of grapes is widely spread around the world with an estimated surface area of 7.5 million hectares in 2014. Of this, 39% was produced in Europe, 32% in Asia and 20% in America

Grapes are consumed both as fresh and as processed products such as wine, jam, juice, jelly, grape seed extract, dried grapes, vinegar and grape seed oil.

In 2014 **46%** of the grape production consists of **unpressed grapes**, while the other **50%** is mainly used for **wine production**.



¹The edible portion has been calculated adjusting the total agricultural production by a refuse factor taken from the USDA National Nutrient Database for Standard Reference, Release 28

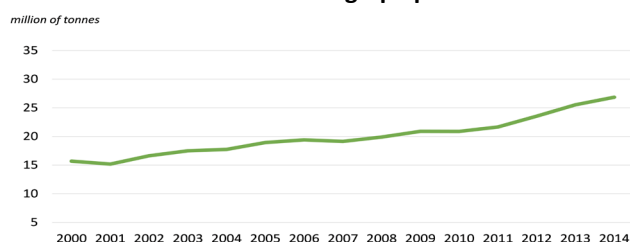
²FAOSTAT Value of gross production has been compiled by multiplying gross production in physical terms by output prices at farm gate. Thus, value of production measures production in monetary terms at the farm gate level.

TABLE GRAPES

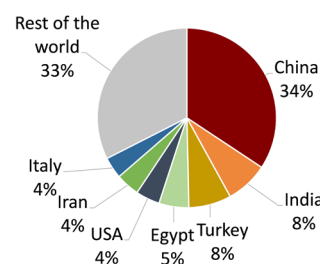
27 million of tonnes is the world **production** of table grapes in 2014

+70% over the past 15 years

Evolution of world table grape production

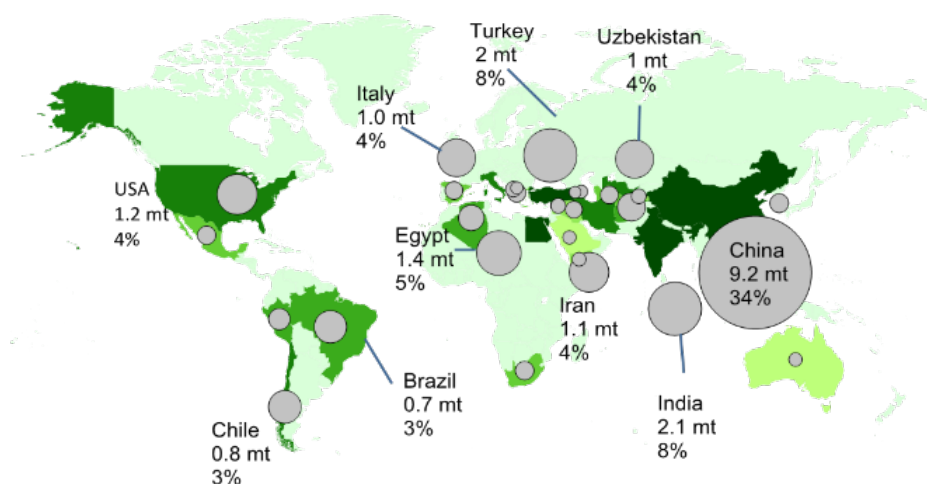


3 countries produce **50%**



China is a major contributor to the growth of world production. Between 2000 and 2014, table grape production in China grew by more than 80%.

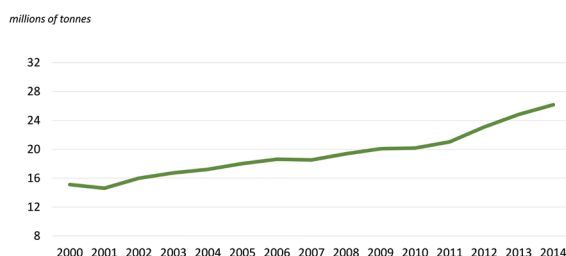
Compared to wine grapes, table grapes usually have larger berries and firmer pulp. These characteristics make table grapes more resistant to transport constraints, as they will not wilt and crush as fast.



26.2 million tonnes is the world **consumption** of table grapes in 2014

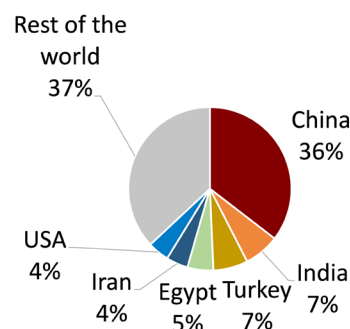
+40% since 2000

Evolution of world table grapes consumption



Studies have shown that consumers' tastes and preferences for table grapes tend to conform. There is a preference for grapes with medium sized bunches, with well-developed and coloured berries, crunchy, thin skin, sweet taste, if possible without the presence of seeds and with a preference for mature yellow grapes.

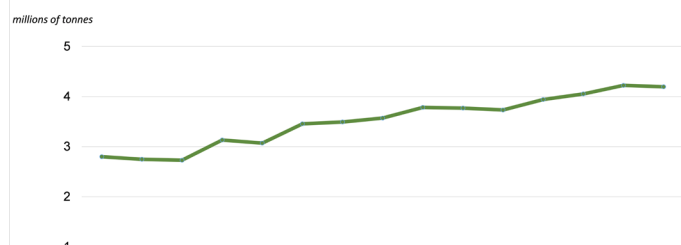
6 countries consume **63%**



China is the largest consumer, with consumption of over 9 million tons in 2014, followed by India and the Turkey, with both a consumption of 1.8 million. Grape consumption is not only on the rise in these markets; there is clearly growing interest in this fruit in Southeast Asian markets.

International trade of perishable fruits is growing thanks to the progress made in the cultivation and storage techniques allowing long term conservation and transport of the commodities.

World table grape exports has grown significantly over the past 15 years (export 2.8 in 2000 to **4.2 million of tonnes** in 2014).



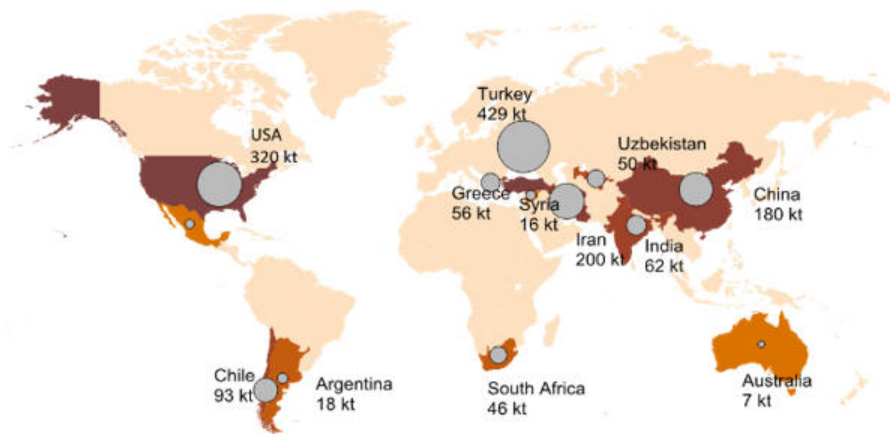
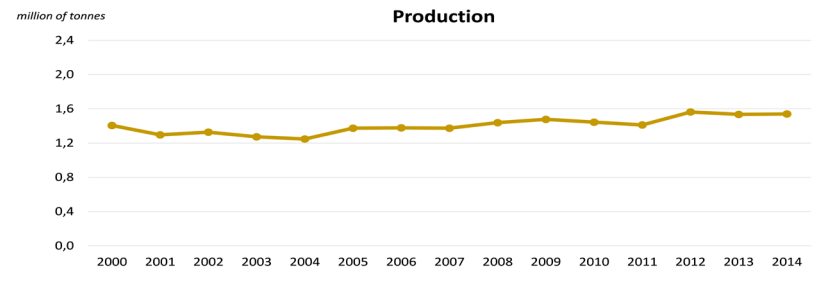
Growth was particularly driven by the emergence of new players in table grape trade, such as South Africa and Peru

Share of production traded

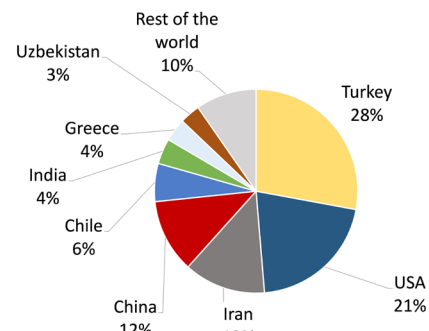
1000 t	2000			2014		
	Production	Export	% exp./prod	Production	Export	% exp./prod
China	1330	1	0%	9187	126	1%
India	903	94	10%	2059	153	7%
Turkey	2149	65	3%	2056	258	13%
Egypt	964	5	0%	1442	114	8%
USA	946	346	37%	1166	445	38%
Iran	1485	0	0%	1144	16	1%
Uzbekistan	353	48	14%	1051	23	2%
Italy	1411	625	44%	1038	448	43%
Chile	715	676	95%	776	732	94%
Brazil	429	14	3%	763	28	4%
South Africa	190	186	98%	280	263	94%
Greece	244	85	35%	248	88	36%
Peru	58	3	5%	330	226	68%

DRIED GRAPES

1.5 million of tonnes is the world dried grapes **production** in 2014



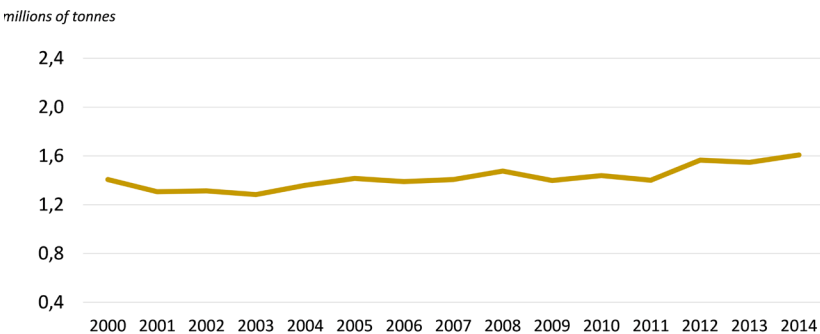
5 countries produce 80%



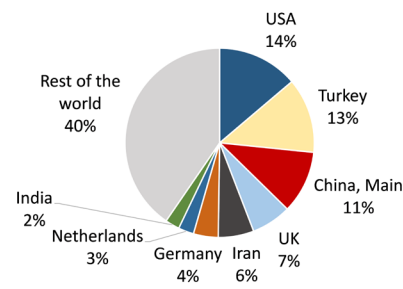
Trukey and USA dominate global raisin production

Dried grape varieties generally have small and seedless berries, an early-ripening grape, with berries that remain soft and not sticky.

1.6 million tonnes is the world **consumption** of dried grapes in 2014



5 countries consume 51%



USA and Turkey are the **largest national markets** in the world, followed by **China** that **doubled its consumption** since 2000.

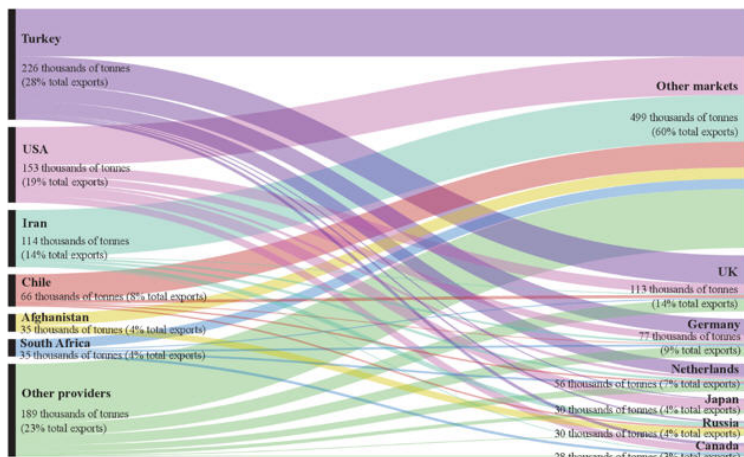
Dried fruit is particularly suited to international trade because of its low transportation cost, easy storage requirements.

The rate of internationalisation of trade for this product is very high: «world market/world consumption» ratio reached **51%** in 2014.

Increase in raisins exports from Chile, Iran, Turkey and USA

Share of production traded

	2000			2014		
1000 t	Production	Export	% exp./prod	Production	Export	% exp./prod
Turkey	338	202	60%	429	226	53%
USA	448	94	21%	320	153	48%
Iran	188	105	56%	200	102	51%
China	85	1	1%	180	30	17%
Chile	50	44	88%	93	66	71%
India	28	0	0%	62	16	26%
Greece	86	48	56%	56	23	41%
Uzbekistan	30	13	43%	50	29	58%



Turkey is world's **leading exporter** of raisins, the **EU** is the **leading importer market**

FAO with FAOSTAT, the world's largest database of food and agricultural information, with more than a million statistics covering five decades and 245 countries and territories

OIV the reference organization on vines, wine, wine-based beverages, table grapes, raisins and other vine-based products



**Food and Agriculture
Organization of the
United Nations**



**International Organisation
of Vine and Wine**
Intergovernmental Organisation

International Organisation of Vine and Wine
18 rue d'Aguesseau
75008 Paris, France
Tél: +33 1 44 94 80 80
Fax: +33 1 42 66 90 63
www.oiv.int

